SIMPLIFYING INVESTMENT DECISIONS

06th September 2025

CORPORATE AND ECONOMY NEWS

- Microfin sector under stress as portfolio at risk doubles
- HDFC Life expects less than 0.5 percent impact on embedded value after GST reform
- Swiggy, Zomato brace for GST impact on delivery fees; may pass cost to consumers
- GST 2.0: Cement prices set to be cheaper by ₹25-30 a bag
- Netweb Tech: Rs 1,734-crore order to supply Nvidia chip-based servers
- Coal India's renewable energy roadmap looks at future beyond coal
- JSW Cement to boost capacity 65% by 2028
- Vodafone Idea seeks lenders' NOC to monetise fibre for Rs 7,000crore capex push
- TCS extends partnership with Tryg in 7-year deal worth Rs 5,695 crore
- Medanta opens 550-bed super specialty hospital in Noida, Delhi-NCR
- Zomato hikes platform fee to Rs 12 ahead of festive season
- Flipkart appoints ex-Google executive Balaji Thiagarajan as chief technology and product officer
- Ceat expects Camso integration to boost its topline by 10-15%
- Puravankara eyes Rs 2,700 crore potential revenue from Malabar Hill redevelopment project
- Torrent Power: Co. gets order to develop coal power plant in MP
- Reliance is building a mega solar park in India to fuel its new energy plans
- CMS Info Systems to replace 1,000 ATMs for India Post Payments Bank
- Vedanta beats Adani Group with Rs 17,000 crore bid to acquire Jaiprakash Associates
- Tata Motors to cut car, SUV prices sharply after GST reduction; popular model to get cheaper by Rs 1.55 lakh
- IDBI Bank divestment is moving fast, will likely conclude by FY26: FM Nirmala Sitharaman
- BHEL to develop fuel cell-based trains in partnership with Singapore-based Horizon Tech

MARKET SCAN

(Closing price as on 05th September 2025)

INDIAN INDICES				
11 (12)	I TO I			
INDEX BSE	CLSG	% CHG		
BSE SENSEX	80710.76	(0.01)%		
NIFTY 50	24741	0.03%		
BANK NIFTY	54114.55	0.07%		
INDIA VIX	10.78	(0.65)%		
SECTO	SECTOR INDEX NSE			
IT	34635.85	(1.44)%		
INFRA	8955.35	0.20%		
ENERGY	34297.90	0.04%		
FMCG	56292.10	(1.42)%		
PHARMA	21924.80	0.04%		
AUTO	26320.60	1.25%		
METALS	9681.65	0.68%		
MIDCAP	57075.20	0.20%		
NIFTY 500	22829.15	0.04%		
DII / FII INV	ESTMEN	T IN CR		
DII	DII +1821.23			
FII/FPI -1304.91				
COMMODITY MARKET				
Gold (Rs /10g)	107740	0.01%		
Silver(Rs /kg)	124716	0.02%		



TECHNICAL CHART



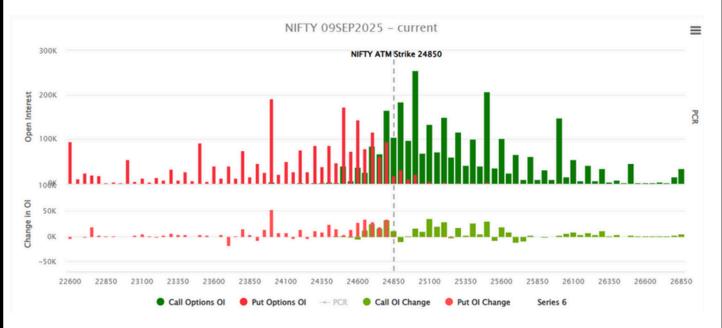
TECHNICAL OUTLOOK

NIFTY: Momentum missing but positive bias is still intact. Nifty50 bounced back from the major support levels once again and bulls managed to reclaim the lost ground. Although, the base is gradually seems to be shifting upwards and in extremely short term and the market is rewarding the contra trades. The contra buying in fear phase near the support level and sell positions near hurdles got rewarded in last few days. The under current is still bullish and we could see the volatility squeeze in coming days which would ultimately lay the foundation for the next move in Nifty50. The support levels for the immediate short term is placed in 24,635-24,620 range and the cut could get deeper if the levels breached on lower side and the index could head towards 24,555 and 24,465 in that case. On the flip side, the close above 20 DMA(27,707) suggests, momentum could continue till 100 day moving average which is placed at 24,793. Further, the minor hurdle is placed in 24,820-24,832 range and the rally could accelerate towards 24,960 if the range trades on higher side. The major support for the medium term is still intact at 24,300 level and bullish bias is likely to intact until we are trading above it.

