



**RUDRA**  
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# RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

9th August 2025

## CORPORATE AND ECONOMY NEWS

- Trump tariffs not a concern for Bajaj Auto, but rare earth magnet supplies still uncertain: Rajiv Bajaj
- Jio plans global rollout of in-house tech after pan-India deployment
- Hero MotoCorp to stay within 14–16% margin band; near-term at lower end, says CFO. Flags rare earth magnet shortage as industry-wide challenge, termed Q2 production secured
- Tata & SP Group reignite exit talks after years: Chandrasekaran meets Mistry in first formal contact since 2016
- Sunil Mittal-led promoter entity eyes part stake sale in Bharti Airtel, launches mega \$1-bn block deal
- Bajaj Auto warns of demand and supply challenges due to ABS mandate on entry-level bikes
- Britannia reduces FY26 capex by 77%, focusing only on maintenance
- Adani to invest ₹20,000 crore in airport city-side development
- Jubilant FoodWorks avoids price hikes to retain market share
- India targets a three-fold increase in seafood exports following the India-UK trade deal.
- Defence Acquisition Council approves projects worth Rs 67,000 crore.
- India's power demand expected to rise by end of August: Tata Power CEO.
- Growing domestic electricity demand supports JSW-JFE's electrical steel expansion plans.
- Force Motors launches AI-powered fleet intelligence analytics platform.
- Airtel launches new cloud service, aims to gain cost advantage over competitors
- Power Grid Q1: ₹7,000-crore capex, ₹1.9 lakh crore pipeline, expansion into BESS, hydrogen, and global projects
- Kalyan Jewellers looking to expand through franchise model to reduce debt
- Colgate 'not pleased' with H1 India performance, hopeful of H2: Noel Wallace
- Optimal time to open, grow hospitality brands in India, says ITC Hotels MD

## MARKET SCAN

(Closing price as on 8<sup>th</sup> Aug 2025)

INDIAN INDICES		
INDEX BSE	CLSG	CHG
BSE SENSEX	79857.79	(0.95)%
NIFTY	24363.30	(0.95)%
BANK NIFTY	55004.90	(0.93)%
INDIA VIX	12.03	2.91%
SECTOR INDEX NSE		
IT	34398.50	(0.95)%
INFRA	8879.10	(1.30)%
ENERGY	34391.95	(0.64)%
FMCG	54900.95	(0.72)%
PHARMA	21402.15	(1.30)%
AUTO	23474.65	(1.40)%
METALS	9147.10	(1.76)%
MIDCAP	56002.20	(1.64)%
NIFTY 500	22443.15	(1.11)%
DII / FII INVESTMENT IN CR		
DII	+7723.66	
FII/FPI	+1932.81	
COMMODITY MARKET		
Gold (Rs /10g)	101873	0.40%
Silver(Rs /kg)	114972	0.60%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in. investing, Cnbctv18.

