

Technical View of the market

Nifty Future opened this week at 18215 levels, made high at 18590 levels, made low at 18195 levels and closed at 18573 levels, higher than previous week's close at 18225.

Nifty Future is above **200 DEMA at 17711** levels and above **50 DEMA at 18000** levels.

Buying may be seen this week between the range and above 18500-18550.

Selling may be seen this week between the range and below 18800-18850.

Foreign Institutional Investors (FII) remained net buyer last week.

Rupee at 82.83 higher than previous week's close at 82.56 Monthly Level 82.56 may trade in range **82.70-82.80-83.00**

Gold closed at 59353 lower than previous week's close at 60379

Monthly Level 60025 may trade in range **59160-59410-59600** coming week.

Silver closed at 71229 lower than previous week's close 73321 Monthly Level 71686 may trade in range **70590-71010-71640** coming week.

Crude closed at 6004 higher than previous week's close at 5917 Monthly Level 5969 may trade in range **5940-5990-6050** coming week.

Copper closed at 706 lower than previous week's close at 724 Monthly Level 709 may trade in range **701-704-710 week.**

KEY EVENTS TO WATCH

Date	Time	Event
1.5.2023		Auto Sales Figures
1.5.2023		GST DATA
1.5.2023	10.30 AM	Manufacturing PMI
	5.00 PM	Foreign Reserve
5.5.2023	10.30 AM	Services PMI
8.5.2023	5.00 PM	Foreign Reserve
	5.00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
11.5.2023	5.30 PM	Manufacturing Production
	5.30 PM	Index of Industrial Production (IIP)
	5.30 PM	Retail Inflation
	5:00 PM	Deposit Growth
	5.00 PM	Bank Loan Growth
14.5.2023	12.30 PM	WPI Fuel
	12.30 PM	WPI Food
	12.30 PM	Wholesale Inflation (WPI)
	12.30 PM	WPI Manufacturing
	6.00 PM	Balance of Trade
	7.30 PM	Current Account

15.5.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
22.5.2023	6.00 PM	Balance of trade
	5.00 PM	Foreign Reserve
	5:00 PM	Deposit Growth
31.5.2023	5.00 PM	External Debt
	5.00 PM	Infrastructure Output
	5.00 PM	Government Budget Value
3.4.2023 to 6.4.2023		RBI CREDIT POLICY
6.6.2023 to 8.6.2023		RBI CREDIT POLICY
8.8.2023 to 10.8.2023		RBI CREDIT POLICY
4.10.2023 to 6.10.2023		RBI CREDIT POLICY
6.12.2023 to 8.12.2023		RBI CREDIT POLICY
6.2.2024 to 8.2.2024		RBI CREDIT POLICY
Jan/Feb31-1		FED MEET
March21-22*		FED MEET * with a Summary of Economic Projections.
May2-3		FED MEET
June13-14*		FED MEET * with a Summary of Economic Projections.
July25-26		FED MEET
September19-20*		FED MEET * with a Summary of Economic Projections.
Oct/Nov31-1		FED MEET
December12-13*		FED MEET * with a Summary of Economic Projections.
January 26, 2023		HOLIDAY
March 08, 2023		HOLIDAY
March 30, 2023		HOLIDAY
April 04, 2023		HOLIDAY
April 07, 2023		HOLIDAY
April 14, 2023		HOLIDAY
May 01, 2023		HOLIDAY

June 28, 2023		HOLIDAY
August 15, 2023		HOLIDAY
September 19, 2023		HOLIDAY
October 02, 2023		HOLIDAY
October 24, 2023		HOLIDAY
November 14, 2023		HOLIDAY
November 27, 2023		HOLIDAY
December 25, 2023		HOLIDAY

Tracking Market Indices

Indices	Closed on	Closed on	Closed on	Closed on	Difference of	%
BSE	5.5.2023	12.5.2023	19.5.2023	26.5.2023	last two close	Change
Bse 100	18359.89	18639.39	18529.68	18862.80	333.12	1.79
Bse 200	7732.94	7838.20	7793.01	7945.26	152.25	1.94
Bse 500	24306.42	24622.46	24504.07	24962.81	458.74	1.86
BSE AUTO INDEX	30711.71	32041.90	31881.24	32567.98	686.74	2.14
BSE BANKEX	48472.72	49768.18	49922.25	49960.50	38.25	0.08
METAL	20194.73	19675.06	19435.14	19763.19	328.05	1.67
OIL&GAS	18300.03	18382.89	18002.57	18394.48	391.91	2.13
POWER	3803.75	3824.35	3732.84	3840.83	107.99	2.82
Bse Sensex 30 C	61054.29	62027.90	61729.68	62501.69	772.01	1.24
Comments: All Indices closed in Green.						
NSE						
India VIX	12.30	12.85	12.30	11.90	-0.40	-3.13
NIFTY NEAR MONTH	18069.00	18314.80	18203.40	18499.35	295.95	1.62

