



# RUDRA

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## RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

26th July 2025

### CORPORATE AND ECONOMY NEWS

- VA Tech Wabag: contract win worth Rs 2,332 crore
- Godrej Consumer Products aims to scale liquid detergent brand Godrej Fab over 2-fold to hit Rs 500 cr revenue in FY26
- RailTel Corporation of India: order win worth Rs 10 crores
- Magnet mayhem: Bajaj fears zero EV production in August after July halving
- Bajaj Fin's Rajeev Jain to develop succession plan
- Jio BlackRock skips Jio-style price war, bets on tech and fresh MF growth instead
- Torrent Power is said to be in talks to buy L&T's power unit for \$1 billion
- Chettinad Cement, JK Lakshmi in race to acquire Deccan Cements
- G R Infraprojects: Rs 290 crore order win
- Karur Vysya Bank announces its first bonus issue in 7 years
- Tata Group doubles revenue, triples profit and market cap in 5 years with Rs 5.5 lakh crore future-fit strategy, says N Chandrasekaran
- Tower growth may plateau as 5G rollout nears completion
- Tilaknagar Industries acquires Pernod Ricard India's Imperial Blue whiskey business for Rs 4,150 crore
- IREDA confident of recovery from Gensol EV assets, provisioning may not rise
- Brigade Enterprises acquires 20-acre land in Bengaluru for Rs 588 crore
- IHCL and Ambuja Neotia Group sign agreement for 15 new hotels focusing on the East and Northeast regions
- Maruti Suzuki plans to open 500 service centres in FY26
- Nayara Energy to invest Rs 70,000 crore in India; says EU sanctions go against Indian interests
- Hindustan Petroleum seeks 10 LNG cargoes for delivery between March 2026 and December 2027
- L&T to construct India's first green hydrogen plant at IOC's refinery
- UltraTech's executive director Atul Daga says South India could become the new North in terms of construction and growth
- Indian Overseas Bank confident of maintaining over Rs 1,000 cr net profit in this FY: MD & CEO

### MARKET SCAN

(Closing price as on 25<sup>th</sup> July 2025)

INDIAN INDICES		
INDEX BSE	CLSG	CHG
BSE SENSEX	81463.09	(0.88)%
NIFTY	24837	(0.90)%
BANK NIFTY	56528.90	(0.94)%
INDIA VIX	11.27	5.13%
SECTOR INDEX NSE		
IT	35623.75	(1.27)%
INFRA	9066.50	(1.02)%
ENERGY	35250.50	(2.21)%
FMCG	54579.95	(0.92)%
PHARMA	22662.70	0.54%
AUTO	23781.55	(1.27)%
METALS	9425.10	(1.64)%
MIDCAP	58009.45	(1.61)%
NIFTY 500	23014.80	(1.23)%
DII / FII INVESTMENT IN CR		
DII	+2138.59	
FII/FPI	-1979.96	
COMMODITY MARKET		
Gold (Rs /10g)	97806	(0.93)%
Silver(Rs /kg)	113130	0.07%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in. investing, Cnbctv18.