## TECHNICAL CHART

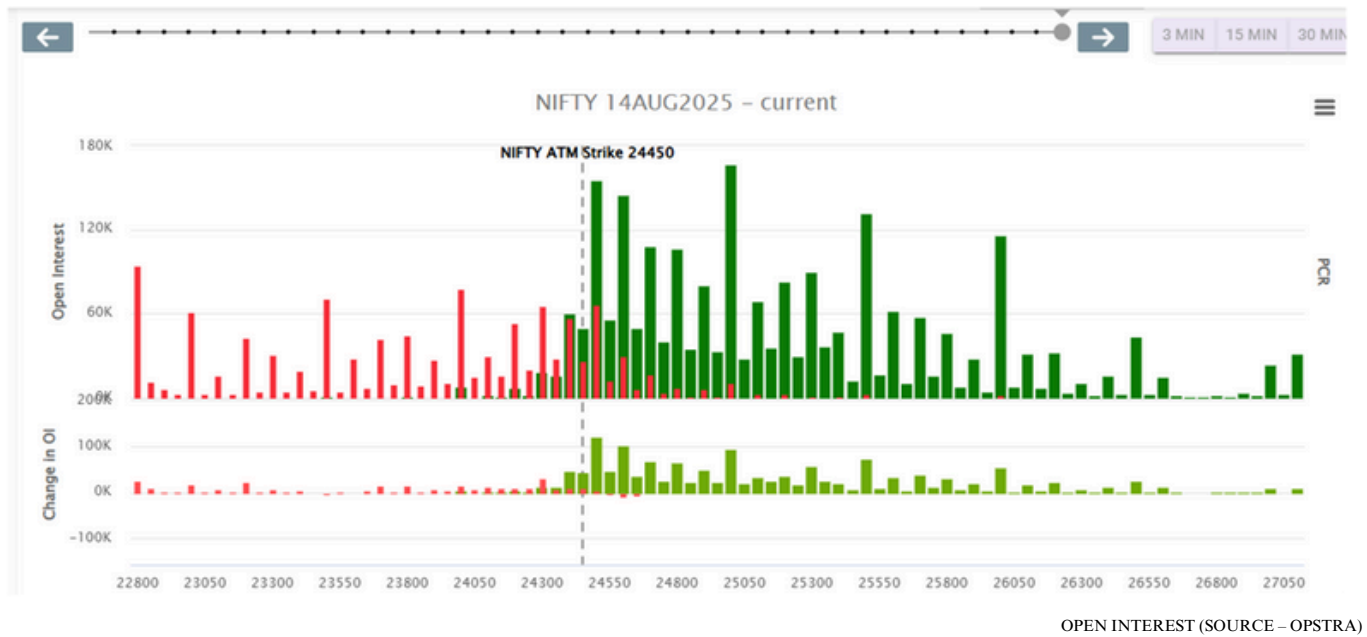


## TECHNICAL OUTLOOK

**NIFTY:** Bears continued having upper hands in last few trading sessions but the medium term support levels are still intact. The fight of bulls and bears is clearly visible in Nifty50 technical setup where prices are continuously trading below its short term moving averages but the support levels are still intact. The demand at lower levels and profit booking on higher levels has put the index in consolidation phase. Although the bias is negative but the downside still seems limited. Sharp bounce back from support level in Thursday's trading session eventually fizzled out on last trading day of the week and it puts question mark on the strength of bulls. For the week ahead, the 24,340-24,330 range is likely to act as significant support zone and if it gets violated on lower side, bearish sentiments could strengthen further and index could approach towards 24,150 where the gap on the chart is placed. On the flip side, the immediate hurdle is placed at 24,640 and 24,780 levels and until 24,800 level doesn't get traded on higher side on closing basis, profit booking at higher levels might not be ruled out.

**BANKNIFTY:** The current price structure of Bank Nifty shows negative bias but the downside from current seems quite limited. The index is trading near at its 100 DMA(54,909). The immediate support zone is also placed in 54,900-54,950 range and if its get violated on lower side, bears can take this correction till 54,500 and 54,400 levels. At this juncture, traders can keep bigger picture in perspective and buying opportunity on dips should be taken into consideration. The momentum indicators are favoring bears but important support levels near 54,400 suggests, fall is likely to get arrested and demand at lower levels might not be ruled out. On the other hand, immediate hurdle is placed in 55,350-55,370 and 55,580-55,600 range.

## WEEKLY OPTIONS OPEN INTEREST



### The option chain reflecting towards certain points

- 1) Bearish dominance is clearly visible as open interest in almost all call option strikes is quite significant.
- 2) The call strike of 24,500 holds significant OI of more than 1.55 lakhs contracts suggests, the 24560-24,580 range is likely to be immediate hurdle.
- 3) Immediate support as per Open interest data is placed in 24,180-24,200 range
- 4) The Put Call Ratio at 0.48 suggests, Nifty50 is gradually moving towards oversold zone.

## EDUCATION CORNER/ RATIO ANALYSIS

### PRICE / EARNING RATIO

The P/E ratio (Price-to-Earnings ratio) is one of the most widely used stock valuation metrics. It tells you how much investors are willing to pay today for ₹1 (or \$1) of a company's earnings.

$$\text{P/E RATIO} = \text{MARKET PRICE PER SHARE} / \text{EARNING PER SHARE (EPS)}$$

#### Types

1. **Trailing P/E** – Uses EPS from the past 12 months.
2. **Forward P/E** – Uses estimated EPS for the next 12 months.
3. **Normalized P/E** – Uses average earnings over multiple years to smooth out economic cycles.

**Example: Stock Price = ₹500 ; EPS (last 12 months) = ₹25**

$$\text{P/E} = 500 / 25 = ₹ 20$$

*Investors are willing to pay ₹20 for every ₹1 of annual earnings the company generates.*

#### Limitations:

- Doesn't account for **debt** (unlike EV/EBITDA).
- Can be misleading during **economic cycles** or for **loss-making companies**.
- Different accounting methods can distort earnings.
- Should be compared **within the same sector**, not across unrelated industries.

