



RUDRA

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RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

30th August 2025

CORPORATE AND ECONOMY NEWS

- Ola Electric: PLI certification for Gen 3 scooters
- Auto parts maker Suprajit Engineering sees 'minimal impact' from 25% Trump tariffs, exploring relief from buyers
- State-run BEML plans to manufacture Tunnel Boring Machines, reducing China dependence
- BoAt to co-develop India-made chips with HrdWyr; Tata Electronics to assemble
- CG Power: subsidiary launches Rs 7,600-crore semiconductor assembly unit in Gujarat
- Zydus Life arm reports positive phase-3 trial results in rare liver disease, eyes USFDA nod in 2026
- RIL AGM 2025 Highlights: Jio IPO by H1 2026; Mukesh Ambani unveils mega AI push, retail growth, EBITDA doubling plan
- Paper stocks hopeful after govt steps to curb cheaper imports
- OIL and BPCL join hands to create a gas distribution network in Arunachal Pradesh
- Ecommerce companies go big on gig hiring for festive play
- FMCG companies working on restoring grammage in the smaller packs of Rs 5 and Rs 10
- Jewellery exporters seek gem of a package
- Acme Solar plans Rs 3,000 crore fundraise in multiple tranches
- Jana Small Finance Bank set to merge investment and financial holding firms
- Protean eGov Technologies: order win of Rs 1,160 crore from UIDAI
- Infosys revamps delivery model, bets on AI to win more deals: Report
- Mahindra scouting land parcel for a new plant; plans to strengthen service network
- Titagarh Rail wins ₹91 crore order from Banaras Locomotive Works
- Online gaming companies to approach High Courts this week to contest ban
- Longer Vande Bharat trains to run on high-demand routes

MARKET SCAN

(Closing price as on 29th Aug 2025)

INDIAN INDICES		
INDEX BSE	CLSG	CHG
BSE SENSEX	79809.65	(0.34)%
NIFTY	24426.85	(0.30)%
BANK NIFTY	53655.65	(0.31)%
INDIA VIX	11.75	(3.53)%
SECTOR INDEX NSE		
IT	35181.25	(0.87)%
INFRA	8873.10	(0.35)%
ENERGY	33638.65	(0.13)%
FMCG	56141.85	0.95%
PHARMA	21804.05	(0.02)%
AUTO	24960.85	(0.88)%
METALS	9154.80	(0.60)%
MIDCAP	55727.40	(0.57)%
NIFTY 500	22462.95	(0.35)%
DII / FII INVESTMENT IN CR		
DII	+11487.64	
FII/FPI	-8312.66	
COMMODITY MARKET		
Gold (Rs /10g)	103780	(0.04)%
Silver(Rs /kg)	120250	(0.10)%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in. investing, Cnbctv18.

