



RUDRA
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RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

2nd August 2025

CORPORATE AND ECONOMY NEWS

- Dabur: Demand recovery and attractive valuation seen as key positives.
- Tata Steel Netherlands expects to complete restructuring by September.
- L&T secures large EPC contract from Hindustan Zinc
- Vedanta to bring down financing cost to 8.5%, confirms CFO Ajay Goel.
- Renault plans aggressive growth in India with full ownership of its Chennai plant, says Global CEO.
- SC recalls its order that canceled JSW's Rs 19,300 crore resolution plan for Bhushan Power; fresh hearing on August 7.
- ED summons Anil Ambani in a Rs 17,000 crore loan fraud case.
- Steel industry has limited players as many struggle to survive, says Tata Steel MD TV Narendran.
- HUL cuts prices of tea and homecare products; increases prices in the skincare segment.
- Reliance to restructure its FMCG arm; global investors expected to stay invested in the revamped entity.
- Sun Pharmaceutical announces it will not expand its US manufacturing base due to tariff concerns.
- Maruti Suzuki plans to expand beyond automobiles; board approves changes in MoA for drones, EVs, and other segments.
- Eicher Motors remains cautiously optimistic on exports amid improving prospects in Brazil and Europe
- PNB's Ashok Chandra sees 11-12% credit growth in FY26
- Indian Overseas Bank engages an advisor to help sell over Rs 12,000 crore NPAs
- JSW Motors, KPIT Tech partner to ramp up digital abilities for new energy vehicles
- Schneider Electric buys Temasek's remaining stake in Indian JV for €5.5 billion to reach full ownership
- Reliance is looking to invest in Baidyanath's zero-sugar drink brand Shunya amid growing competition in the health beverage market.
- IndusInd Bank Chairman Sunil Mehta says bank is enforcing stringent cost management strategies

MARKET SCAN

(Closing price as on 1ST Aug 2025)

INDIAN INDICES

INDEX BSE	CLSG	CHG
BSE SENSEX	80599.91	(0.72)%
NIFTY	24565.35	(0.82)%
BANK NIFTY	55617.60	(0.62)%
INDIA VIX	11.97	3.73%

SECTOR INDEX NSE

IT	34649.60	(1.85)%
INFRA	8969.65	(1.06)%
ENERGY	34889	(0.65)%
FMCG	56197.05	0.69%
PHARMA	22011.70	(3.33)%
AUTO	23410.95	(1.04)%
METALS	9102.35	(1.97)%
MIDCAP	56637.15	(1.33)%
NIFTY 500	22673.65	(1.05)%

DII / FII INVESTMENT IN CR

DII	+3186.86
FII/FPI	-3366.40

COMMODITY MARKET

Gold (Rs /10g)	99049	0.27%
Silver(Rs /kg)	110224	(0.03)%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in. investing, Cnbctv18.