P/E matters across sectors because each sector has its own growth potential, risk level, and earnings stability, which naturally affects what counts as a "normal" or "fair" P/E.

- **High-growth sectors** like technology or biotech often have high P/E ratios because investors expect strong future earnings.
- **Stable sectors** like utilities or FMCG have moderate P/Es because growth is steady but slow.
- **Cyclical sectors** like metals or energy often have low P/Es in boom years, but those can swing sharply when earnings fall.

#### Conclusion:

The P/E ratio shows how much investors are willing to pay for each rupee of a company's earnings. A high P/E can mean high growth expectations, while a low P/E can mean the stock is undervalued or has lower growth prospects. It's a useful tool, but it works best when compared within the same sector and used with other measures before making investment decisions.

**CORPORATE ACTION**

EX DATE	COMPANY NAME	PURPOSE
11-Aug-25	AKZO NOBEL INDIA LTD	Special Dividend -Rs. - 156.0000
11-Aug-25	CAPITAL INFRA TRUS	Income Distribution (InvIT)
11-Aug-25	CASTROL INDIA LTD	Interim Dividend - Rs. - 3.5000
11-Aug-25	GLOBUS SPIRITS LTD	Dividend - Rs. - 2.7600
11-Aug-25	GPT INFRAPROJECTS LTD	Interim Dividend - Rs. - 1.0000
11-Aug-25	INDO COUNT INDUSTRIES LTD	Final Dividend - Rs. - 2.0000
11-Aug-25	JIO FINANCIAL SERVICES LTD	Final Dividend - Rs. - 0.5000
11-Aug-25	K.P. ENERGY LTD	Interim Dividend - Rs. - 0.2000
11-Aug-25	KPI GREEN ENERGY LTD	Interim Dividend - Rs. - 0.2000
11-Aug-25	KALYANI STEELS LTD	Dividend - Rs. - 10.0000
11-Aug-25	NEELAMALAI AGRO INDUSTRIES LTD	Dividend - Rs. - 30.0000
11-Aug-25	RASHI PERIPHERALS LTD	Dividend - Rs. - 2.0000
11-Aug-25	SHRI DINESH MILLS LTD	Final Dividend - Rs. - 2.0000
11-Aug-25	STARTECK FINANCE LTD	Final Dividend - Rs. - 0.2500
11-Aug-25	TAINWALA CHEMICALS & PLASTICS (INDIA) LTD	Interim Dividend - Rs. - 3.0000
12-Aug-25	ARVIND FASHIONS LTD	Final Dividend - Rs. - 1.6000
12-Aug-25	AXTEL INDUSTRIES LTD	Final Dividend - Rs. - 6.0000
12-Aug-25	DWARIKESH SUGAR INDUSTRIES LTD	Final Dividend - Rs. - 0.5000
12-Aug-25	GRASIM INDUSTRIES LTD	Dividend - Rs. - 10.0000
12-Aug-25	H.G. INFRA ENGINEERING LTD	Final Dividend - Rs. - 2.0000
12-Aug-25	ICICI BANK LTD	Dividend - Rs. - 11.0000
12-Aug-25	INDIA GLYCOLS LTD	Stock Split From Rs.10/- to Rs.5/-
12-Aug-25	INDIA PESTICIDES LTD	Dividend - Rs. - 0.7500
12-Aug-25	KIFS FINANCIAL SERVICES LTD	Final Dividend - Rs. - 1.5000
12-Aug-25	NGL FINE CHEM LTD	Final Dividend - Rs. - 1.7500
12-Aug-25	RITES LTD	Interim Dividend - Rs. - 1.3000
12-Aug-25	SPRAYKING LTD	Stock Split From Rs.2/- to Rs.1/-
13-Aug-25	BRIGADE ENTERPRISES LTD	Final Dividend - Rs. - 2.5000
13-Aug-25	CONTAINER CORPORATION OF INDIA LTD	Interim Dividend - Rs. - 1.6000

