

Technical View of the market

Nifty Future opened this week at 17715 levels, made high at 18128 levels, made low at 17633 levels and closed at 18111 levels, higher than previous week's close at 17657.

Nifty Future is above **200 DEMA at 17587** levels and above **50 DEMA at 17647** levels.

Buying may be seen this week between the range and above 17500-17550.

Selling may be seen this week between the range and below 17800-17850.

Foreign Institutional Investors (FII) remained net buyer last week.

Rupee at 81.73 higher than previous week's close at 82.07 Monthly Level 81.90 may trade in range **81.70-81.80-82.00**

Gold closed at 59919 higher than previous week's close at 59845

Monthly Level 60051 may trade in range **59670-59860-60100** coming week.

Silver closed at 74071 lower than previous week's close 74654 Monthly Level 74478 may trade in range **73640-73990-74410** coming week.

Crude closed at 6286 lower than previous week's close at 6398 Monthly Level 6375 may trade in range **6130-6210-6360** coming week.

Copper closed at 741 lower than previous week's close at 757 Monthly Level 756 may trade in range **738-743-747 week.**

KEY EVENTS TO WATCH

Date	Time	Event
1.5.2023		Auto Sales Figures
1.5.2023		GST DATA
1.5.2023	10.30 AM	Manufacturing PMI
	5.00 PM	Foreign Reserve
5.5.2023	10.30 AM	Services PMI
8.5.2023	5.00 PM	Foreign Reserve
	5.00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
11.5.2023	5.30 PM	Manufacturing Production
	5.30 PM	Index of Industrial Production (IIP)
	5.30 PM	Retail Inflation
	5:00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
14.5.2023	12.30 PM	WPI Fuel
	12.30 PM	WPI Food
	12.30 PM	Wholesale Inflation (WPI)
	12.30 PM	WPI Manufacturing
	6.00 PM	Balance of Trade
	7.30 PM	Current Account

15.5.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
22.5.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
31.5.2023	5.00 PM	External Debt
	5.00 PM	Infrastructure Output
	5.00 PM	Government Budget Value
3.4.2023 to 6.4.2023		RBI CREDIT POLICY
6.6.2023 to 8.6.2023		RBI CREDIT POLICY
8.8.2023 to 10.8.2023		RBI CREDIT POLICY
4.10.2023 to 6.10.2023		RBI CREDIT POLICY
6.12.2023 to 8.12.2023		RBI CREDIT POLICY
6.2.2024 to 8.2.2024		RBI CREDIT POLICY
Jan/Feb31-1		FED MEET
March21-22*		FED MEET * with a Summary of Economic Projections.
May2-3		FED MEET
June13-14*		FED MEET * with a Summary of Economic Projections.
July25-26		FED MEET
September19-20*		FED MEET * with a Summary of Economic Projections.
Oct/Nov31-1		FED MEET
December12-13*		FED MEET * with a Summary of Economic Projections.
January 26, 2023		HOLIDAY
March 08, 2023		HOLIDAY
March 30, 2023		HOLIDAY
April 04, 2023		HOLIDAY
April 07, 2023		HOLIDAY
April 14, 2023		HOLIDAY
May 01, 2023		HOLIDAY

June 28, 2023		HOLIDAY
August 15, 2023		HOLIDAY
September 19, 2023		HOLIDAY
October 02, 2023		HOLIDAY
October 24, 2023		HOLIDAY
November 14, 2023		HOLIDAY
November 27, 2023		HOLIDAY
December 25, 2023		HOLIDAY

Tracking Market Indices

Indices	Closed on	Closed on	Closed on	Closed on	Difference of	% Change
BSE	6.4.2023	13.4.2023	21.4.2023	28.4.2023	last two close	
Bse 100	17830.83	18058.72	17888.27	18324.96	436.69	2.42
Bse 200	7483.22	7583.02	7519.58	7709.45	189.87	2.50
Bse 500	23475.05	23789.46	23611.55	24209.37	597.82	2.51
BSE AUTO INDEX	28749.43	29747.70	29662.12	30325.51	663.39	2.23
BSE BANKEX	46453.66	47793.96	47771.91	48981.83	1209.92	2.53
METAL	19244.98	19797.02	19839.07	20134.69	295.62	1.49
OIL&GAS	17388.81	17707.95	17933.13	18271.28	338.15	1.91
POWER	3593.94	3654.12	3621.12	3743.87	122.75	3.36
Bse Sensex 30 C	59832.97	60431.00	59655.06	61112.44	1457.38	2.41
Comments: All Indices Closed in Green.						
NSE						
India VIX	11.80	11.91	11.63	10.95	-0.68	-5.73
NIFTY NEAR MONTH	17599.15	17828.00	17624.05	18065.00	440.95	2.47
Nifty AUTO	12469.35	12918.65	12898.75	13189.25	290.50	2.25

