

Technical View of the market

Nifty Future opened this week at 18300 levels, made high at 18476 levels, made low at 18084 levels and closed at 18225 levels, lower than previous week's close at 18333.

Nifty Future is above **200 DEMA at 17676** levels and above **50 DEMA at 17915** levels.

Buying may be seen this week between the range and above 18200-18250.

Selling may be seen this week between the range and below 18500-18550.

Foreign Institutional Investors (FII) remained net buyer last week.

Rupee at 82.83 lower than previous week's close at 82.25 Monthly Level 82.48 may trade in range **82.70-82.80-83.00**

Gold closed at 60379 lower than previous week's close at 60887

Monthly Level 60529 may trade in range **59900-60190-60670** coming week.

Silver closed at 73321 higher than previous week's close 73054 Monthly Level 74417 may trade in range **72450-73050-73920** coming week.

Crude closed at 5917 higher than previous week's close at 5773 Monthly Level 5899 may trade in range **5830-5950-6030** coming week.

Copper closed at 724 lower than previous week's close at 729 Monthly Level 729 may trade in range **720-724-728 week.**

KEY EVENTS TO WATCH

| Date | Time | Event |
|-----------|----------|--------------------------------------|
| 1.5.2023 | | Auto Sales Figures |
| 1.5.2023 | | GST DATA |
| 1.5.2023 | 10.30 AM | Manufacturing PMI |
| | 5.00 PM | Foreign Reserve |
| 5.5.2023 | 10.30 AM | Services PMI |
| 8.5.2023 | 5.00 PM | Foreign Reserve |
| | 5.00 PM | Deposit Growth |
| | 5.00 PM | Bank Loan Growth |
| 11.5.2023 | 5.30 PM | Manufacturing Production |
| | 5.30 PM | Index of Industrial Production (IIP) |
| | 5.30 PM | Retail Inflation |
| | 5:00 PM | Deposit Growth |
| | 5.00 PM | Bank Loan Growth |
| 14.5.2023 | 12.30 PM | WPI Fuel |
| | 12.30 PM | WPI Food |
| | 12.30 PM | Wholesale Inflation (WPI) |
| | 12.30 PM | WPI Manufacturing |
| | 6.00 PM | Balance of Trade |
| | 7.30 PM | Current Account |

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| 15.5.2023 | 6.00 PM | Balance of trade |
| | 5.00 PM | Foreign Reserve |
| | 5:00 PM | Deposit Growth |
| | | |
| 22.5.2023 | 6.00 PM | Balance of trade |
| | 5.00 PM | Foreign Reserve |
| | 5:00 PM | Deposit Growth |
| | | |
| 31.5.2023 | 5.00 PM | External Debt |
| | 5.00 PM | Infrastructure Output |
| | 5.00 PM | Government Budget Value |
| | | |
| 3.4.2023 to 6.4.2023 | | RBI CREDIT POLICY |
| 6.6.2023 to 8.6.2023 | | RBI CREDIT POLICY |
| 8.8.2023 to 10.8.2023 | | RBI CREDIT POLICY |
| 4.10.2023 to 6.10.2023 | | RBI CREDIT POLICY |
| 6.12.2023 to 8.12.2023 | | RBI CREDIT POLICY |
| 6.2.2024 to 8.2.2024 | | RBI CREDIT POLICY |
| | | |
| Jan/Feb31-1 | | FED MEET |
| March21-22* | | FED MEET * with a Summary of Economic Projections. |
| May2-3 | | FED MEET |
| June13-14* | | FED MEET * with a Summary of Economic Projections. |
| July25-26 | | FED MEET |
| September19-20* | | FED MEET * with a Summary of Economic Projections. |
| Oct/Nov31-1 | | FED MEET |
| December12-13* | | FED MEET * with a Summary of Economic Projections. |
| | | |
| January 26, 2023 | | HOLIDAY |
| March 08, 2023 | | HOLIDAY |
| March 30, 2023 | | HOLIDAY |
| April 04, 2023 | | HOLIDAY |
| April 07, 2023 | | HOLIDAY |
| April 14, 2023 | | HOLIDAY |
| May 01, 2023 | | HOLIDAY |

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|--------------------|--|---------|
| June 28, 2023 | | HOLIDAY |
| August 15, 2023 | | HOLIDAY |
| September 19, 2023 | | HOLIDAY |
| October 02, 2023 | | HOLIDAY |
| October 24, 2023 | | HOLIDAY |
| November 14, 2023 | | HOLIDAY |
| November 27, 2023 | | HOLIDAY |
| December 25, 2023 | | HOLIDAY |