Source: bseindia.com

**CORPORATE ACTION**

EX DATE	COMPANY NAME	PURPOSE
13-Aug-25	CRESTCHEM LTD	Dividend - Rs. -1.0000
13-Aug-25	DAI-ICHI KARKARIA LTD	Final Dividend - Rs. - 3.5000
13-Aug-25	GODREJ CONSUMER PRODUCTS LTD	Interim Dividend - Rs. - 5.0000
13-Aug-25	HEG LTD	Final Dividend - Rs. - 1.8000
13-Aug-25	INTERGLOBE AVIATION LTD	Final Dividend - Rs. - 10.0000
13-Aug-25	MPS LTD	Final Dividend - Rs. - 50.0000
13-Aug-25	NBCC (INDIA) LTD	Interim Dividend - Rs. - 0.2100
13-Aug-25	PAGE INDUSTRIES LTD	Interim Dividend
13-Aug-25	PIDILITE INDUSTRIES LTD	Special Dividend - Rs. - 10.0000
13-Aug-25	HITACHI ENERGY INDIA LTD	Final Dividend - Rs. - 6.0000
13-Aug-25	QGO FINANCE LTD	Interim Dividend - Rs. - 0.1500
13-Aug-25	RAILTEL CORPORATION OF INDIA LTD	Final Dividend - Rs. - 0.8500
13-Aug-25	RAIN INDUSTRIES LTD	Interim Dividend - Rs. - 1.0000
13-Aug-25	SOUTH INDIAN BANK LTD	Final Dividend - Rs. - 0.4000
13-Aug-25	SUN TV NETWORK LTD	Interim Dividend - Rs. - 5.0000
14-Aug-25	ACTION CONSTRUCTION EQUIPMENT LTD	Final Dividend - Rs. - 2.0000
14-Aug-25	ALKALI METALS LTD	Final Dividend - Rs. - 0.5000
14-Aug-25	AMAL LTD	Dividend - Rs. - 1.0000
14-Aug-25	ANUH PHARMA LTD	Final Dividend - Rs. - 1.5000
14-Aug-25	ASTRAL LTD	Final Dividend - Rs. - 2.2500
14-Aug-25	BANDHAN BANK LTD	Dividend - Rs. - 1.5000
14-Aug-25	BHAGIRADHA CHEMICALS & INDUSTRIES LTD	Final Dividend - Rs. - 0.1500
14-Aug-25	DENTA WATER AND INFRA SOLUTIONS LTD	Final Dividend - Rs. - 2.5000
14-Aug-25	EVEREST KANTO CYLINDER LTD	Final Dividend - Rs. - 0.7000
14-Aug-25	ELECTROSTEEL CASTINGS LTD	Final Dividend - Rs. - 1.4000
14-Aug-25	EMCURE PHARMACEUTICALS LTD	Final Dividend - Rs. - 3.0000

Source: bseindia.com

**CORPORATE ACTION**

EX DATE	COMPANY NAME	PURPOSE
14-Aug-25	EXCEL INDUSTRIES LTD	Final Dividend - Rs. - 13.7500
14-Aug-25	FIVE-STAR BUSINESS FINANCE LTD	Final Dividend - Rs. - 2.0000
14-Aug-25	GLAND PHARMA LTD	Final Dividend -Rs. - 18.0000
14-Aug-25	GODAWARI POWER AND ISPAT LTD	Final Dividend - Rs. - 1.0000
14-Aug-25	HINDUSTAN PETROLEUM CORPORATION LTD	Final Dividend - Rs. - 10.5000
14-Aug-25	HOUSING & URBAN DEVELOPMENT CORPORATION LTD	Interim Dividend - Rs. - 1.1500
14-Aug-25	INTERNATIONAL GEMMOLOGICAL INSTITUTE INDIA LTD	Interim Dividend
14-Aug-25	INTERISE TRUST	Income Distribution (InvIT)
14-Aug-25	JINDAL DRILLING & INDUSTRIES LTD	Final Dividend - Rs. - 1.0000
14-Aug-25	KOVAI MEDICAL CENTER & HOSPITAL LTD	Final Dividend - Rs. - 10.0000
14-Aug-25	LG BALAKRISHNAN & BROS LTD	Final Dividend - Rs. - 20.0000
14-Aug-25	LLOYDS ENGINEERING WORKS LTD	Final Dividend - Rs. - 0.2500
14-Aug-25	MAHARASHTRA SEAMLESS LTD	Dividend - Rs. - 10.0000
14-Aug-25	MANGALORE CHEMICALS & FERTILIZERS LTD	Final Dividend - Rs. - 1.5000
14-Aug-25	MANGALAM CEMENT LTD	Final Dividend - Rs. - 1.5000
14-Aug-25	MAHANAGAR GAS LTD	Final Dividend - Rs. - 18.0000
14-Aug-25	MINDA CORPORATION LTD	Final Dividend - Rs. - 0.9000
14-Aug-25	MORGANITE CRUCIBLE INDIA LTD	Final Dividend - Rs. - 19.0000
14-Aug-25	MUNJAL AUTO INDUSTRIES LTD	Final Dividend - Rs. - 1.0000
14-Aug-25	MURUDESHWAR CERAMICS LTD	Final Dividend - Rs. - 0.5000
14-Aug-25	NATH BIO-GENES (INDIA) LTD	Final Dividend - Rs. - 2.0000
14-Aug-25	NCC LTD	Dividend - Rs. - 2.2000