TECHNICAL CHART

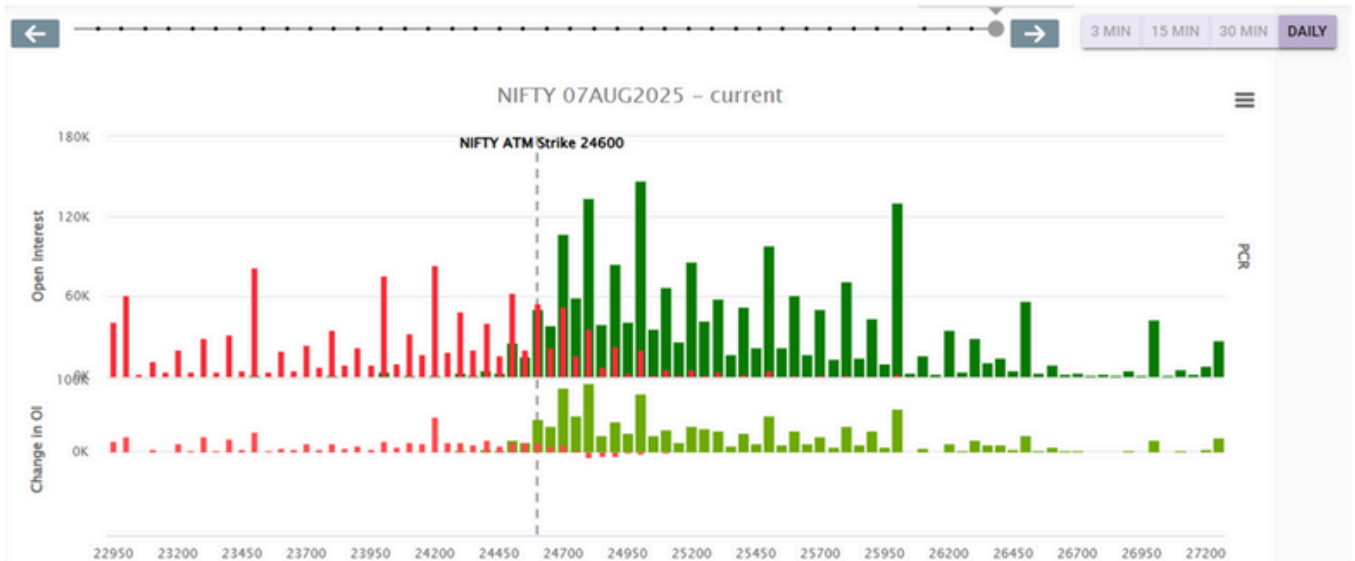


TECHNICAL OUTLOOK

NIFTY: The negative news flows raised the question mark on bullish sentiments and the critical support zone of 24,780-24,750 has been violated on lower side. The president of United States has announced reciprocal tariffs on countries as the August 1, 2025 deadline came to an end. The administration has stuck to the 25% tariff on India. Although there is no clarity about the penalty but the news provided the momentum to bears and the ongoing correction extended. As we are trading below short term support levels, the cautious stance need to be adopted for the next week and as the medium term trend is still intact this fall should be seen as loss of momentum instead of downtrend. For the week ahead, important support zone is placed in 24,525-24,510 range and if it gets traded on lower side, the fall can extend till 24,380. The upward sloping 100 day moving average and cluster of isolated lows could provide major support to index in 24,400-24,380 range for short term as well as positional traders. On the flip side, the immediate hurdle is placed in 24,780-24,800 range and until it gets traded on higher side, selling at higher levels might not be ruled out.

BANKNIFTY: The banking index closed below 20 as well as 50 day moving averages, reflecting the underlying weakness in short term. The support range of 56,000-55,970 was providing cushion to the index on every dip but the violation of support zone has again put the index in sideways zone. The immediate support zone is placed in 55,500-55,460 range and if it gets violated on lower side, the fall is likely to extend till 100 day moving average which is placed at 54,547 level. The bearish view would negate once the 56,540-56,560 range trades on higher side. The decisive breakout above the hurdle range would trigger the fresh buying interest and bulls might take the charge again.

WEEKLY OPTIONS OPEN INTEREST



OPEN INTEREST (SOURCE - OPSTRA)

The option chain reflecting towards certain points

- 1) Even after massive profit booking, there is hardly any unwinding in Put options suggests, fall is likely to arrest at lower levels
- 2) Significant Open interest in almost all immediate call strikes indicating that bulls are weak and profit booking on bounce is likely
- 3) Immediate support as per option data is placed in 24,400-24,380 range.
- 4) Immediate hurdle is placed in 24,800-24,820 range.
- 5) The Put Call Ratio (PCR) at 0.57 indicates, Nifty50 is moving towards oversold zone.

EDUCATION CORNER/ RATIO ANALYSIS

EARNINGS PER SHARE

Financial ratio that tells you how much **net income** a company earns **per share** of its outstanding common stock over a given period (usually a quarter or a year). It represents the **portion of a company's profit** allocated to each share, and is one of the most widely followed indicators in **equity valuation and stock performance analysis**.

EPS = NET PROFIT – PREFERRED DIVIDENDS / WEIGHTED AVERAGE COMMON SHARES OUTSTANDING

Types of EPS:

1. **Basic EPS** :- Simple per-share profit.

NET INCOME – PREFERRED DIVIDENDS / WEIGHTED AVERAGE SHARES OUTSTANDING

2. **Diluted EPS** :- Adjusts for potential share dilution (e.g., stock options, convertibles).

NET INCOME – PREFERRED DIVIDENDS / WEIGHTED AVERAGE SHARES OUTSTANDING + CONVERTIBLE SECURITIES

Example: Net Income = ₹120 crore; Preferred Dividends = ₹20 crore ; Shares Outstanding = 25 crore

$EPS = 120 - 20 / 25 = ₹ 4.00$

This means every share earned ₹4 in profit during the period.

Limitations:

- Can be manipulated via buybacks.
- Doesn't reflect cash flow or financial health.
- One-time items can distort results.