## TECHNICAL CHART

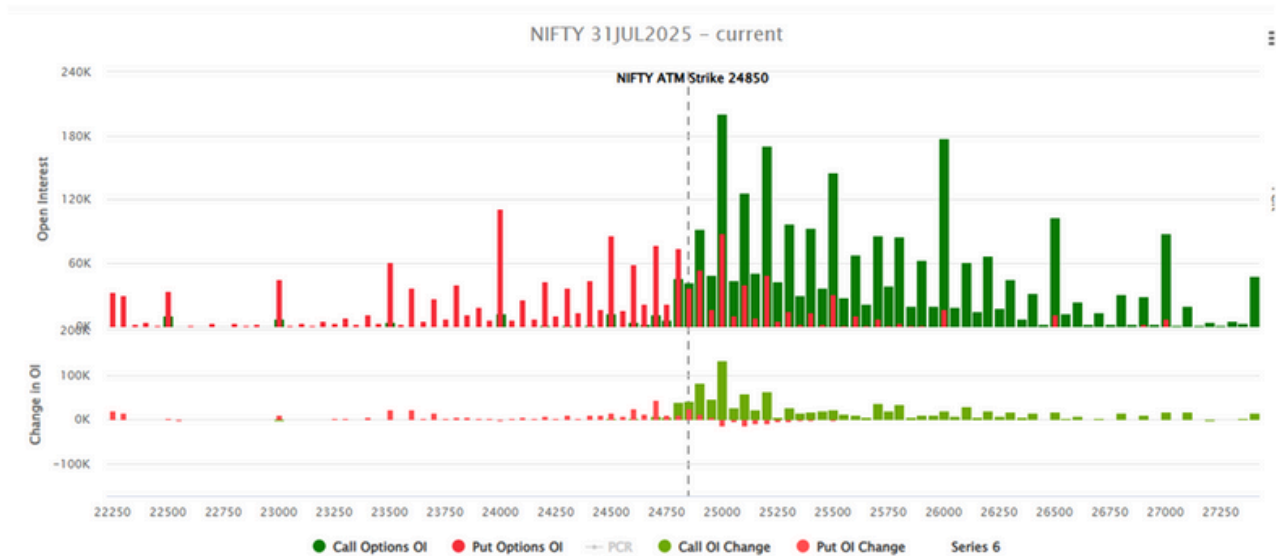


## TECHNICAL OUTLOOK

**NIFTY:** The fight between bulls and bears continued in the week gone by and profit booking from higher levels was witnessed. Even though bears had an upper hand in a short term but keeping the bigger picture into perspective, bullish bias is still intact. For the past few weeks, Nifty50 is showing volatility in a broad range of 24,800 to 25,260 levels. The contra trade could be a prudent strategy for such scenario and reversal at lower levels might not be ruled out in short term. The current price structure of the index exhibits negative bias and traders need to be highly cautious as the prices are trading at make or break levels. The Relative strength index (RSI) trading at major support level of 40 suggests, bears are likely to take a pause in immediate short term. As far as levels as concern 24,760 to 24,780 range is likely to act as major support level and if it breaks on lower side the weakness can extend till 24,590 levels. On the flip side, the immediate hurdle is placed at 25,060. Once the hurdle trades on higher side, traders can expect the bulls to come back and index could once again touch the 25,250 level.

**BANKNIFTY:** Banking index is still exhibiting a relative strength as compared to other major indices. Although, the index is trading below 20 day moving average but still, the broader chart structure remains positive. For the week ahead, the 57,280 -57,300 range is likely to act as minor hurdle and trading above this level could bring the bulls back into action and the bullish momentum could continue till 57,560 and 57,740 levels. On the flip side, the support range for the immediate short term is placed at 55,960-56,000 range and any dip until the aforesaid level holds could provide a buying opportunity. If in case support level breaks on lower side, it could results in short term reversal and fall can extend till 55,200 level.

## WEEKLY OPTIONS OPEN INTEREST



OPEN INTEREST (SOURCE - OPSTRA)

### The option chain reflecting towards certain points

- 1) Although the journey for bulls looks quite challenging but decent fresh addition on put sides suggests, fall is likely to take a pause.
- 2) The significant open interest in 25,000 call options suggests, there could be a hurdle in 25060-25070 range in immediate short term
- 3) The put call ratio at 0.58 indicates, that Nifty50 is gradually moving towards oversold zone
- 4) Immediate support as per option is placed at 24,760.

## IPO CORNER

### IPO- NATIONAL SECURITIES DEPOSITORY LTD. (NSDL IPO)

NSDL is an SEBI-registered Market Infrastructure Institution (MII) that offers a comprehensive range of products and services catering to India's financial and securities markets. NSDL is the largest depository in India (in terms of the number of issuers, market share in demat settlement volumes, active instruments, and the total value of assets held under custody, according to a CRISIL report), as of March 31, 2025.

Core functions of NSDL includes: Maintaining allotment and transfer of ownership records, Acts as a securities depository in India. Facilitating asset servicing, Transaction and Offers additional services such as e-voting, consolidated account statements (CAS), and non-disposal undertakings (NDU).

