

Technical View of the market

Nifty Future opened this week at 17470 levels, made high at 17715 levels, made low at 17383 levels and closed at 17644 levels, higher than previous week's close at 17442.

Nifty Future is above **200 DEMA at 17556** levels and above **50 DEMA at 17532** levels.

Buying may be seen this week between the range and above 17600-17650.

Selling may be seen this week between the range and below 17800-17850.

Foreign Institutional Investors (FII) remained net seller last week.

Rupee at 81.86 higher than previous week's close at 82.18 Monthly Level 82.06 may trade in range **81.70-81.90-82.20**

Gold closed at 60511 higher than previous week's close at 59273

Monthly Level 60105 may trade in range **60280-60550-60780** coming week.

Silver closed at 74570 higher than previous week's close 72218 Monthly Level 73100 may trade in range **73920-74370-75010** coming week.

Crude closed at 6593 higher than previous week's close at 6199 Monthly Level 6282 may trade in range **6530-6580-6630** coming week.

Copper closed at 771 lower than previous week's close at 778 Monthly Level 774 may trade in range **765-769-774 week.**

KEY EVENTS TO WATCH

Date	Time	Event
1.4.2023		Auto Sales Figures
1.4.2023		GST DATA
1.4.2023	10.30 AM	Manufacturing PMI
	5.00 PM	Foreign Reserve
5.4.2023	10.30 AM	Services PMI
8.4.2023	5.00 PM	Foreign Reserve
	5.00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
11.4.2023	5.30 PM	Manufacturing Production
	5.30 PM	Index of Industrial Production (IIP)
	5.30 PM	Retail Inflation
	5:00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
14.4.2023	12.30 PM	WPI Fuel
	12.30 PM	WPI Food
	12.30 PM	Wholesale Inflation (WPI)
	12.30 PM	WPI Manufacturing
	6.00 PM	Balance of Trade
	7.30 PM	Current Account

15.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
22.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
30.4.2023	5.00 PM	External Debt
	5.00 PM	Infrastructure Output
	5.00 PM	Government Budget Value
3.4.2023 to 6.4.2023		RBI CREDIT POLICY
6.6.2023 to 8.6.2023		RBI CREDIT POLICY
8.8.2023 to 10.8.2023		RBI CREDIT POLICY
4.10.2023 to 6.10.2023		RBI CREDIT POLICY
6.12.2023 to 8.12.2023		RBI CREDIT POLICY
6.2.2024 to 8.2.2024		RBI CREDIT POLICY
Jan/Feb31-1		FED MEET
March21-22*		FED MEET * with a Summary of Economic Projections.
May2-3		FED MEET
June13-14*		FED MEET * with a Summary of Economic Projections.
July25-26		FED MEET
September19-20*		FED MEET * with a Summary of Economic Projections.
Oct/Nov31-1		FED MEET
December12-13*		FED MEET * with a Summary of Economic Projections.
January 26, 2023		HOLIDAY
March 08, 2023		HOLIDAY
March 30, 2023		HOLIDAY
April 04, 2023		HOLIDAY
April 07, 2023		HOLIDAY
April 14, 2023		HOLIDAY
May 01, 2023		HOLIDAY

June 28, 2023		HOLIDAY
August 15, 2023		HOLIDAY
September 19, 2023		HOLIDAY
October 02, 2023		HOLIDAY
October 24, 2023		HOLIDAY
November 14, 2023		HOLIDAY
November 27, 2023		HOLIDAY
December 25, 2023		HOLIDAY

Tracking Market Indices

Indices	Closed on	Closed on	Closed on	Closed on	Difference of	% Change
BSE	17.3.2023	24.3.2023	31.3.2023	6.4.2023	last two close	
Bse 100	17372.15	17202.93	17601.67	17830.83	229.16	1.33
Bse 200	7306.13	7238.29	7388.69	7483.22	94.53	1.31
Bse 500	22944.86	22716.65	23160.01	23475.05	315.04	1.39
BSE AUTO INDEX	28211.26	27905.59	28246.92	28749.43	502.51	1.80
BSE BANKEX	44898.06	44692.16	46031.95	46453.66	421.71	0.94
METAL	19509.13	18701.99	19184.87	19244.98	60.11	0.32
OIL&GAS	17580.23	17408.93	17383.40	17388.81	5.41	0.03
POWER	3642.57	3665.64	3605.80	3593.94	-11.86	-0.32
Bse Sensex 30 C	57989.90	57527.10	58991.52	59832.97	841.45	1.46
Comments: Mixed Trend seen in Indices.						
NSE						
India VIX	14.77	15.24	12.94	11.80	-1.14	-7.46
NIFTY NEAR MONTH	17100.05	16945.05	17359.75	17599.15	239.40	1.41

