



RUDRA
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RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

31st MAY 2025

CORPORATE AND ECONOMY NEWS

- Apollo Hospitals has announced an investment of ₹6,000 crore to add 4,300 beds across India.
- The NCLAT has stayed the proposed demerger of Vedanta's power business.
- Vodafone Idea reported a quarterly loss of ₹7,166 crore and plans to raise ₹20,000 crore to address its financial challenges.
- Patanjali Ayurved is under investigation by the Ministry of Corporate Affairs (MCA) for alleged company law violations.
- Bajaj Auto projects 5-7% motorcycle market growth; 125cc and EVs to drive demand.
- NTPC: Execution delays persist, but growth outlook remains strong due to robust pipeline and subsidiaries.
- ITC: Equity overhang poses potential risk to shareholders.
- Ola Electric shifts focus post-IPO towards capital discipline and risk management; reports revenue decline and widening losses.
- Waaree Energies: US subsidiary wins \$176 million order, boosting shares.
- HDFC's past Middle East operations under fresh UAE probe.
- SEBI bars former IndusInd Bank CEO and others from trading.
- Tata Chemicals: N. Chandrasekaran resigns as Chairman.
- Castrol India: Reliance and Apollo in talks to acquire BP's stake in billion-dollar deal.
- LIC: strong guidance and VNB margin growth.
- NSE IPO: Application "not an issue that can't be sorted," says SEBI's Tuhin Kanta Pandey.
- MTAR Technologies gives cautious FY26 guidance, maintains optimistic outlook
- Mazagon Dock and GRSE rally on prospects of ₹44,000 crore MCMV naval orders
- Olectra Greentech : Maharashtra cancels ₹10,000 crore e-bus order
- L&T intensifies defence focus, targets billion-dollar revenue in sector
- Inox India eyes global growth in beverage kegs post approvals from Heineken and AB InBev
- BEML: order book outlook of ₹22,000 crore by FY26-end

MARKET SCAN

(Closing price as on 30th May.2025)

INDIAN INDICES

INDEX BSE	CLSG	CHG
BSE SENSEX	81451.01	(0.22)%
NIFTY	24750.70	(0.33)%
BANK NIFTY	55749.70	0.37%
INDIA VIX	16.07	(2.13)%

SECTOR INDEX NSE

IT	37321.75	(1.15)%
INFRA	8970.35	(0.32)%
ENERGY	35879.05	(0.30)%
FMCG	55283.00	(0.62)%
PHARMA	21442.05	(0.68)%
AUTO	23325.60	(0.98)%
METALS	9193.25	(1.69)%
MIDCAP	57420.00	(0.06)%
NIFTY 500	22801.95	(0.26)%

DII / FII INVESTMENT IN CR

DII	+9095.91
FII/FPI	-6449.74

COMMODITY MARKET

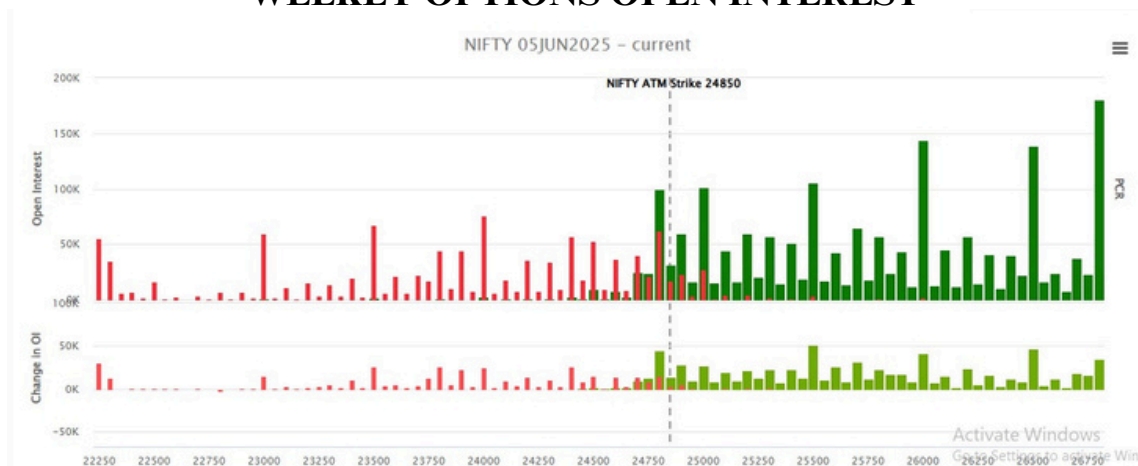
Gold (Rs /10g)	94790	(0.63)%
Silver(Rs /kg)	96996	(0.02)%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, investing, Cnbctv18.