As on March 31, 2025, had over 39.45 million active demat accounts held with 294 depository participants registered with it, and accounts holders were located in more than 99.34% of pin codes in India and 194 countries across the world. During the FY 2025, witnessed a net increase of 33,758 issuers to 79,773 issuers registered as compared to 46,015 issuers as at March 31, 2024. Furthermore, the average number of Demat Accounts opened per day for the FY 2025 was 15,320.

#### Objects of the offer:

1. Carry out the Offer for Sale of up to 50,145,001 Equity Shares of face value of ₹ 2 each by the Selling Shareholders
- 2.) Achieve the benefits of listing the Equity Shares on BSE

#### Competitive Strengths:

- India's first and leading depository, operating a wide range of technology-driven businesses.
- Strong focus on technology-led product innovation.
- Robust IT infrastructure, risk management frameworks and cyber-security measures focused on ensuring the safety and integrity of the depository system.
- Stable revenue base with a significant proportion of recurring revenue.
- Large Variety of Asset Classes held in Demat Accounts and Well-diversified Business Verticals.

DETAILS	
Issue Open	July 30, 2025
Issue Close	August 1, 2025
Issue Type	Book Built Issue
Face Value	Rs 2/ EquitySh
Price Band	Rs 760 – Rs 800
Lot Size	18 Shares
Total Issue Size	Rs 4011.60 cr
Offer For Sale	5,01,45,001 shares (up to Rs 4011.60 Cr)
Listing At	BSE

#### LISTED PEERS

Name of company	Face value (₹ per equity share)	Closing price as on July 22, 2025	Total income (in ₹ million)	EPS (₹)		NAV per equity share <sup>(3)</sup> (₹)	P/E Ratio <sup>(4)</sup>	RoNW <sup>(5)</sup>	Net worth (in ₹ million)	PAT (in ₹ million)
				Basic <sup>(1)</sup>	Diluted <sup>(2)</sup>					
Our Company*	2	NA	15,351.87	17.16	17.16	100.27	NA	17.11%	20,053.41	3,431.24
<b>Peers</b>										
Central Depository Services (India) Limited	10	1,714.70	11,992.82	25.20	25.20	84.23	68.04	29.90%	17,603.45	5,263.26

Source: Company's RHP

## IPO CORNER

### IPO- ADITYA INFOTECH LTD.

Company offers comprehensive range of advanced video security and surveillance products, technologies and solutions for enterprise and consumer segments under ‘CP PLUS’ brand which has strong recall value.

In Fiscal 2025, the company offered 2986 Stock keeping Units (SKUs) across India and sold products across 550+ cities and towns. AIL's operations are backed by network of 41 branch offices and 13 return merchandise authorization (RMA) centers nationwide. Company sold surveillance products through network of over 1,000 distributors in tier I, tier II and tier III cities, and over 2,100 system integrators. To reach customers across India, AIL also established 69 dedicated **CP PLUS Galaxy stores** operated by distributors across India as of March 31, 2025.

Company operates 10 strategically located warehouses spread across the country, located in Delhi, Gurugram, Haryana and Noida, Uttar Pradesh in North India; Bhiwandi, Maharashtra, Ahmedabad, Gujarat and Indore, Madhya Pradesh in West India; Kolkata, West Bengal and Guwahati, Assam in East India; as well as Chennai, Tamil Nadu and Bengaluru, Karnataka in South India. AIL's manufacturing facility in Kadapa, Andhra Pradesh (“Kadapa Facility”) has an installed capacity of 17.20 million units per annum

#### Objects of the offer:

1. Prepayment and/or repayment of all or a portion of certain outstanding borrowings availed by the Company (Rs 375 Cr)
3. General corporate purposes.

#### Key Risk:

AIL's financial performance is primarily dependent on the revenue from sale of closed circuit television (“CCTV”) cameras, network video recorders (“NVRs”), digital video recorders (“DVRs”) and pan-tilt-zoom (“PTZ”) cameras, and variations in such demand and changes in consumer preferences could have an adverse effect on business, results of operations, cash flows and financial condition.

