



RUDRA

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RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

06th December 2025

CORPORATE AND ECONOMY NEWS

- IndiGo expects operations to normalise soon, says CEO Pieter Elbers
- Abbott advises stockists to buy only from authorised suppliers
- ONGC moves closer to retaining its 20% stake in Russia's Sakhalin-1 project
- HCC falls after adjustment to its Rs 1,000-crore rights issue
- Sesa Care merger: Dabur receives no adverse view from BSE
- Railways to add extra coaches to premium trains amid Indigo crisis
- RBI MPC: 25 bps rate cut, Rs 1 lakh crore OMO, \$5 bn swap; GDP forecast raised to 7.3%
- Petronet LNG: firm inks 15-year deal with ONGC for ethane facilities
- Cement prices unlikely to recover until Q4, says brokerage
- Adani Group plans a \$15-billion expansion in India's airports by 2030
- Centre to invite bids for Rs 7,280-crore rare earth magnet plants by January 2026
- Shapoorji Pallonji Group to approach banks to refinance Rs 2,000-crore loan
- Paytm focuses on 'Gold Coins' to deepen customer engagement and wealth creation
- HC allows Dr Reddy's Laboratories to export Semaglutide; blocks India sales till March 2026
- Maruti and Tata clash over small-car concessions under new CAFE norms
- Lenskart claims market leadership in Singapore; launches 2-hour delivery service in the region
- With a Rs 7,000-crore war chest, Wipro Consumer looks to acquire regional brands
- Mahindra aims to strengthen its presence in core SUV and electric vehicle segments

MARKET SCAN

(Closing price as on 05th December 2025)

INDIAN INDICES

INDEX BSE	CLSG	% CHG
BSE SENSEX	85712.37	0.52%
NIFTY 50	26186.45	0.59%
BANK NIFTY	59777.20	0.82%
INDIA VIX	10.31	(4.71)%

SECTOR INDEX NSE

IT	38703.65	0.90%
INFRA	9540.65	0.42%
ENERGY	34971.80	(0.04)%
FMCG	55202.85	(0.01)%
PHARMA	22947.15	(0.05)%
AUTO	27939.10	0.74%
METALS	10340.35	0.67%
MIDCAP	60594.60	0.49%
NIFTY 500	23835.25	0.40%

DII / FII INVESTMENT IN CR

DII	+4189.17
FII/FPI	-438.90

COMMODITY MARKET

Gold (Rs /10g)	130419	(0.03)%
Silver(Rs /kg)	183100	2.79%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

TECHNICAL CHART



TECHNICAL OUTLOOK

NIFTY: Nifty managed to secure a close above the psychological 26,000 mark, reaffirming the strength of the ongoing uptrend. Bulls remain firmly in control, with market undertones continuing to signal strength and positive sentiment. Though the participation from broader market is still lacking but the large caps are trying to pull the index towards fresh all time high. The bulls managed to trade above the previous high of 26,277.35 on intraday basis but the close above it is required for the fresh leg of rally. The minor fall in previous week got arrested near support levels and the bulls reclaimed the lost ground keeping the overall strong technical structure intact.

On the levels front, the index is likely to face resistance in 26,300-26,310 trading range and once it get traded on higher side, the momentum could accelerate towards 26,460 and 26,540 levels

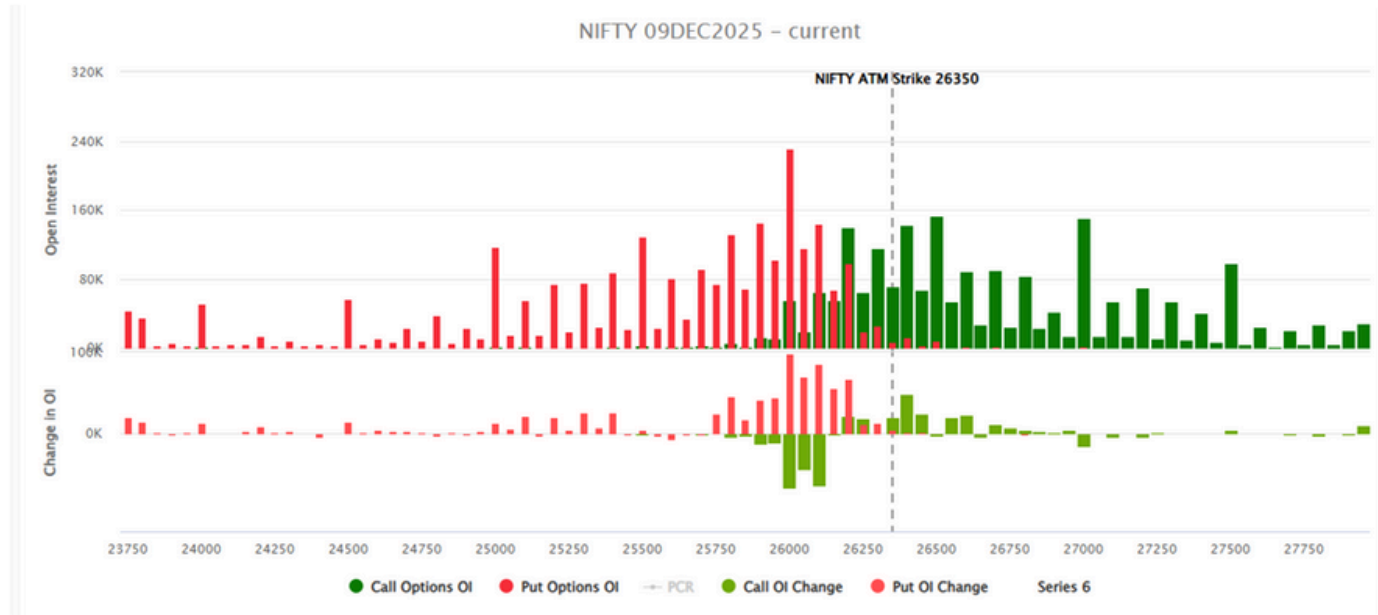
The support levels on the flip side are likely to placed in 25,990-25,970 trading range and if it's get violated on lower side, the profit booking could take the index towards 25,890 levels. Any minor dip until support levels are intact could offer buying opportunity, as momentum indicators still support upward continuation