Nifty AUTO	13345.80	13910.50	13863.55	14130.45	266.90	1.92
Nifty BANK	42661.20	43793.55	43969.40	44018.00	48.60	0.11
Nifty Consumption	7592.40	7749.00	7681.20	7867.80	186.60	2.41
Nifty Energy	23946.75	24040.20	23723.35	24238.90	515.55	2.14
Nifty Fin Servi	19023.85	19507.15	19420.20	19370.50	-49.70	-0.25
Nifty FMCG	48186.15	48950.75	48874.25	50388.00	1513.75	3.09
Nifty Infra	5405.90	5408.90	5361.50	5459.90	98.40	1.82
Nifty IT	27719.95	28028.40	28303.65	29355.90	1052.25	3.75
Nifty Media	1707.65	1701.45	1666.55	1729.95	63.40	3.73
Nifty Metal	5807.05	5690.90	5618.05	5935.40	317.35	5.58
Nifty Pharma	12608.35	12486.70	12124.25	12601.55	477.30	3.82
Nifty PSU Bank	4153.60	3975.90	3971.55	4017.20	45.65	1.15
Nifty Realty	445.05	452.90	458.70	472.55	13.85	3.06
Comments: Mixed Trend seen in Indices.						
Global						
ARGENTINA Merval	297140.13	321529.56	338677.63	341669.31	2991.69	0.93
BRAZIL BOVESPA	105148.00	108464.00	110745.00	110906.00	161.00	0.15
CHINA [SHANGHAI COMPOSI]	3334.50	3272.36	3283.54	3212.50	-71.04	-2.17
CAC	7432.93	7414.85	7491.96	7319.18	-172.78	-2.33
DAX	15961.02	15913.82	16275.38	15983.97	-291.41	-1.83
HANG SENG INDEX	20049.31	19627.24	19450.57	18746.92	-703.65	-3.59
JAKARTA COMP	6787.63	6707.76	6700.56	6687.00	-13.56	-0.20
NIKKEI 225 INDEX	29157.95	29388.30	30808.35	30916.31	107.96	0.37
S&P 500	4136.25	4124.08	4191.98	4205.45	13.47	0.33
FTSE 100 INDEX	7778.38	7754.62	7756.87	7627.20	-129.67	-1.67
DOW JONES INDL AVG (DJIA)	33674.31	33300.62	33426.43	33093.34	-333.09	-1.00
NASDAQ COMPOSITE	12235.41	12284.74	12657.90	12975.69	317.79	2.59
Comments: Mixed Trend seen in Indices.						

COMMODITY						
ALUMINIUM01	208.05	206.35	210.30	209.30	-1.00	-0.48
COPPER 01	743.60	729.00	724.15	706.45	-17.70	-2.44
CRUDEOIL 01	5841.00	5773.00	5917.00	6004.00	87.00	1.47
GOLD 01	60628.00	60887.00	60379.00	59353.00	-1026.00	-1.70
LEAD 01	183.80	184.05	183.95	184.90	0.95	0.52
NATURALGA 01	176.30	189.30	214.30	199.30	-15.00	-7.00
NICKEL 01	2450.00	2450.00	2450.00	2450.00	0.00	0.00
SILVER 01	76033.00	73054.00	73321.00	71229.00	-2092.00	-2.85
USDINR01	81.73	82.26	82.84	82.57	-0.27	-0.33
ZINC 01	238.15	229.80	225.25	209.30	-15.95	-7.08
Comments: Mixed Trend seen in Indices.						
Rupee						
USDINR01	81.73	82.26	82.84	82.57	-0.27	-0.33
Comments: Uptrend						

Trends in FII / FPI Investments

Foreign Portfolio Investors (FPI)	FPI Investments Rupees in crores	DII Investments Rupees in crores	Total Rupees in crores
Investments			
January, 2021	8980.81	-11970.54	
February, 2021	42044.46	-16358.1	
March, 2021	1245.22	5204.42	

April,2021	-12039.43	11359.88	
May,2021	-6015.34	2067.23	
June,2021	-25.89	7043.51	
July,2021	-23193.39	18393.92	
August,2021	-2568.52	6894.69	
September, 2021	913.77	5948.85	
October, 2021	-25572.19	4470.99	
November, 2021	-39901.92	30560.27	
December, 2021	-35493.59	31231.05	
Total January,21 to December 21	-91626.01	94846.17	
January,2022	-41386.35	21929.4	
February, 2022	-45720.07	42084.07	
March,2022	-43281.31	39677.03	
April,2022	-40652.71	29869.62	
May,2022	-54,292.47	50,835.54	
June,22	-58,112.37	46,599.23	
July,22	-6,567.71	10,546.02	
August,22	22,025.62	-7,068.63	
September,22	-18,308.30	14,119.75	
October,22	-489.06	9,276.97	
November,22	22,546.34	-6,301.32	
December,22	-14,231.09	24,159.13	
Total January,22 to December,22	2,78,469.48	2,75,726.81	
January,2023	-41,464.73	33,411.85	
February,2023	-11,090.64	19,239.28	
March,23	1,997.70	30,548.77	
April,23	5,711.80	2,216.57	
May,23	20,606.80	-1,192.47	
Total January,23 to December,23	-24,239.07	84,224.00	
Only Cash Data, Correct F&O Data not available, so use as reference only			



Weekly Newsletter 29th May, 2023

Research Team

RUDRA SHARES & STOCK BROKERS LIMITED

RUDRA HOUSE, 15/63, Civil Lines

(Adjoining Krishna Tower)

Kanpur-208001

Ph : +91-512-6711000 (30 Lines)

Fax : +91-512-3913929

E-Mail: research@rudrashares.in

Rudra Shares