#### Restated Consolidated Financial Information

Particulars	(₹ in million, except per share data)		
	As at and for the Fiscal ended		
	March 31, 2025	March 31, 2024	March 31, 2023
Equity Share capital	109.81	20.50	20.50
Net worth <sup>(1)</sup>	10,176.61	4,242.03	3,115.88
Revenue from operations	31,118.72	27,824.26	22,845.47
Profit before exceptional items and tax	1,854.52	1,898.55	1,489.69
Profit after tax	3,513.69	1,151.72	1,083.11
Earnings per share (basic) <sup>(2)</sup> (in ₹)	33.02	11.24	10.57
Earnings per share (diluted) <sup>(3)</sup> (in ₹)	33.02	11.24	10.57
Net asset value per Equity Share <sup>(4)</sup>	95.64	41.39	30.40
Total borrowings <sup>(5)</sup>	4,128.44	4,054.52	4,095.98

Source: Company's RHP

## EDUCATION CORNER/ RATIO ANALYSIS

### DIVIDEND PAYOUT RATIO

**Dividend Payout Ratio** shows how much of a company's net income is paid out to shareholders as dividends. It's a key indicator of how a company balances returning profits to shareholders versus reinvesting earnings into the business.

$$\text{DIVIDEND PAYOUT RATIO} = \text{DIVIDEND PAID} / \text{NET INCOME} * 100$$

Or, if dividends per share and earnings per share are given:

$$\text{DPR} = \text{DIVIDEND PER SHARE (DPS)} / \text{EARNINGS PER SHARE (EPS)} * 100$$

#### Interpretation:

- **High Ratio (e.g. 70%+):** The company is returning a large portion of its profits to shareholders—common in mature, stable firms with fewer growth opportunities (e.g. utilities).
- **Low Ratio (e.g. < 30%):** Indicates that the company is retaining most of its profits to fund future growth or repay debt—common in growing companies or startups.

**Example:** Company earns ₹10 crore net profit and pays ₹4 crore in dividends.

$$\text{DIVIDEND PAYOUT RATIO} = 4 / 10 * 100 = 40\%$$

*This means the company pays 40% of its profits as dividends, and retains the remaining 60%.*

### INDUSTRY-WISE DIVIDEND PAYOUT RATIO BENCHMARKS

Industry	Typical Dividend Payout Ratio	Interpretation
Utilities	60% – 90%	Stable cash flows, limited growth needs, high payouts
Consumer Staples	50% – 70%	Mature businesses, consistent earnings, reliable dividends
Telecom	40% – 70%	High capex but often strong cash flow; moderate to high dividends
Financials (Banks)	30% – 50%	Regulated, consistent profits; moderate payout
Healthcare / Pharma	20% – 40%	Reinvest heavily in R&D; modest dividends
IT & Tech	10% – 30%	High growth focus; prefer reinvestment over dividends
Industrials	20% – 40%	Cyclical profits; balanced reinvestment and payouts
Energy / Oil & Gas	40% – 60%	Variable depending on commodity cycles; payout fluctuates
Real Estate / REITs	70% – 90%	Required to pay large portion of profits; very high payouts
Consumer Discretionary	10% – 30%	Growth-focused; lower, less consistent dividends

#### ✓ Key Insights:

- **High payout ratios** → Found in low-growth, cash-rich industries (e.g., Utilities, REITs).
- **Low payout ratios** → Common in growth-driven industries (e.g., Tech, Pharma), where firms retain earnings for expansion.
- **Balanced payout** → Seen in sectors with moderate growth and stable earnings (e.g., Banks, Industrials).