Why EPS Varies Across Sectors

- **Capital Intensive Sectors (e.g., Oil & Gas, Power):** High depreciation and interest costs may reduce EPS.
- **Cyclical Sectors (e.g., Auto, Metals):** EPS fluctuates with economic cycles and demand.
- **Defensive Sectors (e.g., FMCG, Pharma):** More stable EPS due to consistent demand.

Conclusion:

EPS is a powerful metric that provides insight into a company's per-share profitability, but it is best used alongside other financial indicators for a complete evaluation. Strong and consistent EPS growth often signals a fundamentally sound and well-managed company. However, in the presence of convertible securities or potential dilution, **diluted EPS** offers a more accurate and conservative measure of earnings available to shareholders.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
04-Aug-25	BRITANNIA INDUSTRIES LTD	Final Dividend - Rs. - 75.0000
04-Aug-25	COROMANDEL AGRO PRODUCTS & OILS LTD	Final Dividend - Rs. - 2.0000
04-Aug-25	CUBE HIGHWAYS TRUST	Income Distribution (InvIT)
04-Aug-25	DEEPAK NITRITE LTD	Dividend - Rs. - 7.5000
04-Aug-25	EMKAY GLOBAL FINANCIAL SERVICES LTD	Final Dividend - Rs. - 1.5000
04-Aug-25	EMKAY GLOBAL FINANCIAL SERVICES LTD	Special Dividend - Rs. - 2.5000
04-Aug-25	FAIRCHEM ORGANICS LTD	Final Dividend - Rs. - 7.5000
04-Aug-25	GAIL (INDIA) LTD	Final Dividend - Rs. - 1.0000
04-Aug-25	GANDHI SPECIAL TUBES LTD	Final Dividend - Rs. - 15.0000
04-Aug-25	GREENPLY INDUSTRIES LTD	Final Dividend - Rs. - 0.5000
04-Aug-25	INDUS INFRA TRUST	Income Distribution (InvIT)
04-Aug-25	KCP LTD	Dividend - Rs. - 0.2500
04-Aug-25	KELTECH ENERGIES LTD	Final Dividend - Rs. - 1.5000
04-Aug-25	NEXUS SELECT TRUST	Income Distribution RITES
04-Aug-25	PRAJ INDUSTRIES LTD	Final Dividend - Rs. - 6.0000
04-Aug-25	WESTLIFE FOODWORLD LTD	Interim Dividend - Rs. - 0.7500
05-Aug-25	AAYUSH WELLNESS LTD	Interim Dividend - Rs. - 0.0250
05-Aug-25	ALEMBIC LTD	Final Dividend - Rs. - 2.4000
05-Aug-25	AUTOMOTIVE AXLES LTD	Final Dividend - Rs. - 30.5000
05-Aug-25	INDEF MANUFACTURING LTD	Final Dividend - Rs. - 2.0000
05-Aug-25	BENARES HOTELS LTD	Final Dividend - Rs. - 25.0000
05-Aug-25	BERGER PAINTS INDIA LTD	Dividend - Rs. - 3.8000
05-Aug-25	CENTURY ENKA LTD	Final Dividend - Rs. - 10.0000
05-Aug-25	CHAMBAL FERTILISERS & CHEMICALS LTD	Final Dividend - Rs. - 5.0000
05-Aug-25	DCM SHRIRAM LTD	Final Dividend - Rs. - 3.4000
05-Aug-25	EMBASSY OFFICE PARKS REIT	Income Distribution RITES
05-Aug-25	HYUNDAI MOTOR INDIA LTD	Final Dividend - Rs. - 21.0000
05-Aug-25	INDAG RUBBER LTD	Final Dividend - Rs. - 1.5000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
05-Aug-25	IPCA LABORATORIES LTD	Final Dividend -Rs. - 2.0000
05-Aug-25	JAY SHREE TEA & INDUSTRIES LTD	Final Dividend - Rs. - 0.5000
05-Aug-25	J.G.CHEMICALS LTD	Final Dividend - Rs. - 1.0000
05-Aug-25	PRIMA PLASTICS LTD	Final Dividend - Rs. - 2.0000
05-Aug-25	SHARE INDIA SECURITIES LTD	Interim Dividend - Rs. - 0.3000
05-Aug-25	SHREYANS INDUSTRIES LTD	Special Dividend - Rs. - 2.0000
05-Aug-25	SHREYANS INDUSTRIES LTD	Dividend - Rs. - 3.0000
05-Aug-25	TIPS MUSIC LTD	Interim Dividend - Rs. - 4.0000
05-Aug-25	VA TECH WABAG LTD	Final Dividend - Rs. - 4.0000
06-Aug-25	ADF FOODS LTD	Final Dividend - Rs. - 0.6000
06-Aug-25	THE ANUP ENGINEERING LTD	Final Dividend - Rs. - 17.0000
06-Aug-25	AVT NATURAL PRODUCTS LTD	Final Dividend - Rs. - 0.4000
06-Aug-25	BROOKFIELD INDIA REAL ESTATE TRUST REIT	Income Distribution RITES
06-Aug-25	BLUE DART EXPRESS LTD	Final Dividend - Rs. - 25.0000
06-Aug-25	BOMBAY DYEING & MANUFACTURING CO. LTD	Final Dividend - Rs. - 1.2000
06-Aug-25	COAL INDIA LTD	Interim Dividend - Rs. - 5.5000
06-Aug-25	DAVANGERE SUGAR COMPANY LTD	Right Issue of Equity Shares
06-Aug-25	DMR HYDROENGINEERING & INFRA LTD	Final Dividend - Rs. - 0.1300
06-Aug-25	EAST INDIA DRUMS & BARRELS MANUFAC. LTD	Interim Dividend - Rs. - 1.0000