BANKNIFTY: Banking index has undergone a decent correction and has now approached near major support levels. The prices have retested the support levels and some interesting candlestick pattern has been witnessed in last few trading sessions. The formation of Doji, last engulfing, bullish engulfing and hammer pattern in a row suggests major accumulation near the demand zone and big move seems to be around the corner. The support level for the next week is placed in 53,560 -53,540 range and the violation the range on downside could drag the index towards 200 DMA which is placed at 52,980 level. On the contrary, the immediate hurdle is placed in 54,430-54,460 range and decent momentum is expected till 54,956 and 55,400 levels once the hurdle range trades on higher side decisively.



WEEKLY OPTIONS OPEN INTEREST



OPEN INTEREST (SOURCE - OPSTRA)

The option chain reflecting towards certain points

- 1)The significant open interest in 24,900 call option suggests, the 24,900-24,935 range likely to be an immediate hurdle.
- 2)The immediate support is placed in 24,680-24,700 range.
- 3) The put call ratio (PCR) at 0.77 suggests, the room for upside is still left.



IPO CORNER

IPO- URBAN COMPANY LTD.

Incorporated in December 2014, Urban Company is a technology-driven, full-stack online marketplace offering home and beauty services.

The company's platform enables consumers to book services such as cleaning, plumbing, electrical work, appliance repair, beauty treatments, and massage therapy, delivered by trained, background-verified professionals. They operate in 51 cities across India, United Arab Emirates ("UAE") and Singapore, excluding cities served by joint venture in Kingdom of Saudi Arabia ("KSA"), of which 47 cities are in India, as at June 30, 2025.

In Fiscals 2023 and 2024, expanded into home solutions with the launch of water purifiers and electronic door locks, respectively, under the brand name 'Native'. Have also recently launched, and are in the process of scaling up, on demand home-help assistance ("InstaHelp") offering in specific micro markets across a number of cities in India.

When aggregated across the platform, the company operate in over 12,000 service micro-markets as at June 30, 2025.

They earn revenue through

- Platform services for consumers
- Sales of products to service professionals for use during service delivery and
- Sales of the Native products to consumers.

Key Risks

Sustained Losses and Negative Cash Flows, Intense Market Competition, Limited Operating History in New Segments, Risks from New Investments and Expansion, Loss-Making Subsidiaries are some of the key risks

Objects of the offer:

- 1.Expenditure for new technology development and cloud infrastructure (Rs 190cr)
- 2. Expenditure for lease payments for the offices (Rs 75cr)
- 3. Expenditure towards marketing activities (Rs 90cr)
- 4. General corporate purposes.

Key performance Indicators

Metric	Unit	Three months ended June 30,				
		2025	2024	2025	2024	2023
	Co	nsolidated Bus	iness			
Net Transaction Value (1)	in ₹ million	10,306.06	8,591.82	32,709.14	25,639.05	20,779.49
Revenue from operations (2)	in ₹ million	3,672.67	2,808.56	11,444.65	8,280.18	6,365.97
Contribution margin (3)	% of NTV	19.67%	19.17%	19.53%	18.81%	16.51%
Adjusted EBITDA (4)	in ₹ million	210.71	48.18	120.91	(1,190.12)	(2,976.92)
Adjusted EBITDA Margin (5)	% of NTV	2.04%	0.56%	0.37%	(4.64)%	(14.33)%
Adjusted EBITDA Margin (5)	% of revenue from operations	5.74%	1.72%	1.06%	(14.37)%	(46.76)%
Profit before tax (6)	in ₹ million	56.35	126.21	285.53	(927.27)	(3,124.42)
Deferred tax credit (7)	in ₹ million	13.03	-	2,112.12	-	-
Profit after tax (8)	in ₹ million	69.38	126.21	2,397.65	(927.72)	(3,124.84)
Annual transacting consumers (9)	in million	7.02	6.04	6.78	5.75	4.93
Average monthly active service	in number	54,347	50,992	47,833	46,012	42,523
professionals (10)					Source	e: Company's F