**CORPORATE ACTION**

EX DATE	COMPANY NAME	PURPOSE
28-Jul-25	COSMO FIRST LTD	Final Dividend -Rs. - 4.0000
28-Jul-25	CRISIL LTD	Interim Dividend - Rs. - 9.0000
28-Jul-25	DLF LTD	Final Dividend - Rs. - 6.0000
28-Jul-25	EIH ASSOCIATED HOTELS LTD-\$	Final Dividend - Rs. - 3.5000
28-Jul-25	GTV ENGINEERING LTD	Bonus issue 2:1
28-Jul-25	GTV ENGINEERING LTD	Stock Split From Rs.10/- to Rs.2/-
28-Jul-25	INDIAN INFOTECH & SOFTWARE LTD	Right Issue of Equity Shares
28-Jul-25	JONJUA OVERSEAS LTD	Bonus issue 1:20
28-Jul-25	KPIT TECHNOLOGIES LTD	Final Dividend - Rs. - 6.0000
28-Jul-25	SHYAM METALICS AND ENERGY LTD	Interim Dividend - Rs. - 1.8000
28-Jul-25	WIPRO LTD	Interim Dividend - Rs. - 5.0000
28-Jul-25	THE YAMUNA SYNDICATE LTD	Final Dividend - Rs. - 500.0000
29-Jul-25	AEROFLEX INDUSTRIES LTD	Final Dividend - Rs. - 0.3000
29-Jul-25	APAR INDUSTRIES LTD	Final Dividend - Rs. - 51.0000
29-Jul-25	ALEMBIC PHARMACEUTICALS LTD	Final Dividend - Rs. - 11.0000
29-Jul-25	BOSCH LTD	Final Dividend - Rs. - 512.0000
29-Jul-25	EVEREADY INDUSTRIES INDIA LTD	Final Dividend - Rs. - 1.5000
29-Jul-25	GPT HEALTHCARE LTD	Final Dividend - Rs. - 1.5000
29-Jul-25	INDIGRID INFRASTRUCTURE TRUST	Income Distribution (InvIT)
29-Jul-25	INOX WIND LTD	Right Issue of Equity Shares
29-Jul-25	PUNJAB & SIND BANK	Final Dividend - Rs. - 0.0700
29-Jul-25	RANE HOLDINGS LTD	Final Dividend - Rs. - 38.0000
29-Jul-25	RESONANCE SPECIALTIES LTD-\$	Final Dividend - Rs. - 1.0000
29-Jul-25	RANE (MADRAS) LTD	Final Dividend - Rs. - 8.0000
29-Jul-25	SRF LTD	Interim Dividend - Rs. - 4.0000
29-Jul-25	TAPARIA TOOLS LTD	Final Dividend - Rs. - 25.0000
30-Jul-25	AURIONPRO SOLUTIONS LTD	Interim Dividend - Rs. - 1.0000
30-Jul-25	BASF INDIA LTD	Final Dividend - Rs. - 20.0000

Source: bseindia.com

**CORPORATE ACTION**

EX DATE	COMPANY NAME	PURPOSE
30-Jul-25	CRAVATEX LTD	Final Dividend -Rs. - 12.5000
30-Jul-25	EIH LTD	Final Dividend - Rs. - 1.5000
30-Jul-25	HAWKINS COOKERS LTD-\$	Dividend - Rs. - 130.0000
30-Jul-25	JB CHEMICALS & PHARMACEUTICALS LTD	Final Dividend - Rs. - 7.0000
30-Jul-25	MM FORGINGS LTD-\$	Final Dividend - Rs. - 4.0000
30-Jul-25	NOCIL LTD	Final Dividend - Rs. - 2.0000
30-Jul-25	PECOS HOTELS AND PUBS LTD	Final Dividend - Rs. - 3.5000
30-Jul-25	PERMANENT MAGNETS LTD-\$	Final Dividend - Rs. - 2.0000
30-Jul-25	SINCLAIRS HOTELS LTD-\$	Dividend - Rs. - 0.8000
30-Jul-25	TD POWER SYSTEMS LTD	Final Dividend - Rs. - 0.6500
30-Jul-25	VRL LOGISTICS LTD	Final Dividend - Rs. - 10.0000
31-Jul-25	ABATE AS INDUSTRIES LTD	Bonus issue 1:1
31-Jul-25	BALKRISHNA INDUSTRIES LTD-\$	Interim Dividend
31-Jul-25	BHARAT PETROLEUM CORPORATION LTD	Final Dividend - Rs. - 5.0000
31-Jul-25	CARBORUNDUM UNIVERSAL LTD	Final Dividend - Rs. - 2.5000
31-Jul-25	CHEMBOND MATERIAL TECHNOLOGIES LTD-\$	Dividend - Rs. - 1.7500
31-Jul-25	CHEVIOT COMPANY LTD-\$	Final Dividend - Rs. - 5.0000
31-Jul-25	COFORGE LTD	Interim Dividend - Rs. - 4.0000
31-Jul-25	PRATAAP SNACKS LTD	Dividend - Rs. - 0.5000
31-Jul-25	GODREJ AGROVET LTD	Final Dividend - Rs. - 11.0000
31-Jul-25	GPT INFRAPROJECTS LTD	Final Dividend - Rs. - 1.0000
31-Jul-25	GRANULES INDIA LTD-\$	Final Dividend - Rs. - 1.5000
31-Jul-25	IGARASHI MOTORS INDIA LTD	Final Dividend - Rs. - 2.5000
31-Jul-25	ITD CEMENTATION INDIA LTD	Final Dividend - Rs. - 2.0000
31-Jul-25	JK TYRE & INDUSTRIES LTD	Dividend - Rs. - 3.0000
31-Jul-25	KIRLOSKAR OIL ENGINES LTD	Final Dividend - Rs. - 4.0000
31-Jul-25	KPT INDUSTRIES LTD	Dividend - Rs. - 3.0000