Source: bseindia.com



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EX DATE	COMPANY NAME	PURPOSE
14-Aug-25	NMDC LTD	Final Dividend -Rs. - 1.0000
14-Aug-25	REC LTD	Final Dividend - Rs. - 2.6000
14-Aug-25	RELIANCE INDUSTRIES LTD	Final Dividend - Rs. - 5.5000
14-Aug-25	REPCO HOME FINANCE LTD	Final Dividend - Rs. - 4.0000
14-Aug-25	ROSSELL INDIA LTD	Dividend - Rs. - 0.4000
14-Aug-25	RAGHAV PRODUCTIVITY ENHANCERS LTD	Final Dividend - Rs. - 1.0000
14-Aug-25	SAHYADRI INDUSTRIES LTD	Final Dividend - Rs. - 1.0000
14-Aug-25	SHIVA TEXYARN LTD	Dividend - Rs. - 0.6000
14-Aug-25	TOURISM FINANCE CORPORATION OF INDIA LTD	Final Dividend - Rs. - 3.0000
14-Aug-25	VAIBHAV GLOBAL LTD	Interim Dividend - Rs. - 1.5000
14-Aug-25	VRL LOGISTICS LTD	Bonus issue 1:1
14-Aug-25	WEST COAST PAPER MILLS LTD	Final Dividend - Rs. - 5.0000
14-Aug-25	ZEN TECHNOLOGIES LTD	Final Dividend - Rs. - 2.0000
14-Aug-25	ZINEMA MEDIA AND ENTERTAINMENT LTD	Final Dividend - Rs. - 0.0500

Source: bseindia.com



**FORTHCOMING EVENTS**

DATE	DATA	COUNTRY
11th AUG 2025	BRC Retail Sales Monitor (YoY) (Jul)	UK
12th AUG 2025	Employment Change 3M/3M (MoM) (Jun) Claimant Count Change (Jul), Unemployment Rate (Jun) CPI (YoY) (Jul) OPEC Monthly Report Core CPI (YoY) (Jul) , CPI (YoY) (Jul) EIA Short-Term Energy Outlook WASDE Report , Federal Budget Balance (Jul) API Weekly Crude Oil Stock	UK UK INDIA US US US US US
13th AUG 2025	IEA Monthly Report Crude Oil Inventories , Crude Oil Imports Cushing Crude Oil Inventories Gasoline Inventories	US US US US
14th AUG 2025	Business Investment (QoQ) (Q2) Construction Output (MoM) (Jun) GDP (QoQ) (Q2) , GDP (YoY) (Q2) Industrial Production (YoY) (Jun) Manufacturing Production (YoY) (Jun) Monthly GDP 3M/3M Change (Jun) Trade Balance (Jun) WPI Food (YoY) (Jul) , WPI Fuel (YoY) (Jul) WPI Inflation (YoY) (Jul) WPI Manufacturing Inflation (YoY) (Jul) Continuing Jobless Claims , Initial Jobless Claims Natural Gas Storage Core PPI (MoM) (Jul) , PPI (MoM) (Jul) Fed's Balance Sheet Reserve Balances with Federal Reserve Banks	UK UK UK UK UK UK UK INDIA INDIA INDIA US US US US US
15th AUG 2025	HOLIDAY- Independence Day Exports (USD) (Jul), Imports (USD) (Jul) FX Reserves, USD Trade Balance (Jul) , Bank Loan Growth , Deposit Growth Core Retail Sales (MoM) (Jul) NY Empire State Manufacturing Index (Aug) Retail Sales (MoM) (Jul), Atlanta Fed GDPNow (Q3) Industrial Production (MoM) (Jul) Business Inventories (MoM) (Jun) , Capacity Utilization Rate (Jul)	INDIA INDIA INDIA INDIA US US US US US

Source: investing.com

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