TECHNICAL CHART**TECHNICAL OUTLOOK**

NIFTY: Bullish bias in Nifty50 still looks intact even after minor correction from last week's high. Index has witnessed minor profit booking after Monday's gap up session but overall structure still looks positive. Recent consolidation could result in strong base formation and bulls are likely to take the rally forward again. The "Doji" candlestick pattern at exactly 20 Day moving average further suggests that bullish bias is intact. For the week ahead, the 24,910-24,930 levels likely to emerge as key resistance range and once these levels trades on higher side, the rally could extend further till 25,110. On the other hand, support level for the immediate short term is placed at 24,670 and 24,466. Until support levels are intact, the dips are likely to be bought into and traders can assume that correction sell has completed and original uptrend is likely to begin again.

BANKNIFTY: The relative strength in banking index is clearly visible. Where other indices have been through price correction in last few days, the banking index went through time correction and now showing the sign of life again. For the last five trading session, prices are consolidating near 20 Day Moving average with narrow bodies and formed bullish candle in last trading session of the week. The immediate significant support levels are still intact and Relative Strength Index (RSI) suggesting that bulls are likely to take the charge again. As far as levels are concern, traders can expect decent upmove once 55,900 level trades on higher side and bulls are likely to take the rally forward towards 57,000 in that case. The short term support is intact at 54,000 level and any fall until the support level holds can be seen as buying opportunity. The public sector banks are showing strength and coming out of consolidation zone suggests, the momentum for the next week could favor the PSU banks

WEEKLY OPTIONS OPEN INTEREST

OPEN INTEREST (SOURCE - OPSTRA)

The option chain reflecting towards certain points

- 1) The immediate hurdle is placed at 24,800 as call option of same strike price holds significant open interest of 1,06,000 contracts approximately
- 2) The next minor hurdle is placed at 25,000 where open interest of almost 1,00,000 contracts is placed
- 3) There is no significant Open interest addition on the put side but as per overall option data, the 24,400 level can be considered as decent support
- 4) The Put Call Ratio (PCR) at 0.59 suggests index is slightly oversold and there is room for minor bounce back.

EDUCATION CORNER/ RATIO ANALYSIS

NET PROFIT MARGIN

Net Profit Margin is a key profitability ratio that shows what percentage of revenue remains as net profit after all operating expenses, interest, taxes, and other costs have been deducted.

$$\text{NET PROFIT MARGIN} = \text{NET PROFIT (or NET INCOME)} / \text{REVENUE} * 100$$

Interpretation:

- **High Net Profit Margin:** Indicates strong profitability and good cost control.
- **Low Net Profit Margin:** May indicate high costs, low pricing power, or inefficiency.

Example: Revenue : 1,00,00,000 ; Net Profit : 10,00,000

$$\text{NET PROFIT MARGIN} = 10,00,000 / 1,00,00,000 * 100 = 10\%$$

This means the company retains ₹10 as profit for every ₹100 of revenue.

Industry	Average NPM	Interpretation	Points to Watch
Information Technology (IT)	15–25%	High due to export billing, scalability, and low marginal cost.	Attrition, USD-INR rate, global tech spend
FMCG (Consumer Goods)	12–20%	Strong branding, steady demand, premium pricing sustain margins.	Input cost inflation, rural demand
Pharmaceuticals	10–20%	Patent protection, exports, and R&D efficiency drive profits.	Regulatory approvals, USFDA, pricing controls
Oil & Gas	10–20%	Cyclical; upstream earns better in high crude price cycles.	Crude volatility, government pricing, GRMs
Banking & Financial Services	12–20%	NIMs, loan growth, and fee income support profitability.	NPAs, interest rate cycle, credit demand
Real Estate	10–15%	Capital-heavy, project delays and location impact margins.	RERA, demand cycle, funding costs
Telecom	5–12%	Subscription model supports stable earnings post consolidation.	ARPU trends, capex, regulatory fees
Auto Industry	3–10%	Competitive; driven by model mix and cost efficiencies.	EV adoption, raw material costs, demand outlook
Manufacturing	6–10%	Margins depend on scale, efficiency, and input cost control.	Energy costs, capacity utilization, logistics
Retail (Grocery/Apparel)	2–5%	Thin margins; volume-driven with high competition.	Inventory turnover, online vs offline shift
Airlines	-5% to +5%	High operating cost, fuel prices & pricing pressure hurt margins.	Load factors, crude prices, ticket pricing power
Restaurants/QSR	8–12%	Brand and franchise model boost margins; urban-driven.	Footfall, rental costs, expansion strategy

✓ Quick Insights:

- **High-Margin Sectors:** IT, Pharma, FMCG → Focus on quality, R&D, branding.
- **Volatile Sectors:** Oil & Gas, Airlines → Watch for global price trends and policy impact.
- **Low-Margin/Volume-Driven:** Retail, Auto → Efficiency and cost control are key.
- **Airlines and Telecom** face margin pressure due to high fixed costs and pricing competition.