Nifty BANK	41041.00	42132.55	42118.00	43233.90	1115.90	2.65
Nifty Consumption	7235.10	7319.30	7344.05	7502.05	158.00	2.16
Nifty Energy	22816.05	23215.65	23185.45	23734.55	549.10	2.37
Nifty Fin Servi	18462.15	18854.30	18753.75	19162.55	408.80	2.17
Nifty FMCG	46109.15	46211.95	46669.70	47814.10	1144.40	2.48
Nifty Infra	5164.30	5209.90	5170.05	5356.20	186.15	3.57
Nifty IT	28764.55	28342.80	26822.10	27708.20	886.10	3.13
Nifty Media	1732.80	1722.50	1706.65	1714.85	8.20	0.48
Nifty Metal	5528.10	5710.05	5677.90	5799.40	121.50	2.13
Nifty Pharma	12274.35	12478.90	12545.75	12613.95	68.20	0.55
Nifty PSU Bank	3738.00	3804.75	3883.00	4167.65	284.65	7.48
Nifty Realty	404.00	425.20	423.50	445.10	21.60	5.08
Comments: All Indices Closed in Green.						
Global						
ARGENTINA Merval	252848.72	275717.41	290890.53	297960.00	7069.47	2.56
BRAZIL BOVESPA	100822.00	106279.00	104367.00	104432.00	65.00	0.06
CHINA [SHANGHAI COMPOSI]	3312.63	3338.15	3301.26	3323.27	22.01	0.66
CAC	7324.75	7519.61	7577.00	7491.50	-85.50	-1.14
DAX	15597.89	15807.50	15881.66	15922.38	40.72	0.26
HANG SENG INDEX	20331.20	20438.81	20075.73	19894.57	-181.16	-0.89
JAKARTA COMP	6792.77	6818.57	6821.81	6915.72	93.91	1.38
NIKKEI 225 INDEX	27472.63	28493.47	28564.37	28856.44	292.07	1.03
S&P 500	4105.02	4137.64	4133.52	4169.48	35.96	0.87
FTSE 100 INDEX	7741.56	7871.91	7914.13	7870.57	-43.56	-0.55
DOW JONES INDL AVG (DJIA)	33485.35	33885.31	33809.03	34098.95	289.92	0.86
NASDAQ COMPOSITE	12087.96	12123.46	12072.46	12226.58	154.12	1.27
Comments: Mixed Trend seen in Indices.						
COMMODITY						

ALUMINIUM01	206.55	209.70	211.30	212.25	0.95	0.45
COPPER 01	771.10	789.30	757.25	741.70	-15.55	-2.05
CRUDEOIL 01	6593.00	6767.00	6398.00	6286.00	-112.00	-1.75
GOLD 01	60511.00	60329.00	59845.00	59919.00	74.00	0.12
LEAD 01	180.50	183.85	182.25	185.70	3.45	1.89
NATURALGA 01	169.20	172.90	183.10	196.80	13.70	7.48
NICKEL 01	2450.00	2450.00	2450.00	2450.00	0.00	0.00
SILVER 01	74570.00	75677.00	74654.00	74071.00	-583.00	-0.78
USDINR01	81.86	81.85	82.07	81.73	-0.34	-0.42
ZINC 01	247.30	251.90	240.95	235.80	-5.15	-2.14
Comments: Mixed Trend seen in Indices.						
Rupee						
USDINR01	81.86	81.85	82.07	81.73	-0.34	-0.42
Comments: Uptrend						

Trends in FII / FPI Investments

Foreign Portfolio Investors (FPI)	FPI Investments	DII Investments	Total
	Rupees in crores	Rupees in crores	Rupees in crores
Investments			
January, 2021	8980.81	-11970.54	
February, 2021	42044.46	-16358.1	
March, 2021	1245.22	5204.42	
April, 2021	-12039.43	11359.88	
May, 2021	-6015.34	2067.23	
June, 2021	-25.89	7043.51	

July,2021	-23193.39	18393.92	
August,2021	-2568.52	6894.69	
September, 2021	913.77	5948.85	
October, 2021	-25572.19	4470.99	
November, 2021	-39901.92	30560.27	
December, 2021	-35493.59	31231.05	
Total January,21 to December 21	-91626.01	94846.17	
January,2022	-41386.35	21929.4	
February, 2022	-45720.07	42084.07	
March,2022	-43281.31	39677.03	
April,2022	-40652.71	29869.62	
May,2022	-54,292.47	50,835.54	
June,22	-58,112.37	46,599.23	
July,22	-6,567.71	10,546.02	
August,22	22,025.62	-7,068.63	
September,22	-18,308.30	14,119.75	
October,22	-489.06	9,276.97	
November,22	22,546.34	-6,301.32	
December,22	-14,231.09	24,159.13	
Total January,22 to December,22	-2,78,469.48	2,75,726.81	
January,2023	-41,464.73	33,411.85	
February,2023	-11,090.64	19,239.28	
March,23	1,997.70	30,548.77	
April,23	5,711.80	2,216.57	
Total January,23 to December,23	-44,845.87	85,416.47	
Only Cash Data, Correct F&O Data not available, so use as reference only			

Research Team



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