

Technical View of the market

Nifty Future opened this week at 17820 levels, made high at 17854 levels, made low at 17583 levels and closed at 17657 levels, lower than previous week's close at 17879.

Nifty Future is above **200 DEMA at 17572** levels and above **50 DEMA at 17593** levels.

Buying may be seen this week between the range and above 17500-17550.

Selling may be seen this week between the range and below 17800-17850.

Foreign Institutional Investors (FII) remained net buyer last week.

Rupee at 82.07 lower than previous week's close at 81.87 Monthly Level 81.99 may trade in range **81.90-82.00-82.20**

Gold closed at 59845 lower than previous week's close at 60329

Monthly Level 60279 may trade in range **59480-59980-60340** coming week.

Silver closed at 74654 lower than previous week's close 75677 Monthly Level 75369 may trade in range **74230-74920-75340** coming week.

Crude closed at 6398 lower than previous week's close at 6767 Monthly Level 6521 may trade in range **6330-6380-6450** coming week.

Copper closed at 757 lower than previous week's close at 789 Monthly Level 770 may trade in range **753-759-763 week.**

KEY EVENTS TO WATCH

Date	Time	Event
1.4.2023		Auto Sales Figures
1.4.2023		GST DATA
1.4.2023	10.30 AM	Manufacturing PMI
	5.00 PM	Foreign Reserve
5.4.2023	10.30 AM	Services PMI
8.4.2023	5.00 PM	Foreign Reserve
	5.00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
11.4.2023	5.30 PM	Manufacturing Production
	5.30 PM	Index of Industrial Production (IIP)
	5.30 PM	Retail Inflation
	5:00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
14.4.2023	12.30 PM	WPI Fuel
	12.30 PM	WPI Food
	12.30 PM	Wholesale Inflation (WPI)
	12.30 PM	WPI Manufacturing
	6.00 PM	Balance of Trade
	7.30 PM	Current Account

15.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
22.4.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
30.4.2023	5.00 PM	External Debt
	5.00 PM	Infrastructure Output
	5.00 PM	Government Budget Value
3.4.2023 to 6.4.2023		RBI CREDIT POLICY
6.6.2023 to 8.6.2023		RBI CREDIT POLICY
8.8.2023 to 10.8.2023		RBI CREDIT POLICY
4.10.2023 to 6.10.2023		RBI CREDIT POLICY
6.12.2023 to 8.12.2023		RBI CREDIT POLICY
6.2.2024 to 8.2.2024		RBI CREDIT POLICY
Jan/Feb31-1		FED MEET
March21-22*		FED MEET * with a Summary of Economic Projections.
May2-3		FED MEET
June13-14*		FED MEET * with a Summary of Economic Projections.
July25-26		FED MEET
September19-20*		FED MEET * with a Summary of Economic Projections.
Oct/Nov31-1		FED MEET
December12-13*		FED MEET * with a Summary of Economic Projections.
January 26, 2023		HOLIDAY
March 08, 2023		HOLIDAY
March 30, 2023		HOLIDAY
April 04, 2023		HOLIDAY
April 07, 2023		HOLIDAY
April 14, 2023		HOLIDAY
May 01, 2023		HOLIDAY

June 28, 2023		HOLIDAY
August 15, 2023		HOLIDAY
September 19, 2023		HOLIDAY
October 02, 2023		HOLIDAY
October 24, 2023		HOLIDAY
November 14, 2023		HOLIDAY
November 27, 2023		HOLIDAY
December 25, 2023		HOLIDAY

Tracking Market Indices

Indices	Closed on	Closed on	Closed on	Closed on	Difference of	%
BSE	31.3.2023	6.4.2023	13.4.2023	21.4.2023	last two close	Change
Bse 100	17601.67	17830.83	18058.72	17888.27	-170.45	-0.96
Bse 200	7388.69	7483.22	7583.02	7519.58	-63.44	-0.85
Bse 500	23160.01	23475.05	23789.46	23611.55	-177.91	-0.76
BSE AUTO INDEX	28246.92	28749.43	29747.70	29662.12	-85.58	-0.30
BSE BANKEX	46031.95	46453.66	47793.96	47771.91	-22.05	-0.05
METAL	19184.87	19244.98	19797.02	19839.07	42.05	0.22
OIL&GAS	17383.40	17388.81	17707.95	17933.13	225.18	1.29
POWER	3605.80	3593.94	3654.12	3621.12	-33.00	-0.92
Bse Sensex 30 C	58991.52	59832.97	60431.00	59655.06	-775.94	-1.30
Comments: Mixed Trend seen in Indices.						
NSE						
India VIX	12.94	11.80	11.91	11.63	-0.28	-2.35