Tracking Market Indices

| Indices | Closed on | Closed on | Closed on | Closed on | Difference of | % Change |
|--|-----------|-----------|-----------|-----------|----------------|----------|
| BSE | 28.4.2023 | 5.5.2023 | 12.5.2023 | 19.5.2023 | last two close | |
| Bse 100 | 18324.96 | 18359.89 | 18639.39 | 18529.68 | -109.71 | -0.60 |
| Bse 200 | 7709.45 | 7732.94 | 7838.20 | 7793.01 | -45.19 | -0.58 |
| Bse 500 | 24209.37 | 24306.42 | 24622.46 | 24504.07 | -118.39 | -0.49 |
| BSE AUTO INDEX | 30325.51 | 30711.71 | 32041.90 | 31881.24 | -160.66 | -0.52 |
| BSE BANKEX | 48981.83 | 48472.72 | 49768.18 | 49922.25 | 154.07 | 0.32 |
| METAL | 20134.69 | 20194.73 | 19675.06 | 19435.14 | -239.92 | -1.19 |
| OIL&GAS | 18271.28 | 18300.03 | 18382.89 | 18002.57 | -380.32 | -2.08 |
| POWER | 3743.87 | 3803.75 | 3824.35 | 3732.84 | -91.51 | -2.41 |
| Bse Sensex 30 C | 61112.44 | 61054.29 | 62027.90 | 61729.68 | -298.22 | -0.49 |
| Comments: Mixed Trend seen in Indices. | | | | | | |
| NSE | | | | | | |
| India VIX | 10.95 | 12.30 | 12.85 | 12.30 | -0.55 | -4.47 |
| NIFTY NEAR MONTH | 18065.00 | 18069.00 | 18314.80 | 18203.40 | -111.40 | -0.62 |

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|---|-----------|-----------|-----------|-----------|----------|-------|
| Nifty AUTO | 13189.25 | 13345.80 | 13910.50 | 13863.55 | -46.95 | -0.35 |
| Nifty BANK | 43233.90 | 42661.20 | 43793.55 | 43969.40 | 175.85 | 0.41 |
| Nifty Consumption | 7502.05 | 7592.40 | 7749.00 | 7681.20 | -67.80 | -0.89 |
| Nifty Energy | 23734.55 | 23946.75 | 24040.20 | 23723.35 | -316.85 | -1.32 |
| Nifty Fin Servi | 19162.55 | 19023.85 | 19507.15 | 19420.20 | -86.95 | -0.46 |
| Nifty FMCG | 47814.10 | 48186.15 | 48950.75 | 48874.25 | -76.50 | -0.16 |
| Nifty Infra | 5356.20 | 5405.90 | 5408.90 | 5361.50 | -47.40 | -0.88 |
| Nifty IT | 27708.20 | 27719.95 | 28028.40 | 28303.65 | 275.25 | 0.99 |
| Nifty Media | 1714.85 | 1707.65 | 1701.45 | 1666.55 | -34.90 | -2.04 |
| Nifty Metal | 5799.40 | 5807.05 | 5690.90 | 5618.05 | -72.85 | -1.25 |
| Nifty Pharma | 12613.95 | 12608.35 | 12486.70 | 12124.25 | -362.45 | -2.87 |
| Nifty PSU Bank | 4167.65 | 4153.60 | 3975.90 | 3971.55 | -4.35 | -0.10 |
| Nifty Realty | 445.10 | 445.05 | 452.90 | 458.70 | 5.80 | 1.30 |
| Comments: Mixed Trend seen in Indices. | | | | | | |
| Global | | | | | | |
| ARGENTINA Merval | 297960.00 | 297140.13 | 321529.56 | 338677.63 | 17148.06 | 5.77 |
| BRAZIL BOVESPA | 104432.00 | 105148.00 | 108464.00 | 110745.00 | 2281.00 | 2.17 |
| CHINA [SHANGHAI COMPOSI] | 3323.27 | 3334.50 | 3272.36 | 3283.54 | 11.18 | 0.34 |
| CAC | 7491.50 | 7432.93 | 7414.85 | 7491.96 | 77.11 | 1.04 |
| DAX | 15922.38 | 15961.02 | 15913.82 | 16275.38 | 361.56 | 2.27 |
| HANG SENG INDEX | 19894.57 | 20049.31 | 19627.24 | 19450.57 | -176.67 | -0.88 |
| JAKARTA COMP | 6915.72 | 6787.63 | 6707.76 | 6700.56 | -7.20 | -0.11 |
| NIKKEI 225 INDEX | 28856.44 | 29157.95 | 29388.30 | 30808.35 | 1420.05 | 4.87 |
| S&P 500 | 4169.48 | 4136.25 | 4124.08 | 4191.98 | 67.90 | 1.64 |
| FTSE 100 INDEX | 7870.57 | 7778.38 | 7754.62 | 7756.87 | 2.25 | 0.03 |
| DOW JONES INDL AVG (DJIA) | 34098.95 | 33674.31 | 33300.62 | 33426.43 | 125.81 | 0.37 |
| NASDAQ COMPOSITE | 12226.58 | 12235.41 | 12284.74 | 12657.90 | 373.16 | 3.05 |
| Comments: Mixed Trend seen in Indices. | | | | | | |
| COMMODITY | | | | | | |