BANKNIFTY: A subtle easing in monetary policy during Friday's trading session sparked a decisive up move in Bank Nifty, reinforcing the bullish sentiment across the banking space. Private Banks are trying to gain strong traction and showing the clear sign of momentum as compared to PSU banks. There is a formation of "bull flag" in daily time frame suggests, minor correction is likely to over and bulls are likely to take the charge again

The support for immediate short term is placed in 59,050-59,080 trading range and if it gets breached on lower side, the profit booking could extend towards 58,800 and 58,560 levels. As there is strong support placed near 58,400 level with short to medium term perspective, traders can look for buying opportunities on dips while keeping an eye on noted levels

Resistance range for the upcoming week is likely to place in 60,050-60,100 trading range and decisive trade and close above it could trigger fresh buying momentum towards 60,360 and 60,500 levels. For the immediate short term, the sector rotation dynamics suggesting a strength in private banks where traders can focus as they are likely to shape the next leg of rally in the index.

WEEKLY OPTIONS OPEN INTEREST



OPEN INTEREST - SOURCE OPSTRA

The following points can be obtained from options data

- 1) The 26,200 strike price CE holds significant open interest of 1.40 lakhs contracts approximately suggest, 26,200-26,230 range could act as immediate hurdle.
- 2) The support for immediate short term is placed near 26,000 zone as PE of same strike price holds significant OI of 2.30 lakhs contracts approximately.
- 3) The put call ratio (PCR) at 1.19 suggests, the room for further upside is still left.

IPO CORNER

IPO- WAKEFIT INNOVATIONS LTD

Incorporated in 2016, Wakefit Innovations Limited is a Indian D2C (Direct-to-Consumer) home and sleep solutions company, best known for its high-quality and affordable range of mattresses, furniture, and home décor products.

The company initially gained popularity with its memory foam mattresses sold directly to customers online, eliminating middlemen and offering competitive prices. Over time, Wakefit expanded its portfolio to include pillows, beds, sofas, study tables, wardrobes, and other furniture items, catering to the evolving needs of modern Indian homes.

It operates primarily through its digital channels, supported by strong logistics and customer service, which enables it to reach customers across urban and semi-urban areas in India.

Sells products across 700 districts across 28 states and 6 union territories. As of Sep 30, 2025, it has 125 stores in 62 cities across 19 states and 2 union territories.

Strengths:

- Largest and fastest growing D2C home and furnishing solutions destination
- Comprehensive home and furnishing solutions brand with a core focus on product innovation
- Full-stack vertically integrated operations with differentiated processes and technical capabilities
- Omnichannel sales presence and strategically located store network
- The multi-faceted marketing approach enhancing the brand image

Objects of the offer:

- Capital expenditure to be incurred by Company for setting up of 117 new COCO – Regular Stores (Rs 30.84 cr)
- Expenditure for lease, sub-lease rent and license fee payments for existing COCO – Regular Stores (Rs 161.47cr)
- Capital exp. for purchase of new equip. and machinery (Rs15.41cr)
- Marketing and advertisement exp. toward enhancing the awareness and visibility of brand (Rs108.40cr)
- General corporate purposes

DETAILS	
Issue Open	Mon, Dec 8, 2025
Issue Close	Wed, Dec 10, 2025
Issue Type	Bookbuilding IPO
Sale Type	Fresh Capital-cum-Offer for Sale
Face Value	Rs 1/ EquitySh
Price Band	Rs 185 – Rs 195
Lot Size	76 Shares
Total Issue Size	Rs 1288.89 cr
Offer for sale	4,67,54,405 sh. (up to Rs 911.71 Cr)
Fresh issue	1,93,42,461 sh. (up to Rs 377.18 Cr)
Listing At	NSE, BSE

Comparison of accounting ratios with listed industry peers

Name of Company	Face value (₹)	Revenue from operations (₹) Million	Closing market price	Price to earning	EPS (basic) (₹)	EPS (diluted) (₹)	Return on Net Worth (%)	NAV per share (₹)
Company*	1.00	12,736.91	-	[●]#	(1.15)	(1.15)	(6.72)%	16.96
Listed peer								
Sheela Foam Limited	5.00	34,391.90	683.00	77.26	8.84	8.84	2.98%	278.35

Source: Company's RHP

EDUCATION CORNER/ FINANCIAL TERMINOLOGY

MARGIN OF SAFETY??????