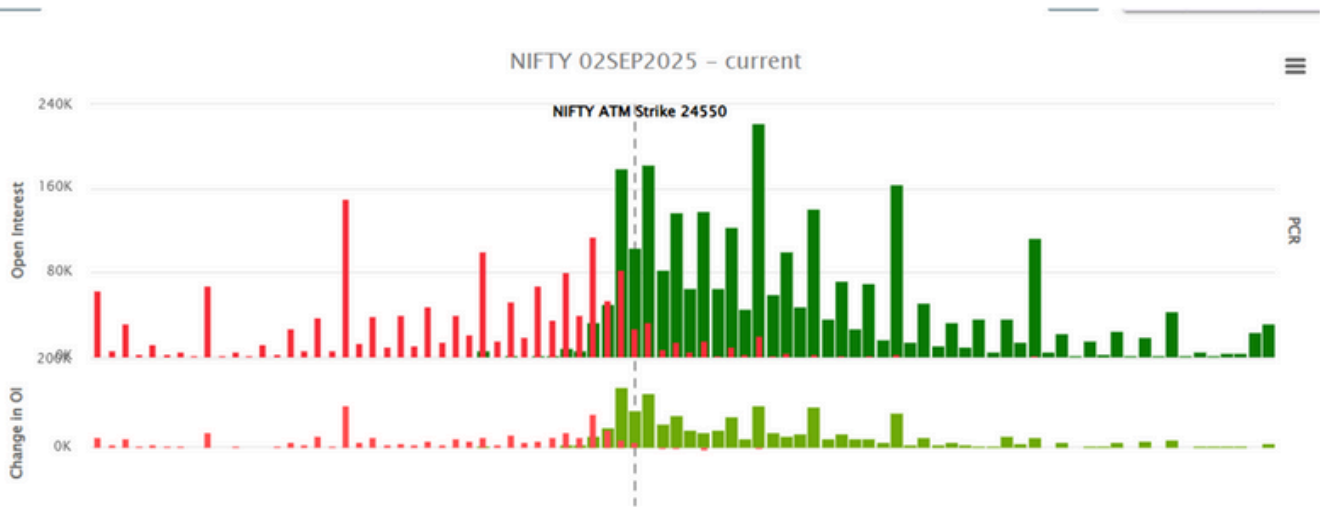
TECHNICAL CHART



TECHNICAL OUTLOOK

NIFTY: As expected, the pull back rally took a pause and profit booking witnessed in last few trading sessions in Nifty50. Last week, we pointed towards the gap on the chart that appeared above 20 period moving average. The gap has finally filled and demand supply seems to be balanced at current juncture. Keeping the larger picture into perspective the index is trading in a broad range of 25,260 to 24,300 and now has approached towards the lower end on the range. For the week ahead, 24,400-24,390 is likely to act as immediate short term support range and if it's get violated on lower side, the fall could extend towards major support range of 24,320-24,300. The bullish bias will remain intact until the 24,300 level is being held and gradually we could see the prices bouncing back towards 24,687 and 24,702 which is 100 day and 20 day simple moving average respectively. The relative strength index (RSI) is trading near significant support levels suggests, current fall is likely to take a pause and minor bounce back might not be ruled out. Although, for the sustainable upmove, bulls need to trade and close above 24,760 and in that case, the rally could extend towards 24,900 again.

BANKNIFTY: Though, the current price structure of banking index looks weak but the recent correction has approached near short term support levels. The banking index is trading at make or break levels and placed in slightly oversold zone. The immediate support levels for the upcoming week is placed in 53,500-53,470 range and if gets violated on lower side decisively, the selling pressure could accelerate towards 52,700 and 52,200. As the index is trading near support range with "doji" candlestick pattern after a series of red candles, contra trade could be a prudent strategy. The price structure offering affordable risk-reward to bulls but the cautious stance needs to be adopted and strict stop loss need to be followed. On the flip side, minor hurdle is placed in 54,400-54,430 range and if gets traded on higher side, the bulls can take rally towards 54,780.

WEEKLY OPTIONS OPEN INTEREST

OPEN INTEREST (SOURCE - OPSTRA)

The option chain reflecting towards certain points

- 1)The call option of 24,500 and 24,600 strike prices holds significant open interest of 1.8 lakhs contracts approximately making it a strong hurdle range in immediate short term.
- 2)The immediate support as per OI data is placed in 24,350-24,340 range
- 3)The fresh open interest addition in all near strikes call option suggests, profit booking on every bounce might not be ruled out
- 4)The put call ratio at 0.54 indicates, Nifty50 is moving towards oversold zone.

EDUCATION CORNER/ RATIO ANALYSIS

PRICE TO BOOK VALUE RATIO

Price-to-Book (P/B) Ratio is a financial metric used to compare a company's market value to its book value. It's useful for evaluating whether a stock is under- or over-valued relative to its actual net asset value.

$$\text{P/B RATIO} = \text{MARKET PRICE PER SHARE} / \text{BOOK VALUE PER SHARE (BVPS)}$$

Interpretation:

- $\text{P/BV} < 1 \rightarrow$ Stock is trading below book value. Could mean undervalued, but may also indicate financial trouble, poor earnings, or asset quality issues.
- $\text{P/BV} \approx 1 \rightarrow$ Market values company close to its accounting net worth.
- $\text{P/BV} > 1 \rightarrow$ **Market is willing to pay a premium, usually because of:**
 1. High profitability
 2. Strong brand value or intangibles
 3. High Return on Equity (ROE)
 4. Growth expectations

Example: Stock Price = ₹100 ; BVPS = ₹40

$$\text{PB} = 100 / 40 = ₹ 2.5$$

This means investors are paying ₹2.5 in the market for every ₹1 of book value.

Limitations:

- Book value is accounting-based, not market-based.
- Ignores intangibles like goodwill, patents, or brand reputation.
- Can be distorted if assets are old (depreciated) or inflated (overstated).
- Doesn't directly measure earnings power like P/E ratio.

Best Use Cases:

- **Banking & Financial companies** \rightarrow P/B is very meaningful since assets & liabilities are frequently revalued.
- **Manufacturing / asset-heavy companies** \rightarrow Still relevant, especially in metals, real estate, infrastructure.
- **Tech / Service companies** \rightarrow Less reliable, since book value doesn't capture intangible assets (IP, brand, R&D).

