

Technical View of the market

Nifty Future opened this week at 16995 levels, made high at 17466 levels, made low at 16927 levels and closed at 17442 levels, higher than previous week's close at 16955.

Nifty Future is below **200 DEMA at 17555** levels and below **50 DEMA at 17526** levels.

Buying may be seen this week between the range and above 17200-17250.

Selling may be seen this week between the range and below 17600-17650.

Foreign Institutional Investors (FII) remained net seller last week.

Rupee at 82.18 higher than previous week's close at 82.65 Monthly Level 82.35 may trade in range **82.10-82.20-82.30**

Gold closed at 59273 higher than previous week's close at 59402

Monthly Level 59420 may trade in range **59250-59450-59590** coming week.

Silver closed at 72218 higher than previous week's close 70411 Monthly Level 70985 may trade in range **71650-72130-72690** coming week.

Crude closed at 6199 higher than previous week's close at 5728 Monthly Level 5902 may trade in range **6110-6160-6250** coming week.

Copper closed at 778 lower than previous week's close at 785 Monthly Level 772 may trade in range **771-782-790 week.**

KEY EVENTS TO WATCH

Date	Time	Event
1.4.2023		Auto Sales Figures
1.4.2023		GST DATA
1.4.2023	10.30 AM	Manufacturing PMI
	5.00 PM	Foreign Reserve
5.4.2023	10.30 AM	Services PMI
8.4.2023	5.00 PM	Foreign Reserve
	5.00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
11.4.2023	5.30 PM	Manufacturing Production
	5.30 PM	Index of Industrial Production (IIP)
	5.30 PM	Retail Inflation
	5:00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
14.4.2023	12.30 PM	WPI Fuel
	12.30 PM	WPI Food
	12.30 PM	Wholesale Inflation (WPI)
	12.30 PM	WPI Manufacturing
	6.00 PM	Balance of Trade
	7.30 PM	Current Account

15.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
22.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
30.4.2023	5.00 PM	External Debt
	5.00 PM	Infrastructure Output
	5.00 PM	Government Budget Value
3.4.2023 to 6.4.2023		RBI CREDIT POLICY
6.6.2023 to 8.6.2023		RBI CREDIT POLICY
8.8.2023 to 10.8.2023		RBI CREDIT POLICY
4.10.2023 to 6.10.2023		RBI CREDIT POLICY
6.12.2023 to 8.12.2023		RBI CREDIT POLICY
6.2.2024 to 8.2.2024		RBI CREDIT POLICY
Jan/Feb31-1		FED MEET
March21-22*		FED MEET * with a Summary of Economic Projections.
May2-3		FED MEET
June13-14*		FED MEET * with a Summary of Economic Projections.
July25-26		FED MEET
September19-20*		FED MEET * with a Summary of Economic Projections.
Oct/Nov31-1		FED MEET
December12-13*		FED MEET * with a Summary of Economic Projections.
January 26, 2023		HOLIDAY
March 08, 2023		HOLIDAY
March 30, 2023		HOLIDAY
April 04, 2023		HOLIDAY
April 07, 2023		HOLIDAY
April 14, 2023		HOLIDAY
May 01, 2023		HOLIDAY

June 28, 2023		HOLIDAY
August 15, 2023		HOLIDAY
September 19, 2023		HOLIDAY
October 02, 2023		HOLIDAY
October 24, 2023		HOLIDAY
November 14, 2023		HOLIDAY
November 27, 2023		HOLIDAY
December 25, 2023		HOLIDAY

Tracking Market Indices

Indices	Closed on	Closed on	Closed on	Closed on	Difference of	% Change
BSE	10.3.2023	17.3.2023	24.3.2023	31.3.2023	last two close	
Bse 100	17671.09	17372.15	17202.93	17601.67	398.74	2.30
Bse 200	7430.84	7306.13	7238.29	7388.69	150.40	2.06
Bse 500	23353.35	22944.86	22716.65	23160.01	443.36	1.93
BSE AUTO INDEX	29320.95	28211.26	27905.59	28246.92	341.33	1.21
BSE BANKEX	45821.28	44898.06	44692.16	46031.95	1339.79	2.98
METAL	19589.95	19509.13	18701.99	19184.87	482.88	2.48
OIL&GAS	17684.73	17580.23	17408.93	17383.40	-25.53	-0.15
POWER	3591.76	3642.57	3665.64	3605.80	-59.84	-1.64
Bse Sensex 30 C	59135.13	57989.90	57527.10	58991.52	1464.42	2.53
Comments: Mixed Trend seen in Indices.						
NSE						
India VIX	13.41	14.77	15.24	12.94	-2.31	-15.61
NIFTY NEAR MONTH	17412.90	17100.05	16945.05	17359.75	414.70	2.43

