

Technical View of the market

Nifty Future opened this week at 18160 levels, made high at 18390 levels, made low at 18147 levels and closed at 18333 levels, higher than previous week's close at 18129.

Nifty Future is above **200 DEMA at 17646** levels and above **50 DEMA at 17836** levels.

Buying may be seen this week between the range and above 18200-18250.

Selling may be seen this week between the range and below 18500-18550.

Foreign Institutional Investors (FII) remained net buyer last week.

Rupee at 82.25 lower than previous week's close at 81.73 Monthly Level 82.05 may trade in range **82.20-82.30-82.40**

Gold closed at 60887 higher than previous week's close at 60628

Monthly Level 60810 may trade in range **60580-60830-61130** coming week.

Silver closed at 73054 lower than previous week's close 76033 Monthly Level 75560 may trade in range **72450-73100-73700** coming week.

Crude closed at 5773 lower than previous week's close at 5841 Monthly Level 5865 may trade in range **5720-5810-5860** coming week.

Copper closed at 729 higher than previous week's close at 743 Monthly Level 738 may trade in range **722-734-740 week.**

KEY EVENTS TO WATCH

Date	Time	Event
1.5.2023		Auto Sales Figures
1.5.2023		GST DATA
1.5.2023	10.30 AM	Manufacturing PMI
	5.00 PM	Foreign Reserve
5.5.2023	10.30 AM	Services PMI
8.5.2023	5.00 PM	Foreign Reserve
	5.00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
11.5.2023	5.30 PM	Manufacturing Production
	5.30 PM	Index of Industrial Production (IIP)
	5.30 PM	Retail Inflation
	5:00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
14.5.2023	12.30 PM	WPI Fuel
	12.30 PM	WPI Food
	12.30 PM	Wholesale Inflation (WPI)
	12.30 PM	WPI Manufacturing
	6.00 PM	Balance of Trade
	7.30 PM	Current Account

15.5.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
22.5.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
31.5.2023	5.00 PM	External Debt
	5.00 PM	Infrastructure Output
	5.00 PM	Government Budget Value
3.4.2023 to 6.4.2023		RBI CREDIT POLICY
6.6.2023 to 8.6.2023		RBI CREDIT POLICY
8.8.2023 to 10.8.2023		RBI CREDIT POLICY
4.10.2023 to 6.10.2023		RBI CREDIT POLICY
6.12.2023 to 8.12.2023		RBI CREDIT POLICY
6.2.2024 to 8.2.2024		RBI CREDIT POLICY
Jan/Feb31-1		FED MEET
March21-22*		FED MEET * with a Summary of Economic Projections.
May2-3		FED MEET
June13-14*		FED MEET * with a Summary of Economic Projections.
July25-26		FED MEET
September19-20*		FED MEET * with a Summary of Economic Projections.
Oct/Nov31-1		FED MEET
December12-13*		FED MEET * with a Summary of Economic Projections.
January 26, 2023		HOLIDAY
March 08, 2023		HOLIDAY
March 30, 2023		HOLIDAY
April 04, 2023		HOLIDAY
April 07, 2023		HOLIDAY
April 14, 2023		HOLIDAY
May 01, 2023		HOLIDAY

June 28, 2023		HOLIDAY
August 15, 2023		HOLIDAY
September 19, 2023		HOLIDAY
October 02, 2023		HOLIDAY
October 24, 2023		HOLIDAY
November 14, 2023		HOLIDAY
November 27, 2023		HOLIDAY
December 25, 2023		HOLIDAY

Tracking Market Indices

Indices	Closed on	Closed on	Closed on	Closed on	Difference of	% Change
BSE	21.4.2023	28.4.2023	5.5.2023	12.5.2023	last two close	
Bse 100	17888.27	18324.96	18359.89	18639.39	279.50	1.53
Bse 200	7519.58	7709.45	7732.94	7838.20	105.26	1.37
Bse 500	23611.55	24209.37	24306.42	24622.46	316.04	1.31
BSE AUTO INDEX	29662.12	30325.51	30711.71	32041.90	1330.19	4.39
BSE BANKEX	47771.91	48981.83	48472.72	49768.18	1295.46	2.64
METAL	19839.07	20134.69	20194.73	19675.06	-519.67	-2.58
OIL&GAS	17933.13	18271.28	18300.03	18382.89	82.86	0.45
POWER	3621.12	3743.87	3803.75	3824.35	20.60	0.55
Bse Sensex 30 C	59655.06	61112.44	61054.29	62027.90	973.61	1.59
Comments: Mixed Trend seen in Indices.						
NSE						
India VIX	11.63	10.95	12.30	12.85	0.56	5.09
NIFTY NEAR MONTH	17624.05	18065.00	18069.00	18314.80	245.80	1.36