06-Aug-25	FERMENTA BIOTECH LTD	Final Dividend - Rs. - 2.5000
06-Aug-25	GREAT EASTERN SHIPPING COMPANY LTD	Interim Dividend - Rs. - 7.2000
06-Aug-25	GRAUER & WEIL INDIA LTD	Final Dividend - Rs. - 0.5000
06-Aug-25	HESTER BIOSCIENCES LTD	Final Dividend - Rs. - 7.0000
06-Aug-25	KIRLOSKAR INDUSTRIES LTD	Final Dividend - Rs. - 13.0000
06-Aug-25	KRITI NUTRIENTS LTD	Final Dividend - Rs. - 0.3000
06-Aug-25	DR. LAL PATHLABS LTD	Interim Dividend - Rs. - 6.0000
06-Aug-25	MERCURY LABORATORIES LTD	Final Dividend - Rs. - 3.5000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
06-Aug-25	RAJRATAN GLOBAL WIRE LTD	Final Dividend -Rs. - 2.0000
06-Aug-25	THE RAMCO CEMENTS LTD	Final Dividend - Rs. - 2.0000
06-Aug-25	RAMCO INDUSTRIES LTD	Final Dividend - Rs. - 1.0000
07-Aug-25	AVANTI FEEDS LTD	Final Dividend - Rs. - 9.0000
07-Aug-25	BAYER CROPSOURCE LTD	Final Dividend - Rs. - 35.0000
07-Aug-25	CCL PRODUCTS (INDIA) LTD	Final Dividend - Rs. - 5.0000
07-Aug-25	CHEMBOND CHEMICALS LTD	Final Dividend - Rs. - 1.2500
07-Aug-25	DHUNSERI INVESTMENTS LTD	Final Dividend - Rs. - 3.0000
07-Aug-25	DISA INDIA LTD	Final Dividend - Rs. - 100.0000
07-Aug-25	ESAB INDIA LTD	Final Dividend - Rs. - 42.0000
07-Aug-25	LA OPALA RG LTD	Final Dividend - Rs. - 7.5000
07-Aug-25	LINDE INDIA LTD	Final Dividend - Rs. - 12.0000
07-Aug-25	LUMAX INDUSTRIES LTD	Final Dividend - Rs. - 35.0000
07-Aug-25	LUMAX AUTO TECHNOLOGIES LTD	Final Dividend - Rs. - 5.5000
07-Aug-25	MINDSPACE BUSINESS PARKS REIT	Income Distribution RITES
07-Aug-25	MURAE ORGANISOR LTD	Bonus issue 1:10
07-Aug-25	MYSORE PETRO CHEMICALS LTD	Final Dividend - Rs. - 2.0000
07-Aug-25	NAVA LTD	Final Dividend - Rs. - 6.0000
07-Aug-25	PI INDUSTRIES LTD	Final Dividend - Rs. - 10.0000
07-Aug-25	SHARDA CROPCHEM LTD	Final Dividend - Rs. - 6.0000
07-Aug-25	SYMPHONY LTD	Interim Dividend - Rs. - 1.0000
08-Aug-25	ALKEM LABORATORIES LTD	Final Dividend - Rs. - 8.0000
08-Aug-25	ALLDIGI TECH LTD	Interim Dividend - Rs. - 30.0000
08-Aug-25	ANZEN INDIA ENERGY YIELD PLUS TRUST	Income Distribution (InvIT)
08-Aug-25	COMPUTER AGE MANAGEMENT SERVICES LTD	Interim Dividend - Rs. - 11.0000
08-Aug-25	CEAT LTD	Final Dividend - Rs. - 30.0000
08-Aug-25	FLAIR WRITING INDUSTRIES LTD	Final Dividend - Rs. - 1.0000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
08-Aug-25	GUJARAT CONTAINERS LTD	Final Dividend - Rs. - 1.5000
08-Aug-25	GUJARAT HOTELS LTD	Final Dividend - Rs. - 3.0000
08-Aug-25	HINDALCO INDUSTRIES LTD	Final Dividend - Rs. - 5.0000
08-Aug-25	INDIAN OIL CORPORATION LTD	Final Dividend - Rs. - 3.0000
08-Aug-25	JTEKT INDIA LTD	Final Dividend - Rs. - 0.7000
08-Aug-25	KRONOX LAB SCIENCES LTD	Final Dividend - Rs. - 0.5000
08-Aug-25	MANKIND PHARMA LTD	Interim Dividend - Rs. - 1.0000
08-Aug-25	MATRIMONY.COM LTD	Final Dividend - Rs. - 5.0000
08-Aug-25	MULTI COMMODITY EXCHANGE OF INDIA LTD	Dividend - Rs. - 30.0000
08-Aug-25	NESTLE INDIA LTD	Bonus issue 1:1
08-Aug-25	ORIENTAL AROMATICS LTD	Final Dividend - Rs. - 0.5000
08-Aug-25	PARAS DEFENCE AND SPACE TECHNOLOGIES LTD	Final Dividend - Rs. - 0.5000
08-Aug-25	POWERGRID INFRASTRUCTURE INVESTMENT TRUST	Income Distribution (InvIT)
08-Aug-25	PREMCO GLOBAL LTD	Interim Dividend - Rs. - 4.0000
08-Aug-25	QUESS CORP LTD	Final Dividend - Rs. - 6.0000
08-Aug-25	SHILCHAR TECHNOLOGIES LTD	Final Dividend - Rs. - 12.5000
08-Aug-25	SHRADHA AI TECHNOLOGIES LTD	Final Dividend - Rs. - 0.6000
08-Aug-25	SONATA SOFTWARE LTD	Interim Dividend - Rs. - 1.2500
08-Aug-25	STEELCAST LTD	Interim Dividend - Rs. - 1.8000
08-Aug-25	VARROC ENGINEERING LTD	Final Dividend - Rs. - 1.0000
08-Aug-25	VISHNU CHEMICALS LTD	Final Dividend - Rs. - 0.3000
08-Aug-25	VOITH PAPER FABRICS INDIA LTD	Final Dividend - Rs. - 10.0000
08-Aug-25	WONDERLA HOLIDAYS LTD	Final Dividend - Rs. - 2.0000
08-Aug-25	ZF COMMERCIAL VEHICLE CONTROL SYSTEMS INDIA LTD	Final Dividend - Rs. - 19.0000

