



RUDRA

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RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

29th November 2025

CORPORATE AND ECONOMY NEWS

- Apollo Pharmacy targets 10-crore customer base in 5 years; to open 2 stores per day
- Cipla launches India's first dedicated lung-health diagnostics centre
- Adani Group targets total debt level of Rs 1 lakh crore by 2030
- Adani Group seeks up to \$5 billion investment in Google data centre to join AI boom
- GAIL: fall after lower-than-expected tariff hike by PNGRB
- 63 moons:- National Spot Exchange settlement scheme approved by NCLT
- Bandhan Bank moves to offload bad loans worth Rs 6,900 crore
- RBI imposes monetary penalty on HDFC Bank for lapses in KYC, interest rate and outsourcing compliance
- No plan to hike vehicles' price from Jan; won't undermine GST rate cut initiative": Mahindra
- Mahindra sells 30,000 EVs in 7 months; claims 1 EV sold every 10 minutes. Shifts gears to big EV play to combat Tata Motors
- TVS-BMW cross 2 lakh production milestone; F 450 GS enters production at Hosur
- Ola's Bhavish Aggarwal hopes for turnaround with new home battery storage model
- Tata Motors says low-cost technologies will power India's EV boom; EVs to cost as much as petrol cars by 2030
- Cabinet approves ₹9,858-crore Pune Metro expansion; stations and timeline finalized
- Transformers and Rectifiers: wins ₹390-crore order
- Max India: Antara Senior Care opens new Bengaluru facility
- Spandana Sphoorty appoints former HDFC Bank executive Venkatesh Krishnan as CEO
- SUV contribution to exceed 70% of total sales, says Tata Motors Passenger Vehicles MD & CEO Shailesh Chandra
- Unilever CEO urges HUL to accelerate premiumisation

MARKET SCAN

(Closing price as on 28th Nov 2025)

INDIAN INDICES		
INDEX BSE	CLSG	CHG
BSE SENSEX	85706.67	(0.02)%
NIFTY	26202.95	(0.05)%
BANK NIFTY	59752.70	0.03%
INDIA VIX	11.61	(0.18)%
SECTOR INDEX NSE		
IT	37405.50	(0.11)%
INFRA	9653.90	(0.29)%
ENERGY	35548.30	(0.58)%
FMCG	55595.80	0.23%
PHARMA	22998.30	0.23%
AUTO	27774.60	0.62%
METALS	10293.05	0.19%
MIDCAP	61043.25	(0.11)%
NIFTY 500	23933.2	(0.06)%
DII / FII INVESTMENT (IN CR)		
DII	+4148.48	
FII/FPI	-3795.72	
COMMODITY MARKET		
Gold (Rs /10g)	126920	1.13%
Silver(Rs /kg)	171850	0.12%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, CNBC18.

TECHNICAL CHART



TECHNICAL OUTLOOK

NIFTY: Nifty50 has surged to fresh all time high, igniting a wave of celebration among bulls. The weekly closing ended above 26,200 mark, keeping the optimism intact but underneath the surface, there are certain sectors showing tiredness. Street is cheering on the back of participation of frontline stocks and many traders complaining that their portfolio is not reflecting the same strength. Considering the scenario, the selection of right sector and relative strength would play a very important role in immediate short term. For short term traders, it would be prudent to focus on sector leaders and remain align with prevailing momentum as this rally shows strong sign of continuation.

The support levels for the upcoming week can be expected in 26,100 – 26,080 range and if it gets violated on lower side, the profit booking could be seen till 25,940 and 25,820. The short term base is placed at 25,800 -25,760 range and until these levels are intact, every dip can be taken as fresh buying opportunity.

