

Technical View of the market

Nifty Future opened this week at 17671 levels, made high at 17889 levels, made low at 17653 levels and closed at 17879 levels, higher than previous week's close at 17644.

Nifty Future is above **200 DEMA at 17566** levels and above **50 DEMA at 17573** levels.

Buying may be seen this week between the range and above 17700-17750.

Selling may be seen this week between the range and below 18000-18050.

Foreign Institutional Investors (FII) remained net buyer last week.

Rupee at 81.87 higher than previous week's close at 81.86 Monthly Level 81.96 may trade in range **81.60-81.80-82.00**

Gold closed at 60329 lower than previous week's close at 60511

Monthly Level 60256 may trade in range **59880-60520-60970** coming week.

Silver closed at 75677 higher than previous week's close 74570 Monthly Level 74887 may trade in range **74750-76150-77070** coming week.

Crude closed at 6767 higher than previous week's close at 6593 Monthly Level 6562 may trade in range **6710-6750-6800** coming week.

Copper closed at 789 higher than previous week's close at 771 Monthly Level 782 may trade in range **784-791-799 week.**

KEY EVENTS TO WATCH

Date	Time	Event
1.4.2023		Auto Sales Figures
1.4.2023		GST DATA
1.4.2023	10.30 AM	Manufacturing PMI
	5.00 PM	Foreign Reserve
5.4.2023	10.30 AM	Services PMI
8.4.2023	5.00 PM	Foreign Reserve
	5.00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
11.4.2023	5.30 PM	Manufacturing Production
	5.30 PM	Index of Industrial Production (IIP)
	5.30 PM	Retail Inflation
	5:00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
14.4.2023	12.30 PM	WPI Fuel
	12.30 PM	WPI Food
	12.30 PM	Wholesale Inflation (WPI)
	12.30 PM	WPI Manufacturing
	6.00 PM	Balance of Trade
	7.30 PM	Current Account

15.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
22.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
30.4.2023	5.00 PM	External Debt
	5.00 PM	Infrastructure Output
	5.00 PM	Government Budget Value
3.4.2023 to 6.4.2023		RBI CREDIT POLICY
6.6.2023 to 8.6.2023		RBI CREDIT POLICY
8.8.2023 to 10.8.2023		RBI CREDIT POLICY
4.10.2023 to 6.10.2023		RBI CREDIT POLICY
6.12.2023 to 8.12.2023		RBI CREDIT POLICY
6.2.2024 to 8.2.2024		RBI CREDIT POLICY
Jan/Feb31-1		FED MEET
March21-22*		FED MEET * with a Summary of Economic Projections.
May2-3		FED MEET
June13-14*		FED MEET * with a Summary of Economic Projections.
July25-26		FED MEET
September19-20*		FED MEET * with a Summary of Economic Projections.
Oct/Nov31-1		FED MEET
December12-13*		FED MEET * with a Summary of Economic Projections.
January 26, 2023		HOLIDAY
March 08, 2023		HOLIDAY
March 30, 2023		HOLIDAY
April 04, 2023		HOLIDAY
April 07, 2023		HOLIDAY
April 14, 2023		HOLIDAY
May 01, 2023		HOLIDAY

June 28, 2023		HOLIDAY
August 15, 2023		HOLIDAY
September 19, 2023		HOLIDAY
October 02, 2023		HOLIDAY
October 24, 2023		HOLIDAY
November 14, 2023		HOLIDAY
November 27, 2023		HOLIDAY
December 25, 2023		HOLIDAY

Tracking Market Indices

Indices	Closed on	Closed on	Closed on	Closed on	Difference of	% Change
BSE	24.3.2023	31.3.2023	6.4.2023	13.4.2023	last two close	
Bse 100	17202.93	17601.67	17830.83	18058.72	227.89	1.29
Bse 200	7238.29	7388.69	7483.22	7583.02	99.80	1.35
Bse 500	22716.65	23160.01	23475.05	23789.46	314.41	1.36
BSE AUTO INDEX	27905.59	28246.92	28749.43	29747.70	998.27	3.53
BSE BANKEX	44692.16	46031.95	46453.66	47793.96	1340.30	2.91
METAL	18701.99	19184.87	19244.98	19797.02	552.04	2.88
OIL&GAS	17408.93	17383.40	17388.81	17707.95	319.14	1.84
POWER	3665.64	3605.80	3593.94	3654.12	60.18	1.67
Bse Sensex 30 C	57527.10	58991.52	59832.97	60431.00	598.03	1.01
Comments: All Indices Seen in Green.						
NSE						
India VIX	15.24	12.94	11.80	11.91	0.11	0.85
NIFTY NEAR MONTH	16945.05	17359.75	17599.15	17828.00	228.85	1.32
Nifty AUTO	12113.40	12243.80	12469.35	12918.65	449.30	3.67