Nifty AUTO	12245.95	12113.40	12243.80	12469.35	225.55	1.86
Nifty BANK	39598.10	39395.35	40608.65	41041.00	432.35	1.10
Nifty Consumption	7126.00	7107.10	7161.50	7235.10	73.60	1.04
Nifty Energy	22659.00	22613.40	22814.45	22816.05	1.60	0.01
Nifty Fin Servi	17671.40	17623.40	18058.70	18462.15	403.45	2.29
Nifty FMCG	44858.30	45060.00	45904.90	46109.15	204.25	0.45
Nifty Infra	5090.25	5024.35	5090.95	5164.30	73.35	1.46
Nifty IT	28854.45	27935.65	28698.60	28764.55	65.95	0.24
Nifty Media	1720.65	1695.65	1700.10	1732.80	32.70	1.93
Nifty Metal	5602.60	5372.90	5497.45	5528.10	30.65	0.57
Nifty Pharma	11676.15	11755.35	12017.05	12274.35	257.30	2.19
Nifty PSU Bank	3681.95	3565.65	3716.15	3738.00	21.85	0.61
Nifty Realty	399.00	380.95	387.35	404.00	16.65	4.37
Comments: Mixed Trend seen in Indices.						
Global						
ARGENTINA Merval	221740.27	219276.73	245716.17	252848.72	7132.55	3.25
BRAZIL BOVESPA	101982.00	98829.00	101882.00	100822.00	-1060.00	-1.07
CHINA [SHANGHAI COMPOSITE]	3252.76	3265.65	3272.86	3312.63	39.77	1.22
CAC	6920.01	7015.10	7322.39	7324.75	2.36	0.03
DAX	14768.20	14957.23	15628.84	15597.89	-30.95	-0.21
HANG SENG INDEX	19518.59	19915.68	20400.11	20331.20	-68.91	-0.35
JAKARTA COMP	6678.24	6762.25	6805.28	6792.77	-12.51	-0.18
NIKKEI 225 INDEX	27333.79	27385.25	28041.48	27472.63	-568.85	-2.08
S&P 500	3916.64	3970.99	4109.31	4105.02	-4.29	-0.11
FTSE 100 INDEX	7335.40	7405.45	7631.74	7741.56	109.82	1.48
DOW JONES INDL AVG (DJIA)	31858.89	32238.15	33273.10	33485.35	212.25	0.66
NASDAQ COMPOSITE	11630.51	11823.96	12221.91	12087.96	-133.95	-1.13
Comments: Mixed Trend seen in Indices.						

COMMODITY						
ALUMINIO1	203.50	202.70	206.60	206.55	-0.05	-0.02
COPPER 01	754.75	785.75	778.50	771.10	-7.40	-0.95
CRUDEOIL 01	5529.00	5728.00	6199.00	6593.00	394.00	6.36
GOLD 01	59383.00	59273.00	59402.00	60511.00	1109.00	1.87
LEAD 01	182.45	180.10	180.50	180.50	0.00	0.00
NATURALGA 01	197.30	181.70	183.80	169.20	-14.60	-7.94
NICKEL 01	2450.00	2450.00	2450.00	2450.00	0.00	0.00
SILVER 01	68501.00	70411.00	72218.00	74570.00	2352.00	3.26
USDINR01	82.65	82.42	82.18	81.86	-0.32	-0.39
ZINC 01	257.45	252.90	257.70	247.30	-10.40	-4.04
Comments: Mixed Trend seen in Indices.						
Rupee						
USDINR01	82.65	82.42	82.18	81.86	-0.32	-0.39
Comments: Uptrend						

Trends in FII / FPI Investments

Foreign Portfolio Investors (FPI)	FPI Investments Rupees in crores	DII Investments Rupees in crores	Total Rupees in crores
Investments			
January, 2021	8980.81	-11970.54	
February, 2021	42044.46	-16358.1	
March, 2021	1245.22	5204.42	



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April,2021	-12039.43	11359.88
May,2021	-6015.34	2067.23
June,2021	-25.89	7043.51
July,2021	-23193.39	18393.92
August,2021	-2568.52	6894.69
September, 2021	913.77	5948.85
October, 2021	-25572.19	4470.99
November, 2021	-39901.92	30560.27
December, 2021	-35493.59	31231.05
Total January,21 to December 21	-91626.01	94846.17
January,2022	-41386.35	21929.4
February, 2022	-45720.07	42084.07
March,2022	-43281.31	39677.03
April,2022	-40652.71	29869.62
May,2022	-54,292.47	50,835.54
June,22	-58,112.37	46,599.23
July,22	-6,567.71	10,546.02
August,22	22,025.62	-7,068.63
September,22	-18,308.30	14,119.75
October,22	-489.06	9,276.97
November,22	22,546.34	-6,301.32
December,22	-14,231.09	24,159.13
Total January,22 to December,22	-2,78,469.48	2,75,726.81
January,2023	-41,464.73	33,411.85
February,2023	-11,090.64	19,239.28
March,23	1,604.56	-2,272.53
Total January,23 to December,23	-50,950.81	50,378.60
Only Cash Data, Correct F&O Data not available, so use as reference only		



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