Margin of Safety is the **difference between the intrinsic value of a stock and its current market price**. It indicates how much “buffer” or “protection” an investor has if assumptions turn out wrong or markets turn volatile.

- **High MOS = strong safety cushion** → safer to buy
- **Low MOS = thin safety cushion** → higher risk
- **Negative MOS = stock is overvalued** → riskier investment

MOS helps investors judge whether a stock provides enough value, protection, and margin for uncertainties before making a buying decision.

MARGIN OF SAFETY= INTRINSIC VALUE – MARKET PRICE

MARGIN OF SAFETY (%) = (INTRINSIC VALUE–MARKET PRICE) / INTRINSIC VALUE*100

Example: Suppose **Intrinsic Value = ₹200 ; Market Price = ₹140**

MOS = 200 - 140 = 60

MOS% = (200 - 140) / 200 = 30%

Stock is trading well below its true worth, offering a solid cushion against valuation errors and making it a potentially attractive, low-risk buying opportunity.

BENEFITS:-

- **Reduces investment risk** by providing a cushion against errors.
- **Protects against uncertainty** in forecasts and valuations.
- **Promotes disciplined investing**, preventing overpayment.
- **Improves long-term returns** by focusing on undervalued stocks.
- **Helps spot buying opportunities** where market price is below true value.

LIMITATIONS:-

- **Intrinsic value is subjective** and depends on assumptions.
- **High MOS** may indicate poor fundamentals, not undervaluation.
- **Risk of value traps** if business quality is deteriorating.
- **Less effective for high-growth companies** with unpredictable cash flows.
- **Market may take long** to recognize value even if MOS is high.

Margin of Safety provides a protective cushion by ensuring a stock is purchased below its intrinsic value, reducing risk and supporting disciplined investment decisions. A higher margin signals that the stock is trading at a meaningful discount, offering room for valuation errors and market volatility. Together, these factors make MOS a valuable tool for identifying safer, more attractive opportunities—provided the company’s fundamentals and intrinsic value assumptions are sound.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
08-Dec-25	MODISON LTD	Interim Dividend - Rs. - 2.5000
09-Dec-25	DECCAN GOLD MINES LTD	Right Issue of Equity Shares
10-Dec-25	GARODIA CHEMICALS LTD	Resolution Plan -Suspension
12-Dec-25	MRS. BECTORS FOOD SPECIALITIES LTD	Stock Split From Rs.10/- to Rs.2/-
12-Dec-25	BHARAT RASAYAN LTD	Stock Split From Rs.10/- to Rs.5/-
12-Dec-25	BHARAT RASAYAN LTD	Bonus issue 1:1
12-Dec-25	NURECA LTD	Buy Back of Shares
12-Dec-25	VLS FINANCE LTD	Buy Back of Shares

Source: bseindia.com

FORTHCOMING EVENTS

DATE	DATA	COUNTRY
08th DEC 2025	Dallas Fed PCE (Sep) Factory Orders (MoM) (Sep) NY Fed 1-Year Consumer Inflation Expectations (Nov) Nonfarm Productivity (QoQ) (Q3) BRC Retail Sales Monitor (YoY) (Nov)	US US US US US
09th DEC 2025	ADP Employment Change Weekly , Nonfarm Productivity (QoQ) (Q3) JOLTS Job Openings (Sep) , WASDE Report EIA Short-Term Energy Outlook , 10-Year Note Auction API Weekly Crude Oil Stock	US US US US
10th DEC 2025	M3 Money Supply Employment Cost Index (QoQ) (Q3) Cushing Crude Oil Inventories Crude Oil Imports , Crude Oil Inventories Gasoline Inventories Federal Budget Balance (Nov), FOMC Economic Projections FOMC Statement , FOMC Press Conference Fed Interest Rate Decision	INDIA US US US US US US
11th DEC 2025	IEA Monthly Report , OPEC Monthly Report Continuing Jobless Claims , Initial Jobless Claims Exports (Sep) , Imports (Sep) Trade Balance (Sep) Natural Gas Storage 30-Year Bond Auction Fed's Balance Sheet Reserve Balances with Federal Reserve Banks	US US US US US US US US
12th DEC 2025	Construction Output (MoM) (Oct) GDP (MoM) (Oct) Industrial Production (MoM) (Oct) Manufacturing Production (MoM) (Oct) Monthly GDP 3M/3M Change (Oct) Trade Balance (Oct), Inflation Expectations FX Reserves, USD Deposit Growth , Bank Loan Growth, CPI (YoY) (Nov)	UK UK UK UK UK UK UK INDIA INDIA

Source: investing.com

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