Nifty AUTO	12898.75	13189.25	13345.80	13910.50	564.70	4.28
Nifty BANK	42118.00	43233.90	42661.20	43793.55	1132.35	2.62
Nifty Consumption	7344.05	7502.05	7592.40	7749.00	156.60	2.09
Nifty Energy	23185.45	23734.55	23946.75	24040.20	93.45	0.39
Nifty Fin Servi	18753.75	19162.55	19023.85	19507.15	483.30	2.52
Nifty FMCG	46669.70	47814.10	48186.15	48950.75	764.60	1.60
Nifty Infra	5170.05	5356.20	5405.90	5408.90	3.00	0.06
Nifty IT	26822.10	27708.20	27719.95	28028.40	308.45	1.11
Nifty Media	1706.65	1714.85	1707.65	1701.45	-6.20	-0.36
Nifty Metal	5677.90	5799.40	5807.05	5690.90	-116.15	-2.00
Nifty Pharma	12545.75	12613.95	12608.35	12486.70	-121.65	-0.96
Nifty PSU Bank	3883.00	4167.65	4153.60	3975.90	-177.70	-4.26
Nifty Realty	423.50	445.10	445.05	452.90	7.85	1.76
Comments: Mixed Trend seen in Indices.						
Global						
ARGENTINA Merval	290890.53	297960.00	297140.13	321529.56	24389.44	8.19
BRAZIL BOVESPA	104367.00	104432.00	105148.00	108464.00	3316.00	3.18
CHINA [SHANGHAI COMPOSI]	3301.26	3323.27	3334.50	3272.36	-62.14	-1.87
CAC	7577.00	7491.50	7432.93	7414.85	-18.08	-0.24
DAX	15881.66	15922.38	15961.02	15913.82	-47.20	-0.30
HANG SENG INDEX	20075.73	19894.57	20049.31	19627.24	-422.07	-2.12
JAKARTA COMP	6821.81	6915.72	6787.63	6707.76	-79.87	-1.15
NIKKEI 225 INDEX	28564.37	28856.44	29157.95	29388.30	230.35	0.80
S&P 500	4133.52	4169.48	4136.25	4124.08	-12.17	-0.29
FTSE 100 INDEX	7914.13	7870.57	7778.38	7754.62	-23.76	-0.30
DOW JONES INDL AVG (DJIA)	33809.03	34098.95	33674.31	33300.62	-373.69	-1.10
NASDAQ COMPOSITE	12072.46	12226.58	12235.41	12284.74	49.33	0.40
Comments: Mixed Trend seen in Indices.						

COMMODITY						
ALUMINIO1	211.30	212.25	208.05	206.35	-1.70	-0.82
COPPER 01	757.25	741.70	743.60	729.00	-14.60	-1.96
CRUDEOIL 01	6398.00	6286.00	5841.00	5773.00	-68.00	-1.16
GOLD 01	59845.00	59919.00	60628.00	60887.00	259.00	0.43
LEAD 01	182.25	185.70	183.80	184.05	0.25	0.14
NATURALGA 01	183.10	196.80	176.30	189.30	13.00	7.37
NICKEL 01	2450.00	2450.00	2450.00	2450.00	0.00	0.00
SILVER 01	74654.00	74071.00	76033.00	73054.00	-2979.00	-3.92
USDINR01	82.07	81.73	81.73	82.26	0.53	0.65
ZINC 01	240.95	235.80	238.15	229.80	-8.35	-3.51
Comments: Mixed Trend seen in Indices.						
Rupee						
USDINR01	82.07	81.73	81.73	82.26	0.53	0.65
Comments: Downtrend						

Trends in FII / FPI Investments

Foreign Portfolio Investors (FPI)	FPI Investments Rupees in crores	DII Investments Rupees in crores	Total Rupees in crores
Investments			
January, 2021	8980.81	-11970.54	
February, 2021	42044.46	-16358.1	
March, 2021	1245.22	5204.42	

April,2021	-12039.43	11359.88
May,2021	-6015.34	2067.23
June,2021	-25.89	7043.51
July,2021	-23193.39	18393.92
August,2021	-2568.52	6894.69
September, 2021	913.77	5948.85
October, 2021	-25572.19	4470.99
November, 2021	-39901.92	30560.27
December, 2021	-35493.59	31231.05
Total January,21 to December 21	-91626.01	94846.17
January,2022	-41386.35	21929.4
February, 2022	-45720.07	42084.07
March,2022	-43281.31	39677.03
April,2022	-40652.71	29869.62
May,2022	-54,292.47	50,835.54
June,22	-58,112.37	46,599.23
July,22	-6,567.71	10,546.02
August,22	22,025.62	-7,068.63
September,22	-18,308.30	14,119.75
October,22	-489.06	9,276.97
November,22	22,546.34	-6,301.32
December,22	-14,231.09	24,159.13
Total January,22 to December,22	-2,78,469.48	2,75,726.81
January,2023	-41,464.73	33,411.85
February,2023	-11,090.64	19,239.28
March,23	1,997.70	30,548.77
April,23	5,711.80	2,216.57
May,23	13,278.11	-3,997.23
Total January,23 to December,23	-31,567.76	81,419.24
Only Cash Data, Correct F&O Data not available, so use as reference only		



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