DETAILS		
Issue Open	September 10, 2025	
Issue Close	September 12, 2025	
Issue Type	Book Built Issue	
Sale Type	Fresh Capital-cum- Offer for Sale	
Face Value	Rs 1/ EquitySh	
Price Band	Rs 98 – Rs 103	
Lot Size	145 Shares	
Total Issue Size	Rs 1900 cr	
Offer For Sale	13,86,40,776 shares (up to Rs 1428Cr)	
Fresh Issue	4,58,25,242 sh. (up to Rs 472 Cr)	
Listing At	NSE, BSE	



EDUCATION CORNER/ RATIO ANALYSIS

PRICE TO CASH FLOW RATIO

Price-to-Cash-Flow (P/CF) ratio is a valuation metric that compares a company's market price to its cash flow, offering insight into how much investors are paying for each unit of cash flow generated by the business.

P/CF RATIO = MARKET PRICE PER SHARE / OPERATING CASH FLOW PER SHARE

Interpretation:

- Low P/CF ratio → The stock may be undervalued or the company is generating strong cash flows relative to its price.
- **High P/CF ratio** → Investors expect higher future growth, or the company's current cash flows are relatively weak.

Unlike the **PIE ratio**, which is based on accounting profits (net income), P/CF is considered more reliable because cash flow is harder to manipulate.

Example: Market Price per Share = ₹200; Operating Cash Flow (OCF) = ₹1,000 crore; Total Shares Outstanding = 50 crore

OCF per share = ₹1,000 crore ÷ 50 crore = ₹20

P/CF RATIO = 200 / 20 = 10

Investors are paying $\gtrless 10$ for every $\gtrless 1$ of cash flow generated. If peers trade at 15× P/CF, Company A may look undervalued.

Key Takeaways:

- < 10: May indicate undervaluation or strong cash generation.
- 10 20: Often considered a fair range, depending on industry.
- > 20: Could suggest overvaluation or strong growth expectations.

Key Insights & Conclusion

- P/CF is more reliable than P/E since it's based on real cash, not accounting profit.
- Best for capital-intensive & cyclical industries; less useful for banks/negative cash flow firms.
- Cash-rich companies with low P/CF may present hidden value opportunities.
- Not suitable for banks/financial firms (P/B is better) or negative cash flow companies (ratio becomes meaningless).
- Low P/CF (<10) \rightarrow undervalued/strong cash; High P/CF (>20) \rightarrow expensive or growth expected.

Price-to-Cash-Flow ratio is a reliable valuation tool as it focuses on real liquidity rather than accounting profits. However, it should always be interpreted within industry context and used alongside other ratios for balanced valuation.

WEEKLY INSIGHT



CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
09-Sep-25	AEROFLEX ENTERPRISES LTD	Final Dividend - Rs 0.3000
09-Sep-25	APOLLO MICRO SYSTEMS LTD	Final Dividend - Rs 0.2500
09-Sep-25	BELLA CASA FASHION & RETAIL LTD	Final Dividend - Rs 2.0000
09-Sep-25	BHAGWATI AUTOCAST LTD	Final Dividend - Rs 2.5000
09-Sep-25	BIRLA CORPORATION LTD	Final Dividend - Rs 10.0000
09-Sep-25	BLS INTERNATIONAL SERVICES LTD	Final Dividend - Rs 1.0000
09-Sep-25	BLS E-SERVICES LTD	Final Dividend - Rs 1.0000
09-Sep-25	DILIP BUILDCON LTD	Final Dividend - Rs 1.0000
09-Sep-25	DIVGI TORQTRANSFER SYSTEMS LTD	Final Dividend - Rs 2.6000
09-Sep-25	FILTRA CONSULTANTS AND ENGINEERS LTD	Final Dividend - Rs 2.0000
09-Sep-25	GUJARAT STATE FERTILIZERS & CHEMICALS	Dividend - Rs 5.0000
09-Sep-25	HALDYN GLASS LTD	Final Dividend - Rs 0.7000
09-Sep-25	HAMPS BIO LTD	Bonus issue 1:1
09-Sep-25	HFCL LTD	Dividend - Rs 0.1000
09-Sep-25	HINDUSTAN HARDY LTD	Dividend - Rs 2.8000
09-Sep-25	HISAR METAL INDUSTRIES LTD	Final Dividend - Rs 1.0000
09-Sep-25	HUDCO	Final Dividend - Rs 1.0500
09-Sep-25	ISGEC HEAVY ENGINEERING LTD	Final Dividend - Rs 5.0000
09-Sep-25	INDIA TOURISM DEVELOPMENT CORPORATION	Final Dividend - Rs 2.9000
09-Sep-25	JASH ENGINEERING LTD	Final Dividend - Rs 1.2000
09-Sep-25	KDDL LTD	Final Dividend - Rs 5.0000
09-Sep-25	LEHAR FOOTWEARS LTD	Final Dividend - Rs 0.5000
09-Sep-25	MANAKSIA ALUMINIUM COMPANY LTD	Final Dividend - Rs 0.0700
09-Sep-25	MANAKSIA COATED METALS & INDUSTRIE LTD	Final Dividend - Rs 0.0500
09-Sep-25	MANALI PETROCHEMICALS LTD	Dividend - Rs 0.5000
09-Sep-25	MANGAL COMPUSOLUTION LTD	Final Dividend - Rs 0.5000
09-Sep-25	RBL BANK LTD	Final Dividend - Rs 1.0000
09-Sep-25	RICO AUTO INDUSTRIES LTD	Final Dividend - Rs 0.5000