Source: bseindia.com

**CORPORATE ACTION**

EX DATE	COMPANY NAME	PURPOSE
31-Jul-25	TTK PRESTIGE LTD	Final Dividend -Rs. - 6.0000
31-Jul-25	UNITED BREWERIES LTD-\$	Final Dividend - Rs. - 10.0000
31-Jul-25	USHA MARTIN LTD	Final Dividend - Rs. - 3.0000
31-Jul-25	V-GUARD INDUSTRIES LTD	Final Dividend - Rs. - 1.5000
01-Aug-25	ADC INDIA COMMUNICATIONS LTD-\$	Final Dividend - Rs. - 5.0000
01-Aug-25	ANDHRA PAPER LTD	Final Dividend - Rs. - 1.0000
01-Aug-25	AMARA RAJA ENERGY & MOBILITY LTD	Final Dividend - Rs. - 5.2000
01-Aug-25	BALAJI AMINES LTD-\$	Final Dividend - Rs. - 11.0000
01-Aug-25	BATA INDIA LTD	Final Dividend - Rs. - 9.0000
01-Aug-25	BATLIBOI LTD-\$	Final Dividend - Rs. - 0.6000
01-Aug-25	BDH INDUSTRIES LTD	Final Dividend - Rs. - 4.5000
01-Aug-25	BENGAL TEA & FABRICS LTD	Final Dividend - Rs. - 1.5000
01-Aug-25	CELLO WORLD LTD	Final Dividend - Rs. - 1.5000
01-Aug-25	CHENNAI PETROLEUM CORPORATION LTD	Final Dividend - Rs. - 5.0000
01-Aug-25	CHOLAMANDALAM FINANCIAL HOLDINGS LTD	Final Dividend - Rs. - 1.3000
01-Aug-25	COCHIN MINERALS & RUTILES LTD-\$	Final Dividend - Rs. - 8.0000
01-Aug-25	CITY UNION BANK LTD	Dividend - Rs. - 2.0000
01-Aug-25	CYBER MEDIA INDIA LTD	Right Issue of Equity Shares
01-Aug-25	DATA PATTERNS (INDIA) LTD	Final Dividend - Rs. - 7.9000
01-Aug-25	DHUNSERI TEA & INDUSTRIES LTD	Final Dividend - Rs. - 1.0000
01-Aug-25	DHUNSERI VENTURES LTD-\$	Final Dividend - Rs. - 5.0000
01-Aug-25	EICHER MOTORS LTD	Final Dividend - Rs. - 70.0000
01-Aug-25	ENDURANCE TECHNOLOGIES LTD	Final Dividend - Rs. - 10.0000
01-Aug-25	GALAXY SURFACTANTS LTD	Final Dividend - Rs. - 4.0000
01-Aug-25	GANDHAR OIL REFINERY (INDIA) LTD	Final Dividend - Rs. - 0.5000
01-Aug-25	GATEWAY DISTRI PARKS LTD	Interim Dividend
01-Aug-25	GRETEX CORPORATE SERVICES LTD	Final Dividend - Rs. - 0.3000