NIFTY NEAR MONTH	17359.75	17599.15	17828.00	17624.05	-203.95	-1.16
Nifty AUTO	12243.80	12469.35	12918.65	12898.75	-19.90	-0.16
Nifty BANK	40608.65	41041.00	42132.55	42118.00	-14.55	-0.04
Nifty Consumption	7161.50	7235.10	7319.30	7344.05	24.75	0.34
Nifty Energy	22814.45	22816.05	23215.65	23185.45	-30.20	-0.13
Nifty Fin Servi	18058.70	18462.15	18854.30	18753.75	-100.55	-0.54
Nifty FMCG	45904.90	46109.15	46211.95	46669.70	457.75	0.99
Nifty Infra	5090.95	5164.30	5209.90	5170.05	-39.85	-0.77
Nifty IT	28698.60	28764.55	28342.80	26822.10	-1520.70	-5.29
Nifty Media	1700.10	1732.80	1722.50	1706.65	-15.85	-0.91
Nifty Metal	5497.45	5528.10	5710.05	5677.90	-32.15	-0.58
Nifty Pharma	12017.05	12274.35	12478.90	12545.75	66.85	0.54
Nifty PSU Bank	3716.15	3738.00	3804.75	3883.00	78.25	2.09
Nifty Realty	387.35	404.00	425.20	423.50	-1.70	-0.42
Comments: Mixed Trend seen in Indices.						
Global						
ARGENTINA Merval	245716.17	252848.72	275717.41	290890.53	15173.13	6.00
BRAZIL BOVESPA	101882.00	100822.00	106279.00	104367.00	-1912.00	-1.90
CHINA [SHANGHAI COMPOSI]	3272.86	3312.63	3338.15	3301.26	-36.89	-1.11
CAC	7322.39	7324.75	7519.61	7577.00	57.39	0.78
DAX	15628.84	15597.89	15807.50	15881.66	74.16	0.48
HANG SENG INDEX	20400.11	20331.20	20438.81	20075.73	-363.08	-1.79
JAKARTA COMP	6805.28	6792.77	6818.57	6821.81	3.24	0.05
NIKKEI 225 INDEX	28041.48	27472.63	28493.47	28564.37	70.90	0.26
S&P 500	4109.31	4105.02	4137.64	4133.52	-4.12	-0.10
FTSE 100 INDEX	7631.74	7741.56	7871.91	7914.13	42.22	0.55
DOW JONES INDL AVG (DJIA)	33273.10	33485.35	33885.31	33809.03	-76.28	-0.23
NASDAQ COMPOSITE	12221.91	12087.96	12123.46	12072.46	-51.00	-0.42
Comments: All Indices Seen in Green.						

COMMODITY						
ALUMINIUM01	206.60	206.55	209.70	211.30	1.60	0.76
COPPER 01	778.50	771.10	789.30	757.25	-32.05	-4.06
CRUDEOIL 01	6199.00	6593.00	6767.00	6398.00	-369.00	-5.45
GOLD 01	59402.00	60511.00	60329.00	59845.00	-484.00	-0.80
LEAD 01	180.50	180.50	183.85	182.25	-1.60	-0.87
NATURALGA 01	183.80	169.20	172.90	183.10	10.20	5.90
NICKEL 01	2450.00	2450.00	2450.00	2450.00	0.00	0.00
SILVER 01	72218.00	74570.00	75677.00	74654.00	-1023.00	-1.35
USDINR01	82.18	81.86	81.85	82.07	0.23	0.28
ZINC 01	257.70	247.30	251.90	240.95	-10.95	-4.35
Comments: Mixed Trend seen in Indices.						
Rupee						
USDINR01	82.18	81.86	81.85	82.07	0.23	0.28
Comments: Downtrend						

Trends in FII / FPI Investments

Foreign Portfolio Investors (FPI)	FPI Investments Rupees in crores	DII Investments Rupees in crores	Total Rupees in crores
Investments			
January, 2021	8980.81	-11970.54	
February, 2021	42044.46	-16358.1	
March, 2021	1245.22	5204.42	

April,2021	-12039.43	11359.88
May,2021	-6015.34	2067.23
June,2021	-25.89	7043.51
July,2021	-23193.39	18393.92
August,2021	-2568.52	6894.69
September, 2021	913.77	5948.85
October, 2021	-25572.19	4470.99
November, 2021	-39901.92	30560.27
December, 2021	-35493.59	31231.05
Total January,21 to December 21	-91626.01	94846.17
January,2022	-41386.35	21929.4
February, 2022	-45720.07	42084.07
March,2022	-43281.31	39677.03
April,2022	-40652.71	29869.62
May,2022	-54,292.47	50,835.54
June,22	-58,112.37	46,599.23
July,22	-6,567.71	10,546.02
August,22	22,025.62	-7,068.63
September,22	-18,308.30	14,119.75
October,22	-489.06	9,276.97
November,22	22,546.34	-6,301.32
December,22	-14,231.09	24,159.13
Total January,22 to December,22	-2,78,469.48	2,75,726.81
January,2023	-41,464.73	33,411.85
February,2023	-11,090.64	19,239.28
March,23	1,997.70	30,548.77
April,23	316.67	342.32
Total January,23 to December,23	-50,241.00	83,542.22
Only Cash Data, Correct F&O Data not available, so use as reference only		



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