Source: bseindia.com

WEEKLY INSIGHT



	CORPORATE ACTION					
EX DATE	COMPANY NAME	PURPOSE				
09-Sep-25	R M DRIP AND SPRINKLERS SYSTEMS LTD	Final Dividend - Rs 0.5000				
09-Sep-25	STEEL AUTHORITY OF INDIA LTD	Final Dividend - Rs 1.6000				
09-Sep-25	SHIVALIK BIMETAL CONTROLS LTD	Final Dividend - Rs 1.5000				
09-Sep-25	STARLINEPS ENTERPRISES LTD	Right Issue of Equity Shares				
09-Sep-25	TAJ GVK HOTELS & RESORTS LTD	Final Dividend - Rs 2.0000				
09-Sep-25	TEGA INDUSTRIES LTD	Final Dividend - Rs 2.0000				
09-Sep-25	TITAGARH RAIL SYSTEMS LTD	Dividend - Rs 1.0000				
09-Sep-25	TAMILNADU PETROPRODUCTS LTD	Final Dividend - Rs 1.2000				
10-Sep-25	ASTRA MICROWAVE PRODUCTS LTD	Final Dividend - Rs 2.2000				
10-Sep-25	CAMPUS ACTIVEWEAR LTD	Final Dividend - Rs 0.3000				
10-Sep-25	FORCE MOTORS LTD	Dividend - Rs 40.0000				
10-Sep-25	GUJARAT STATE PETRONET LTD	Final Dividend - Rs 5.0000				
10-Sep-25	INDOBELL INSULATIONS LTD	Final Dividend - Rs 2.0000				
10-Sep-25	KITEX GARMENTS LTD	Final Dividend - Rs 0.5000				
10-Sep-25	CREDO BRANDS MARKETING LTD	Final Dividend - Rs 3.0000				
10-Sep-25	PNB GILTS LTD	Final Dividend - Rs 1.0000				
10-Sep-25	SANDUR MANGANESE & IRON ORES LTD	Final Dividend - Rs 1.2500				
10-Sep-25	SIGMA SOLVE LTD	Final Dividend - Rs 0.5000				
11-Sep-25	CENTURY PLYBOARDS (INDIA) LTD	Final Dividend - Rs 1.0000				
11-Sep-25	CAPRI GLOBAL CAPITAL LTD	Final Dividend - Rs 0.2000				
11-Sep-25	DATAMATICS GLOBAL SERVICES LTD	Final Dividend - Rs 5.0000				
11-Sep-25	GOLKUNDA DIAMONDS & JEWELLERY LTD	Final Dividend - Rs 1.5000				
11-Sep-25	GULSHAN POLYOLS LTD	Final Dividend - Rs 0.3000				
11-Sep-25	INVESTMENT & PRECISION CASTINGS LTD	Final Dividend - Rs 0.5000				
11-Sep-25	IRCON INTERNATIONAL LTD	Final Dividend - Rs 1.0000				
11-Sep-25	LAKSHMI ENGINEERING AND WAREHOUSING	Dividend - Rs 10.0000				
11-Sep-25	NIRLON LTD	Final Dividend - Rs 11.0000				
	·					