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|--|----------|----------|----------|----------|---------|-------|
| ALUMINIO1 | 212.25 | 208.05 | 206.35 | 210.30 | 3.95 | 1.91 |
| COPPER 01 | 741.70 | 743.60 | 729.00 | 724.15 | -4.85 | -0.67 |
| CRUDEOIL 01 | 6286.00 | 5841.00 | 5773.00 | 5917.00 | 144.00 | 2.49 |
| GOLD 01 | 59919.00 | 60628.00 | 60887.00 | 60379.00 | -508.00 | -0.83 |
| LEAD 01 | 185.70 | 183.80 | 184.05 | 183.95 | -0.10 | -0.05 |
| NATURALGA 01 | 196.80 | 176.30 | 189.30 | 214.30 | 25.00 | 13.21 |
| NICKEL 01 | 2450.00 | 2450.00 | 2450.00 | 2450.00 | 0.00 | 0.00 |
| SILVER 01 | 74071.00 | 76033.00 | 73054.00 | 73321.00 | 267.00 | 0.37 |
| USDINR01 | 81.73 | 81.73 | 82.26 | 82.84 | 0.58 | 0.71 |
| ZINC 01 | 235.80 | 238.15 | 229.80 | 225.25 | -4.55 | -1.98 |
| Comments: Mixed Trend seen in Indices. | | | | | | |
| Rupee | | | | | | |
| USDINR01 | 81.73 | 81.73 | 82.26 | 82.84 | 0.58 | 0.71 |
| Comments: Downtrend | | | | | | |

Trends in FII / FPI Investments

| Foreign Portfolio Investors (FPI) | FPI Investments | DII Investments | Total |
|-----------------------------------|------------------|------------------|------------------|
| Investments | Rupees in crores | Rupees in crores | Rupees in crores |
| January, 2021 | 8980.81 | -11970.54 | |
| February,2021 | 42044.46 | -16358.1 | |
| March,2021 | 1245.22 | 5204.42 | |
| April,2021 | -12039.43 | 11359.88 | |
| May,2021 | -6015.34 | 2067.23 | |

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|---|-------------|-------------|
| June,2021 | -25.89 | 7043.51 |
| July,2021 | -23193.39 | 18393.92 |
| August,2021 | -2568.52 | 6894.69 |
| September, 2021 | 913.77 | 5948.85 |
| October, 2021 | -25572.19 | 4470.99 |
| November, 2021 | -39901.92 | 30560.27 |
| December, 2021 | -35493.59 | 31231.05 |
| Total January,21 to December 21 | -91626.01 | 94846.17 |
| January,2022 | -41386.35 | 21929.4 |
| February, 2022 | -45720.07 | 42084.07 |
| March,2022 | -43281.31 | 39677.03 |
| April,2022 | -40652.71 | 29869.62 |
| May,2022 | -54,292.47 | 50,835.54 |
| June,22 | -58,112.37 | 46,599.23 |
| July,22 | -6,567.71 | 10,546.02 |
| August,22 | 22,025.62 | -7,068.63 |
| September,22 | -18,308.30 | 14,119.75 |
| October,22 | -489.06 | 9,276.97 |
| November,22 | 22,546.34 | -6,301.32 |
| December,22 | -14,231.09 | 24,159.13 |
| Total January,22 to December,22 | 2,78,469.48 | 2,75,726.81 |
| January,2023 | -41,464.73 | 33,411.85 |
| February,2023 | -11,090.64 | 19,239.28 |
| March,23 | 1,997.70 | 30,548.77 |
| April,23 | 5,711.80 | 2,216.57 |
| May,23 | 17,376.31 | -4,674.68 |
| Total January,23 to December,23 | -27,469.56 | 80,741.79 |
| Only Cash Data, Correct F&O Data not available, so use as reference only | | |



Weekly Newsletter 22nd May, 2023

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