Source: bseindia.com

**CORPORATE ACTION**

EX DATE	COMPANY NAME	PURPOSE
01-Aug-25	INTERNATIONAL TRAVEL HOUSE LTD-\$	Final Dividend -Rs. - 5.5000
01-Aug-25	JOINDRE CAPITAL SERVICES LTD	Final Dividend - Rs. - 2.0000
01-Aug-25	KAIRA CAN COMPANY LTD	Final Dividend - Rs. - 12.0000
01-Aug-25	KAYCEE INDUSTRIES LTD	Final Dividend - Rs. - 2.0000
01-Aug-25	LT FOODS LTD	Interim Dividend - Rs. - 1.0000
01-Aug-25	MAJESTIC AUTO LTD-\$	Final Dividend - Rs. - 5.0000
01-Aug-25	MARICO LTD	Final Dividend - Rs. - 7.0000
01-Aug-25	MARKSANS PHARMA LTD	Final Dividend - Rs. - 0.8000
01-Aug-25	MARUTI SUZUKI INDIA LTD	Final Dividend - Rs. - 135.0000
01-Aug-25	MINDTECK (INDIA) LTD	Dividend - Rs. - 1.0000
01-Aug-25	MUNJAL SHOWA LTD	Dividend - Rs. - 4.5000
01-Aug-25	NARAYANA HRUDAYALAYA LTD	Final Dividend - Rs. - 4.5000
01-Aug-25	PNB HOUSING FINANCE LTD	Final Dividend - Rs. - 5.0000
01-Aug-25	PRADEEP METALS LTD	Final Dividend - Rs. - 2.5000
01-Aug-25	PRAVEG LTD	Final Dividend - Rs. - 1.0000
01-Aug-25	PTC INDIA LTD	Final Dividend - Rs. - 6.7000
01-Aug-25	REC LTD	Interim Dividend - Rs. - 4.6000
01-Aug-25	REDTAPE LTD	Final Dividend - Rs. - 0.2500
01-Aug-25	SAKSOFT LTD	Final Dividend - Rs. - 0.4000
01-Aug-25	S H KELKAR AND COMPANY LTD	Final Dividend - Rs. - 1.0000
01-Aug-25	TASTY BITE EATABLES LTD	Final Dividend - Rs. - 2.0000
01-Aug-25	TAMILNAD MERCANTILE BANK LTD	Final Dividend - Rs. - 11.0000
01-Aug-25	UFLEX LTD	Final Dividend - Rs. - 3.0000
01-Aug-25	UNITED SPIRITS LTD	Final Dividend - Rs. - 8.0000
01-Aug-25	WIM PLAST LTD-\$	Final Dividend - Rs. - 10.0000
01-Aug-25	WPIL LTD	Dividend - Rs. - 2.0000

Source: bseindia.com

**FORTHCOMING EVENTS**

DATE	DATA	COUNTRY
28th JULY 2025	Cumulative Industrial Production (Jun) Industrial Production (YoY) (Jun) Manufacturing Output (MoM) (Jun)	INDIA INDIA INDIA
29th JULY 2025	BoE Consumer Credit (Jun) M3 Money Supply (Jun) Goods Trade Balance (Jun) CB Consumer Confidence (Jul) Atlanta Fed GDPNow (Q2) API Weekly Crude Oil Stock	UK UK US US US US
30th JULY 2025	ADP Nonfarm Employment Change (Jul) Core PCE Prices (Q2) GDP (QoQ) (Q2) , GDP Sales (Q2) GDP Price Index (QoQ) (Q2) Crude Oil Inventories , Crude Oil Imports Cushing Crude Oil Inventories Gasoline Inventories FOMC Statement Fed Interest Rate Decision	US US US US US US US US US
31st JULY 2025	Federal Fiscal Deficit (Jun) RBI Monetary and Credit Information Review Continuing Jobless Claims , Initial Jobless Claims Natural Gas Storage Core PCE Price Index (MoM) (Jun) Dallas Fed PCE (Jun) Chicago PMI (Jul) Atlanta Fed GDPNow (Q3) Fed's Balance Sheet Reserve Balances with Federal Reserve Banks Core PCE Price Index (YoY) (Jun)	INDIA INDIA US US US US US US US US US
01st AUG 2025	S&P Global Manufacturing PMI (Jul) Bank Loan Growth , Deposit Growth , FX Reserves, USD Nationwide HPI (MoM) (Jul) Unemployment Rate (Jul) ISM Manufacturing PMI (Jul)	INDIA, UK, US INDIA UK US US

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