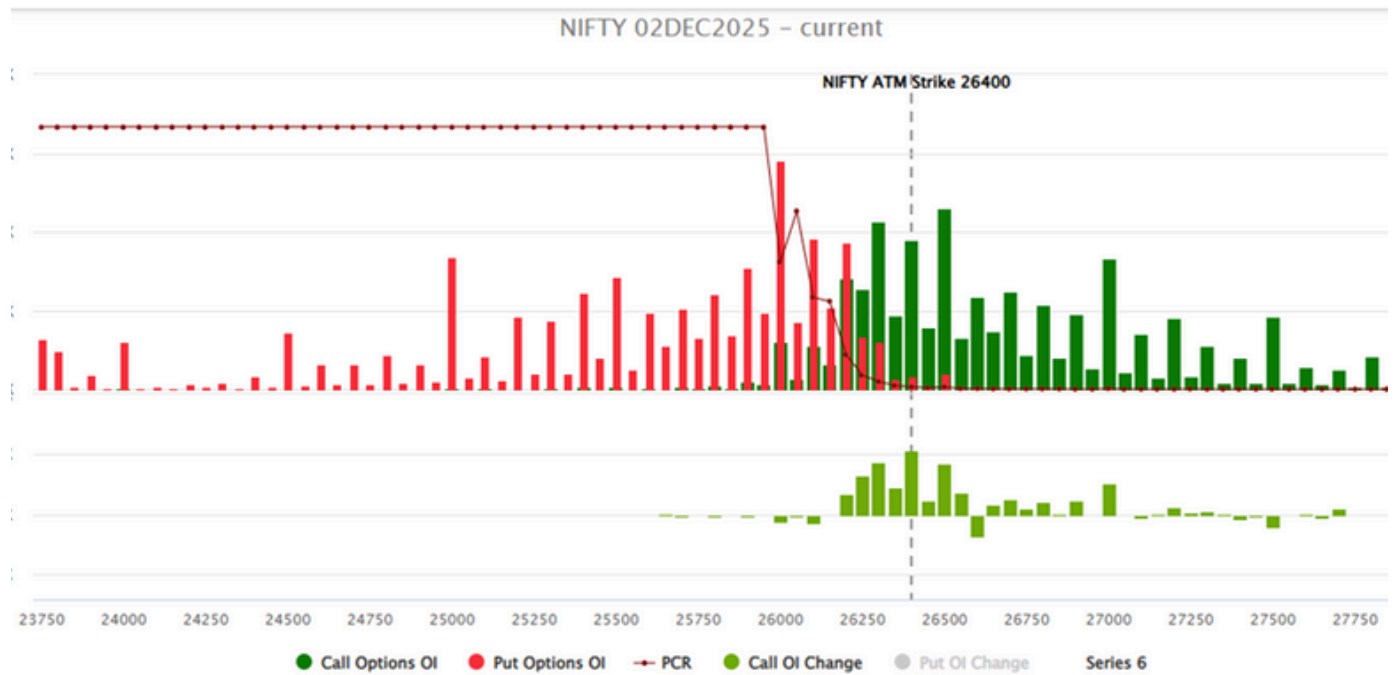
Hurdle for the immediate short term is placed in 26,290 – 26,310 trading range and decisive trade and close above this could trigger fresh momentum and the rally could extend towards 26,460 and 26,540 levels.

BANKNIFTY: The euphoric uptrend in Bank Nifty remains firmly intact and a momentum is likely to continue after mild consolidation. The outperformance of banking index is still intact but the “Doji” candlestick formation on daily time frame suggest, momentum could take a minor pause before the fresh leg of rally get triggered. PSU banks are going through a parabolic move but the participation from private banks is essential to reinforce the strength and further momentum

The support for immediate short term is placed in 59,530-59,500 trading range and minor profit booking can be expected till 59,150 and 58,800 levels once the support range trades on lower side. As overall technical structure validating the bullish bias, the bounce back from levels might not be ruled out.

Once, the trading range of 59,900-59,940 trades on higher side, it would negate the “Doji” pattern and bulls can break the psychological mark of 60,000 and approach towards 60,260 and 60,550 levels.

WEEKLY OPTIONS OPEN INTEREST



OPEN INTEREST (SOURCE - OPSTRA)

The option chain reflecting towards certain points

1) The immediate support is placed near 26000 zone where the put option of same strike holds significant open interest of 2.3 lakhs contracts approximately.

2) The immediate hurdle is expected in 26,300-26,330 range as 26,300 strike CE holds significant OI of 1.70 lakhs contracts approximately.

The put call ratio (PCR) at 1.12 suggest, the room for upside is still left

EDUCATION CORNER/ FINANCIAL TERMINOLOGY

AMORTIZATION???????