Key Insights:

- Shows how much investors pay for each ₹1 of net worth.
- Best suited for **banks & asset-heavy companies**.
- $\text{P/B} < 1 \rightarrow$ undervaluation or weak fundamentals.
- $\text{P/B} > 1 \rightarrow$ premium due to strong ROE, growth, or intangibles.
- Works best with **ROE & industry benchmarks**.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
01-Sep-25	ALIVUS LIFE SCIENCES LTD	Final Dividend -Rs. - 5.0000
01-Sep-25	ELNET TECHNOLOGIES LTD	Final Dividend - Rs. - 1.9000
01-Sep-25	KANPUR PLASTIPACK LTD	Final Dividend - Rs. - 0.9000
01-Sep-25	PATEL INTEGRATED LOGISTICS LTD	Final Dividend - Rs. - 0.3000
01-Sep-25	PAVNA INDUSTRIES LTD	Stock Split From Rs.10/- to Rs.1/-
01-Sep-25	RISHIROOP LTD	Final Dividend - Rs. - 1.5000
01-Sep-25	TRIVENI TURBINE LTD	Final Dividend - Rs. - 2.0000
01-Sep-25	TRIVENI ENGINEERING & INDUSTRIES LTD	Final Dividend - Rs. - 2.5000
02-Sep-25	AJMERA REALTY & INFRA INDIA LTD	Final Dividend - Rs. - 4.5000
02-Sep-25	BLUEGOD ENTERTAINMENT LTD	Stock Split From Rs.10/- to Rs.1/-
02-Sep-25	BANSAL ROOFING PRODUCTS LTD	Final Dividend - Rs. - 1.0000
02-Sep-25	DEEPAK FERTILISERS & PETROCHEMICALS	Dividend - Rs. - 10.0000
02-Sep-25	EPL LTD	Final Dividend - Rs. - 2.5000
02-Sep-25	GABRIEL INDIA LTD	Final Dividend - Rs. - 2.9500
02-Sep-25	GUJARAT NARMADA VALLEY FERTILIZERS	Final Dividend - Rs. - 18.0000
02-Sep-25	HALDER VENTURE LTD	Bonus issue 2:1
02-Sep-25	HIKAL LTD	Final Dividend - Rs. - 0.8000
02-Sep-25	ION EXCHANGE INDIA LTD	Dividend - Rs. - 1.5000
02-Sep-25	KRYSTAL INTEGRATED SERVICES LTD	Final Dividend - Rs. - 1.5000
02-Sep-25	MODISON LTD	Final Dividend - Rs. - 2.0000
02-Sep-25	MUKESH BABU FINANCIAL SERVICES LTD	Final Dividend - Rs. - 1.2000
02-Sep-25	PANAMA PETROCHEM LTD	Final Dividend - Rs. - 3.0000
02-Sep-25	PRITHVI EXCHANGE (INDIA) LTD	Final Dividend - Rs. - 1.0000
02-Sep-25	RADIANT CASH MANAGEMENT SERVICES LTD	Final Dividend - Rs. - 2.5000
02-Sep-25	RATNAMANI METALS & TUBES LTD	Final Dividend - Rs. - 14.0000
02-Sep-25	SCOOBEE DAY GARMENTS (INDIA) LTD	Right Issue of Equity Shares
02-Sep-25	TRIBHOVANDAS BHIMJI ZAVERI LTD	Final Dividend - Rs. - 2.2500
02-Sep-25	TPL PLASTECH LTD	Final Dividend - Rs. - 1.0000
02-Sep-25	YASHO INDUSTRIES LTD	Final Dividend - Rs. - 0.5000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
03-Sep-25	ASAHI INDIA GLASSLTD	Final Dividend -Rs. - 2.0000
03-Sep-25	CARRARO INDIA LTD	Final Dividend - Rs. - 4.5500
03-Sep-25	CONCORD BIOTECH LTD	Final Dividend - Rs. - 10.7000
03-Sep-25	GEECEE VENTURES LTD	Final Dividend - Rs. - 2.0000
03-Sep-25	INTERNATIONAL COMBUSTION INDIA LTD	Final Dividend - Rs. - 4.0000
03-Sep-25	KOVILPATTI LAKSHMI ROLLER FLOUR MILLS LTD	Final Dividend - Rs. - 0.5000
03-Sep-25	PATANJALI FOODS LTD	Final Dividend - Rs. - 2.0000
03-Sep-25	POKARNA LTD	Final Dividend - Rs. - 0.6000
03-Sep-25	PRESTIGE ESTATES PROJECTS LTD	Final Dividend - Rs. - 1.8000