Source: bseindia.com

FORTHCOMING EVENTS

DATE	DATA	COUNTRY
04th AUG 2025	Bank Holiday CB Employment Trends Index (Jul)	UK US
05th AUG 2025	S&P Global Services PMI (Jul) S&P Global Composite PMI (Jul) Exports (Jun) Imports (Jun) Trade Balance (Jun) API Weekly Crude Oil Stock ISM Non-Manufacturing Business Activity (Jul) ISM Non-Manufacturing PMI (Jul) Atlanta Fed GDPNow (Q3)	INDIA, UK, US UK, US US US US US US US US
06th AUG 2025	Cash Reserve Ratio Interest Rate Decision Reverse REPO Rate M3 Money Supply S&P Global Construction PMI (Jul) Crude Oil Inventories Crude Oil Imports Cushing Crude Oil Inventories Gasoline Inventories 10-Year Note Auction	INDIA INDIA INDIA INDIA UK US US US US US
07th AUG 2025	Mortgage Rate (GBP) (Jul) BoE Interest Rate Decision (Aug) BoE MPC Meeting Minutes Continuing Jobless Claims Initial Jobless Claims Natural Gas Storage NY Fed 1-Year Consumer Inflation Expectations (Jul) 30-Year Bond Auction Atlanta Fed GDPNow (Q3) Fed's Balance Sheet Consumer Credit (Jun) Reserve Balances with Federal Reserve Banks	UK UK UK US US US US US US US US US
08th AUG 2025	FX Reserves, USD	INDIA

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Source: investing.com



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