Amortization means spreading a cost over a period of time, instead of recognizing it all at once. It is used in finance and accounting to systematically reduce:

1. A **loan balance** (Loan Amortization), or
2. The **cost of an intangible asset** (Asset Amortization)

LOAN AMORTIZATION (LOAN REPAYMENT OVER TIME):

When you take a loan (home loan, car loan, personal loan), you repay it in EMIs (Equated Monthly Installments). Each EMI contains two parts:

1. **Principal — the original amount borrowed**
2. **Interest — the cost of borrowing**

Every month, the EMI stays fixed, but its composition changes:

- At the beginning → most of the EMI goes **toward interest**
- Toward the end → most of the EMI goes **toward principal**

Example:

A ₹10 lakh home loan paid back over 10 years through monthly EMIs is amortized. Each EMI pays off a part of the principal plus interest.

ASSET AMORTIZATION (INTANGIBLE ASSET EXPENSE ALLOCATION):

For **intangible assets** (like software, patents, copyrights), amortization means **spreading the cost over the useful life of the asset**.

It is similar to depreciation, but:

- **Depreciation** → **tangible assets (machinery, buildings)**
- **Amortization** → **intangible assets (software, patents)**

Example:

If a company buys software worth ₹5 lakh with a 5-year life, it will record ₹1 lakh as amortization expense every year.

Limitations:-

- **Ignores actual market value changes** – assumes uniform reduction, which may not be realistic.
- **Not flexible** – mostly uses straight-line method for intangible assets.
- Does not apply to **indefinite-life assets (like goodwill)**.
- Front-loaded interest in loans increases borrower's early interest burden.
- Longer amortization increases total interest cost for borrowers.

Amortization is a valuable financial and accounting tool that helps spread large costs—whether loan repayments or intangible asset expenses—over a defined period. This gradual allocation improves financial planning, stabilizes cash flows, and ensures more accurate profit measurement. Although it relies on estimates and can lack flexibility, amortization remains essential for understanding true financial obligations and managing long-term assets effectively.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
02-Dec-25	MINI DIAMONDS INDIA LTD	Stock Split From Rs.10/- to Rs.2/-
03-Dec-25	MARSONS LTD	Interim Dividend - Rs. - 0.0500
04-Dec-25	ENGINEERS INDIA LTD	Interim Dividend - Rs. - 1.0000
05-Dec-25	APIS INDIA LTD	Bonus issue 24:1
05-Dec-25	COMPUTER AGE MANAGEMENT SERVICES LTD	Stock Split From Rs.10/- to Rs.2/-
05-Dec-25	HINDUSTAN UNILEVER LTD	Spin Off

Source: bseindia.com

FORTHCOMING EVENTS

DATE	DATA	COUNTRY
01st Dec 2025	S&P Global Manufacturing PMI (Nov) BoE Consumer Credit (Oct) M3 Money Supply (Oct) Cumulative Industrial Production (Oct) Industrial Production (YoY) (Oct) Manufacturing Output (MoM) (Oct) Chicago PMI (Dec) , Construction Spending (MoM) (Sep) ISM Manufacturing PMI (Nov)	INDIA, UK, US UK UK INDIA INDIA INDIA US US
02nd DEC 2025	BoE Financial Stability Report , BoE FPC Meeting Minutes Nationwide HPI (MoM) (Nov) JOLTS Job Openings (Sep) IBD/TIPP Economic Optimism, API Weekly Crude Oil Stock	UK UK UK US
03rd DEC 2025	S&P Global Services PMI (Nov) Manufacturing & Services PMI (Nov) S&P Global Composite PMI (Nov) ADP Nonfarm Employment Change (Nov) Capacity Utilization Rate (Sep) Industrial Production (MoM) (Sep) ISM Non-Manufacturing PMI (Nov) Cushing Crude Oil Inventories Crude Oil Imports , Crude Oil Inventories	INDIA, UK, US INDIA UK, US US US US US US US
04th DEC 2025	S&P Global Construction PMI (Nov) Continuing Jobless Claims , Initial Jobless Claims Natural Gas Storage Cash Reserve Ratio. Interest Rate Decision Reverse REPO Rate	UK US US INDIA INDIA
05th DEC 2025	Mortgage Rate (GBP) (Nov) FX Reserves, USD Core PCE Price Index (YoY) (Sep) Dallas Fed PCE (Sep) Factory Orders (MoM) (Sep) Consumer Credit (Oct)	UK INDIA US US US US

Source: investing.com

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