03-Sep-25	PREVEST DENPRO LTD	Final Dividend - Rs. - 1.0000
03-Sep-25	VST TILLERS TRACTORS LTD	Final Dividend - Rs. - 20.0000
04-Sep-25	A-1 LTD	Final Dividend - Rs. - 1.5000
04-Sep-25	ALLIED DIGITAL SERVICES LTD	Final Dividend - Rs. - 1.5000
04-Sep-25	AIA ENGINEERING LTD	Dividend - Rs. - 16.0000
04-Sep-25	AKSHARCHEM INDIA LTD	Final Dividend - Rs. - 0.7500
04-Sep-25	ASAHI SONGWON COLORS LTD	Final Dividend - Rs. - 1.5000
04-Sep-25	ASI INDUSTRIES LTD	Final Dividend - Rs. - 0.4000
04-Sep-25	BAID FINSERV LTD	Final Dividend - Rs. - 0.1000
04-Sep-25	BHARAT BIJLEE LTD	Dividend - Rs. - 35.0000
04-Sep-25	BMW INDUSTRIES LTD	Final Dividend - Rs. - 0.4300
04-Sep-25	CHEMFAB ALKALIS LTD	Final Dividend - Rs. - 1.2500
04-Sep-25	CLEAN SCIENCE AND TECHNOLOGY LTD	Final Dividend - Rs. - 4.0000
04-Sep-25	COMFORT COMMOTRADE LTD	Final Dividend - Rs. - 0.5000
04-Sep-25	COMFORT FINCAP LTD	Final Dividend - Rs. - 0.1000
04-Sep-25	ENTERTAINMENT NETWORK (INDIA) LTD	Dividend - Rs. - 2.0000
04-Sep-25	FINOLEX CABLES LTD	Final Dividend - Rs. - 8.0000
04-Sep-25	FINOLEX INDUSTRIES LTD	Final Dividend - Rs. - 2.0000
04-Sep-25	FINOLEX INDUSTRIES LTD	Special Dividend - Rs. - 1.6000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
04-Sep-25	GENERAL INSURANCE CORPORATION OF INDIA	Dividend - Rs. -10.0000
04-Sep-25	GUJARAT GAS LTD	Final Dividend - Rs. - 5.8200
04-Sep-25	GUJARAT THEMIS BIOSYN LTD	Final Dividend - Rs. - 0.6700
04-Sep-25	INDOCO REMEDIES LTD	Final Dividend - Rs. - 0.2000
04-Sep-25	INDSIL HYDRO POWER AND MANGANESE LTD	Final Dividend - Rs. - 0.5000
04-Sep-25	THE INDIAN WOOD PRODUCTS COMPANY LTD	Final Dividend - Rs. - 0.1500
04-Sep-25	KALYAN JEWELLERS INDIA LTD	Final Dividend - Rs. - 1.5000
04-Sep-25	KOPRAN LTD	Final Dividend - Rs. - 3.0000
04-Sep-25	LEX NIMBLE SOLUTIONS LTD	Final Dividend - Rs. - 1.0000
04-Sep-25	LLOYDS ENTERPRISES LTD	Interim Dividend - Rs. - 0.1000
04-Sep-25	MAZDA LTD	Final Dividend - Rs. - 3.6000
04-Sep-25	MACH CONFERENCES AND EVENTS LTD	Final Dividend - Rs. - 1.0000
04-Sep-25	METRO BRANDS LTD	Final Dividend - Rs. - 2.5000
04-Sep-25	NAHAR CAPITAL AND FINANCIAL SERVICES LTD	Dividend - Rs. - 1.5000
04-Sep-25	NAHAR POLYFILMS LTD	Final Dividend - Rs. - 1.0000
04-Sep-25	NAHAR SPINNING MILLS LTD	Dividend - Rs. - 1.0000
04-Sep-25	NATIONAL PLASTIC TECHNOLOGIES LTD	Final Dividend - Rs. - 1.5000
04-Sep-25	THE NEW INDIA ASSURANCE COMPANY LTD	Final Dividend - Rs. - 1.8000
04-Sep-25	NIIT LTD	Final Dividend - Rs. - 1.0000
04-Sep-25	NIIT LEARNING SYSTEMS LTD	Final Dividend - Rs. - 3.0000
04-Sep-25	NRB BEARINGS LTD	Final Dividend - Rs. - 4.3000
04-Sep-25	NTPC LTD	Final Dividend - Rs. - 3.3500
04-Sep-25	OIL INDIA LTD	Final Dividend - Rs. - 1.5000
04-Sep-25	OIL AND NATURAL GAS CORPORATION LTD	Final Dividend - Rs. - 1.2500
04-Sep-25	PERFECTPAC LTD	Final Dividend - Rs. - 1.0000
04-Sep-25	POCL ENTERPRISES LTD	Final Dividend - Rs. - 0.7000