Nifty BANK	39395.35	40608.65	41041.00	42132.55	1091.55	2.69
Nifty Consumption	7107.10	7161.50	7235.10	7319.30	84.20	1.18
Nifty Energy	22613.40	22814.45	22816.05	23215.65	399.60	1.75
Nifty Fin Servi	17623.40	18058.70	18462.15	18854.30	392.15	2.17
Nifty FMCG	45060.00	45904.90	46109.15	46211.95	102.80	0.22
Nifty Infra	5024.35	5090.95	5164.30	5209.90	45.60	0.90
Nifty IT	27935.65	28698.60	28764.55	28342.80	-421.75	-1.47
Nifty Media	1695.65	1700.10	1732.80	1722.50	-10.30	-0.61
Nifty Metal	5372.90	5497.45	5528.10	5710.05	181.95	3.31
Nifty Pharma	11755.35	12017.05	12274.35	12478.90	204.55	1.70
Nifty PSU Bank	3565.65	3716.15	3738.00	3804.75	66.75	1.80
Nifty Realty	380.95	387.35	404.00	425.20	21.20	5.47
Comments: Mixed Trend seen in Indices.						
Global						
ARGENTINA Merval	219276.73	245716.17	252848.72	275717.41	22868.69	9.31
BRAZIL BOVESPA	98829.00	101882.00	100822.00	106279.00	5457.00	5.36
CHINA [SHANGHAI COMPOSI]	3265.65	3272.86	3312.63	3338.15	25.52	0.78
CAC	7015.10	7322.39	7324.75	7519.61	194.86	2.66
DAX	14957.23	15628.84	15597.89	15807.50	209.61	1.34
HANG SENG INDEX	19915.68	20400.11	20331.20	20438.81	107.61	0.53
JAKARTA COMP	6762.25	6805.28	6792.77	6818.57	25.80	0.38
NIKKEI 225 INDEX	27385.25	28041.48	27472.63	28493.47	1020.84	3.64
S&P 500	3970.99	4109.31	4105.02	4137.64	32.62	0.79
FTSE 100 INDEX	7405.45	7631.74	7741.56	7871.91	130.35	1.71
DOW JONES INDL AVG (DJIA)	32238.15	33273.10	33485.35	33885.31	399.96	1.20
NASDAQ COMPOSITE	11823.96	12221.91	12087.96	12123.46	35.50	0.29
Comments: All Indices Seen in Green.						
COMMODITY						

ALUMINIUM01	202.70	206.60	206.55	209.70	3.15	1.53
COPPER 01	785.75	778.50	771.10	789.30	18.20	2.36
CRUDEOIL 01	5728.00	6199.00	6593.00	6767.00	174.00	2.64
GOLD 01	59273.00	59402.00	60511.00	60329.00	-182.00	-0.30
LEAD 01	180.10	180.50	180.50	183.85	3.35	1.86
NATURALGA 01	181.70	183.80	169.20	172.90	3.70	2.19
NICKEL 01	2450.00	2450.00	2450.00	2450.00	0.00	0.00
SILVER 01	70411.00	72218.00	74570.00	75677.00	1107.00	1.48
USDINR01	82.42	82.18	81.86	81.85	-0.01	-0.02
ZINC 01	252.90	257.70	247.30	251.90	4.60	1.86
Comments: Mixed Trend seen in Indices.						
Rupee						
USDINR01	82.42	82.18	81.86	81.85	-0.01	-0.02
Comments: Uptrend						

Trends in FII / FPI Investments

Foreign Portfolio Investors (FPI)	FPI Investments	DII Investments	Total
Investments	Rupees in crores	Rupees in crores	Rupees in crores
January, 2021	8980.81	-11970.54	
February, 2021	42044.46	-16358.1	
March, 2021	1245.22	5204.42	
April, 2021	-12039.43	11359.88	
May, 2021	-6015.34	2067.23	
June, 2021	-25.89	7043.51	

July,2021	-23193.39	18393.92	
August,2021	-2568.52	6894.69	
September, 2021	913.77	5948.85	
October, 2021	-25572.19	4470.99	
November, 2021	-39901.92	30560.27	
December, 2021	-35493.59	31231.05	
Total January,21 to December 21	-91626.01	94846.17	
January,2022	-41386.35	21929.4	
February, 2022	-45720.07	42084.07	
March,2022	-43281.31	39677.03	
April,2022	-40652.71	29869.62	
May,2022	-54,292.47	50,835.54	
June,22	-58,112.37	46,599.23	
July,22	-6,567.71	10,546.02	
August,22	22,025.62	-7,068.63	
September,22	-18,308.30	14,119.75	
October,22	-489.06	9,276.97	
November,22	22,546.34	-6,301.32	
December,22	-14,231.09	24,159.13	
Total January,22 to December,22	-2,78,469.48	2,75,726.81	
January,2023	-41,464.73	33,411.85	
February,2023	-11,090.64	19,239.28	
March,23	1,997.70	30,548.77	
April,23	4,959.72	-2,683.95	
Total January,23 to December,23	-45,597.95	80,515.95	
Only Cash Data, Correct F&O Data not available, so use as reference only			

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