Nifty AUTO	12741.60	12245.95	12113.40	12243.80	130.40	1.06
Nifty BANK	40485.45	39598.10	39395.35	40608.65	1213.30	3.06
Nifty Consumption	7178.60	7126.00	7107.10	7161.50	54.40	0.76
Nifty Energy	22696.75	22659.00	22613.40	22814.45	201.05	0.89
Nifty Fin Servi	17927.75	17671.40	17623.40	18058.70	435.30	2.46
Nifty FMCG	45334.75	44858.30	45060.00	45904.90	844.90	1.88
Nifty Infra	5139.60	5090.25	5024.35	5090.95	66.60	1.31
Nifty IT	29545.50	28854.45	27935.65	28698.60	762.95	2.64
Nifty Media	1727.90	1720.65	1695.65	1700.10	4.45	0.26
Nifty Metal	5635.70	5602.60	5372.90	5497.45	124.55	2.22
Nifty Pharma	11683.95	11676.15	11755.35	12017.05	261.70	2.24
Nifty PSU Bank	3857.10	3681.95	3565.65	3716.15	150.50	4.09
Nifty Realty	398.15	399.00	380.95	387.35	6.40	1.60
Comments: Mixed Trend seen in Indices.						
Global						
ARGENTINA Merval	236419.44	221740.27	219276.73	245716.17	26439.44	11.92
BRAZIL BOVESPA	103618.00	101982.00	98829.00	101882.00	3053.00	2.99
CHINA [SHANGHAI COMPOSI]	3230.08	3252.76	3265.65	3272.86	7.21	0.22
CAC	7220.67	6920.01	7015.10	7322.39	307.29	4.44
DAX	15427.97	14768.20	14957.23	15628.84	671.61	4.55
HANG SENG INDEX	19319.92	19518.59	19915.68	20400.11	484.43	2.48
JAKARTA COMP	6765.30	6678.24	6762.25	6805.28	43.03	0.64
NIKKEI 225 INDEX	28143.97	27333.79	27385.25	28041.48	656.23	2.40
S&P 500	3861.59	3916.64	3970.99	4109.31	138.32	3.53
FTSE 100 INDEX	7748.35	7335.40	7405.45	7631.74	226.29	3.08
DOW JONES INDL AVG (DJIA)	31909.96	31858.89	32238.15	33273.10	1034.95	3.25
NASDAQ COMPOSITE	11233.58	11630.51	11823.96	12221.91	397.95	3.42
Comments: Mixed Trend seen in Indices.						

COMMODITY						
ALUMINIUM01	204.30	203.50	202.70	206.60	3.90	1.92
COPPER 01	752.65	754.75	785.75	778.50	-7.25	-0.92
CRUDEOIL 01	6299.00	5529.00	5728.00	6199.00	471.00	8.22
GOLD 01	56150.00	59383.00	59273.00	59402.00	129.00	0.22
LEAD 01	182.25	182.45	180.10	180.50	0.40	0.22
NATURALGA 01	202.40	197.30	181.70	183.80	2.10	1.16
NICKEL 01	2450.00	2450.00	2450.00	2450.00	0.00	0.00
SILVER 01	62890.00	68501.00	70411.00	72218.00	1807.00	2.57
USDINR01	82.02	82.65	82.42	82.18	-0.24	-0.29
ZINC 01	260.10	257.45	252.90	257.70	4.80	1.90
Comments: Mixed Trend seen in Indices.						
Rupee						
USDINR01	82.02	82.65	82.42	82.18	-0.24	-0.29
Comments: Uptrend						

Trends in FII / FPI Investments

Foreign Portfolio Investors (FPI)	FPI Investments	DII Investments	Total
	Rupees in crores	Rupees in crores	Rupees in crores
Investments			
January, 2021	8980.81	-11970.54	
February, 2021	42044.46	-16358.1	
March, 2021	1245.22	5204.42	

April,2021	-12039.43	11359.88	
May,2021	-6015.34	2067.23	
June,2021	-25.89	7043.51	
July,2021	-23193.39	18393.92	
August,2021	-2568.52	6894.69	
September, 2021	913.77	5948.85	
October, 2021	-25572.19	4470.99	
November, 2021	-39901.92	30560.27	
December, 2021	-35493.59	31231.05	
Total January,21 to December 21	-91626.01	94846.17	
January,2022	-41386.35	21929.4	
February, 2022	-45720.07	42084.07	
March,2022	-43281.31	39677.03	
April,2022	-40652.71	29869.62	
May,2022	-54,292.47	50,835.54	
June,22	-58,112.37	46,599.23	
July,22	-6,567.71	10,546.02	
August,22	22,025.62	-7,068.63	
September,22	-18,308.30	14,119.75	
October,22	-489.06	9,276.97	
November,22	22,546.34	-6,301.32	
December,22	-14,231.09	24,159.13	
Total January,22 to December,22	-2,78,469.48	2,75,726.81	
January,2023	-41,464.73	33,411.85	
February,2023	-11,090.64	19,239.28	
March,23	1,603.25	3,302.95	
Total January,23 to December,23	-50,952.12	55,954.08	
Only Cash Data, Correct F&O Data not available, so use as reference only			



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