Source: bseindia.com

CORPORATE ACTION

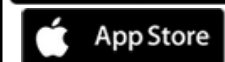
EX DATE	COMPANY NAME	PURPOSE
04-Sep-25	PRINCE PIPES AND FITTINGS LTD	Final Dividend -Rs. - 0.5000
04-Sep-25	RUBY MILLS LTD	Final Dividend - Rs. - 1.7500
04-Sep-25	SAVERA INDUSTRIES LTD	Dividend - Rs. - 3.0000
04-Sep-25	SHIPPING CORPORATION OF INDIA LTD	Final Dividend - Rs. - 6.5900
04-Sep-25	SHIPPING CORPORATION OF INDIA LAND AND ASSETS LTD	Final Dividend - Rs. - 0.5500
04-Sep-25	SHRI JAGDAMBA POLYMERS LTD	Final Dividend - Rs. - 0.7500
04-Sep-25	SIRCA PAINTS INDIA LTD	Final Dividend - Rs. - 1.5000
04-Sep-25	SNL BEARINGS LTD	Final Dividend - Rs. - 8.0000
04-Sep-25	STERLING TOOLS LTD	Final Dividend - Rs. - 2.5000
04-Sep-25	SUPRAJIT ENGINEERING LTD	Final Dividend - Rs. - 1.7500
04-Sep-25	SURYA ROSHNI LTD	Final Dividend - Rs. - 3.0000
04-Sep-25	THEMIS MEDICARE LTD	Final Dividend - Rs. - 0.5000
04-Sep-25	TIME TECHNOPLAST LTD	Final Dividend - Rs. - 2.5000
04-Sep-25	TINNA RUBBER AND INFRASTRUCTURE LTD	Final Dividend - Rs. - 4.0000
04-Sep-25	TRANSRAIL LIGHTING LTD	Final Dividend - Rs. - 0.8000
04-Sep-25	TVS SRICHAKRA LTD	Final Dividend - Rs. - 16.8900
04-Sep-25	UNI ABEX ALLOY PRODUCTS LTD	Dividend - Rs. - 35.0000
04-Sep-25	UNIVERSAL CABLES LTD	Final Dividend - Rs. - 4.0000
04-Sep-25	VINDHYA TELELINKS LTD	Final Dividend - Rs. - 16.0000
04-Sep-25	YASH HIGHVOLTAGE LTD	Final Dividend - Rs. - 1.0000

Source: bseindia.com

FORTHCOMING EVENTS

DATE	DATA	COUNTRY
01st SEP 2025	Holiday—Labor Day S&P Global Manufacturing PMI (Aug) Nationwide HPI (MoM) (Aug) BoE Consumer Credit (Jul) Dallas Fed PCE (Jul)	US INDIA, UK UK UK US
02nd SEP 2025	S&P Global Manufacturing PMI (Aug) ISM Manufacturing PMI (Aug) ISM Manufacturing Prices (Aug) Atlanta Fed GDPNow (Q3)	US US US US
03rd SEP 2025	S&P Global Services PMI (Aug) Manufacturing & Services PMI (MoM) (Aug) S&P Global Composite PMI (Aug) M3 Money Supply Factory Orders (MoM) (Jul) JOLTS Job Openings (Jul) API Weekly Crude Oil Stock Beige Book	INDIA, UK INDIA UK INDIA US US US US
04th SEP 2025	S&P Global Construction PMI (Aug) ADP Nonfarm Employment Change (Aug) Continuing Jobless Claims , Initial Jobless Claims Natural Gas Storage Exports (Jul) , Imports (Jul) Trade Balance (Jul) S&P Global Composite PMI (Aug) S&P Global Services PMI (Aug) ISM Non-Manufacturing PMI (Aug) Crude Oil Imports Crude Oil Inventories Cushing Crude Oil Inventories Atlanta Fed GDPNow (Q3) Fed's Balance Sheet Reserve Balances with Federal Reserve Banks	UK US US US US US US US US US US US US US US US
05th SEP 2025	Core Retail Sales (MoM) (Jul) Mortgage Rate (GBP) (Aug) FX Reserves, USD Unemployment Rate (Aug) Nonfarm Payrolls (Aug)	UK UK INDIA US US

Source: investing.com

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