In summary, **Net Profit Margin** varies by industry nature, with asset-light, service-based models typically commanding higher margins. Investors and analysts must consider sector-specific risks, cost structures, and long-term sustainability while evaluating NPM. **Monitoring trends in input costs, regulatory changes, and technological disruptions is essential to interpret margin performance accurately across sectors.**

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
02-Jun-25	CUBE HIGHWAYS TRUST, NATIONAL HIGHWAYS INFRA TRUST	Income Distribution (InvIT)
03-Jun-25	ATISHAY LTD	Final Dividend - Rs. - 1.0000
03-Jun-25	CAPITAL INFRA TRUST	Income Distribution (InvIT)
03-Jun-25	LARSEN & TOUBRO LTD	Final Dividend - Rs. - 34.0000
03-Jun-25	NUVAMA WEALTH MANAGEMENT LTD	Interim Dividend - Rs. - 69.0000
03-Jun-25	RAJNISH WELLNESS LTD, SOM DATT FINANCE CORPORATION	Right Issue of Equity Shares
03-Jun-25	SUNSHIELD CHEMICALS LTD	Final Dividend- Rs. - 2.5000
04-Jun-25	COFORGE LTD	Stock Split From Rs.10/- to Rs.2/-
04-Jun-25	FRANKLIN INDUSTRIES LTD	Right Issue of Equity Shares
04-Jun-25	INOX INDIA LTD, JINDAL SAW LTD, JSW ENERGY LTD	Final Dividend- Rs. - 2.0000
04-Jun-25	SHALIBHADRA FINANCE LTD	Bonus issue 3:1
04-Jun-25	SESHASAYEE PAPER AND BOARDS LTD, RALLIS INDIA LTD	Final Dividend- Rs. - 2.5000
04-Jun-25	TATA MOTORS LTD, DR. LAL PATHLABS LTD	Final Dividend- Rs. - 6.0000
04-Jun-25	TATA CONSULTANCY SERVICES LTD	Final Dividend- Rs. - 30.0000
06-Jun-25	BANK OF BARODA	Final Dividend- Rs. - 8.3500
06-Jun-25	CONTAINER CORPORATION OF INDIA LTD	Final Dividend- Rs. - 2.0000
06-Jun-25	HDFC ASSET MANAGEMENT COMPANY LTD	Final Dividend- Rs. - 90.0000
06-Jun-25	HIGH ENERGY BATTERIES INDIA LTD	Final Dividend- Rs. - 3.0000
06-Jun-25	IFGL REFRACTORIES LTD	Final Dividend- Rs. - 1.0000
06-Jun-25	INDIAMART INTERMESH LTD	Sp Div Rs. - 20, Final Div Rs 30
06-Jun-25	L&T TECHNOLOGY SERVICES LTD	Final Dividend- Rs. - 38.0000
06-Jun-25	MAITHAN ALLOYS LTD	Interim Dividend - Rs. - 7.0000
06-Jun-25	NICCO PARKS & RESORTS LTD-\$	Interim Dividend - Rs. - 0.4000
06-Jun-25	QGO FINANCE LTD	Interim Dividend - Rs. - 0.1500
06-Jun-25	SHILCHAR TECHNOLOGIES LTD	Bonus issue 1:2
06-Jun-25	SIS LTD	Buy Back of Shares
06-Jun-25	TAAL ENTERPRISES LTD	Interim Dividend - Rs. - 30.0000
06-Jun-25	TATA STEEL LTD	Final Dividend - Rs. - 3.6000
06-Jun-25	TECHNOCRAFT INDUSTRIES (INDIA) LTD	Interim Dividend - Rs. - 20.0000
06-Jun-25	TOSS THE COIN LTD	Interim Dividend - Rs. - 0.5000

FORTHCOMING EVENTS

DATE	DATA	COUNTRY
02nd JUNE 2025	S&P Global Manufacturing PMI (May) Nationwide HPI (MoM) (May) BoE Consumer Credit (Apr) S&P Global Manufacturing PMI (May) ISM Manufacturing PMI (May) Fed Chair Powell Speaks Atlanta Fed GDPNow (Q2)	INDIA UK UK UK, US US US US
03rd JUNE 2025	JOLTS Job Openings (Apr) API Weekly Crude Oil Stock	US US
04th JUNE 2025	S&P Global Services PMI (May) S&P Global Composite PMI (May) S&P Global Services PMI (May) ADP Nonfarm Employment Change (May) ISM Non-Manufacturing PMI (May) Crude Oil Inventories Crude Oil Imports Cushing Crude Oil Inventories	INDIA UK, US UK, US US US US US US
05th JUNE 2025	S&P Global Construction PMI (May) Continuing Jobless Claims Initial Jobless Claims Natural Gas Storage Exports (Apr) Imports (Apr) Nonfarm Productivity (QoQ) (Q1) Trade Balance (Apr) Atlanta Fed GDPNow (Q2) Fed's Balance Sheet Reserve Balances with Federal Reserve Banks	UK US US US US US US US US US US
06th JUNE 2025	Cash Reserve Ratio Interest Rate Decision Reverse REPO Rate Bank Loan Growth , Deposit Growth FX Reserves, USD Mortgage Rate (GBP) Unemployment Rate (May)	INDIA INDIA INDIA INDIA INDIA UK US

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