Source: bseindia.com



CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
11-Sep-25	PATANJALI FOODS LTD	Bonus issue 2:1
11-Sep-25	PONDY OXIDES & CHEMICALS LTD	Final Dividend - Rs 3.5000
11-Sep-25	SOMANY CERAMICS LTD	Final Dividend - Rs 3.0000
11-Sep-25	SILICON RENTAL SOLUTIONS LTD	Final Dividend - Rs 1.0000
11-Sep-25	SUBROS LTD	Final Dividend - Rs 2.6000
11-Sep-25	TAMIL NADU NEWSPRINT & PAPERS LTD	Final Dividend - Rs 3.0000
11-Sep-25	TV TODAY NETWORK LTD	Final Dividend - Rs 3.0000
11-Sep-25	VALIANT COMMUNICATIONS LTD	Dividend - Rs 1.5000
12-Sep-25	ABC INDIA LTD	Final Dividend - Rs 0.5000
12-Sep-25	ADVAIT ENERGY TRANSITIONS LTD	Final Dividend - Rs 1.7500
12-Sep-25	AMINES & PLASTICIZERS LTD	Final Dividend - Rs 0.5000
12-Sep-25	ARTEFACT PROJECTS LTD	Dividend - Rs 0.5000
12-Sep-25	BASANT AGRO TECH INDIA LTD	Dividend - Rs 0.0500
12-Sep-25	MRS. BECTORS FOOD SPECIALITIES LTD	Final Dividend - Rs 3.0000
12-Sep-25	BHANSALI ENGINEERING POLYMERS LTD	Final Dividend - Rs 1.0000
12-Sep-25	BHARAT RASAYAN LTD	Final Dividend - Rs 1.5000
12-Sep-25	BIRLA PRECISION TECHNOLOGIES LTD	Final Dividend - Rs 0.0500
12-Sep-25	CAPLIN POINT LABORATORIES LTD	Final Dividend - Rs 3.0000
12-Sep-25	CINDRELLA HOTELS LTD	Final Dividend - Rs 1.0000
12-Sep-25	COCHIN SHIPYARD LTD	Final Dividend - Rs 2.2500
12-Sep-25	CSL FINANCE LTD	Final Dividend - Rs 3.0000
12-Sep-25	DHANALAXMI ROTO SPINNERS LTD	Final Dividend - Rs 1.5000
12-Sep-25	DUTRON POLYMERS LTD	Final Dividend - Rs 1.5000
12-Sep-25	EMMBI INDUSTRIES LTD	Final Dividend - Rs 0.3000
12-Sep-25	EVEREST INDUSTRIES LTD	Final Dividend - Rs 2.5000
12-Sep-25	FINEOTEX CHEMICAL LTD	Final Dividend - Rs 0.4000
12-Sep-25	FISCHER MEDICAL VENTURES LTD	Stock Split From Rs.10/- to Rs.1/-

Source: bseindia.com

WEEKLY INSIGHT



CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
12-Sep-25	GUJARAT INDUSTRIES POWER COMPANY LTD	Final Dividend -Rs 4.0900
12-Sep-25	GARDEN REACH SHIPBUILDERS & ENGINEERS	Final Dividend - Rs 4.9000
12-Sep-25	HALDER VENTURE LTD	Final Dividend - Rs 1.0000
12-Sep-25	HBL ENGINEERING LTD	Final Dividend - Rs 1.0000
12-Sep-25	IL&FS INVESTMENT MANAGERS LTD	Final Dividend - Rs 0.2800
12-Sep-25	JAGSONPAL PHARMACEUTICALS LTD	Final Dividend - Rs 2.5000
12-Sep-25	JAYSYNTH ORGOCHEM LTD	Final Dividend - Rs 0.0500
12-Sep-25	JTL INDUSTRIES LTD	Final Dividend - Rs 0.1250
12-Sep-25	KAJARIA CERAMICS LTD	Final Dividend - Rs 4.0000
12-Sep-25	KANCHI KARPOORAM LTD	Final Dividend - Rs 1.0000
12-Sep-25	KIRAN VYAPAR LTD	Final Dividend - Rs 1.0000
12-Sep-25	K.P. ENERGY LTD	Final Dividend - Rs 0.1000
12-Sep-25	KP GREEN ENGINEERING LTD	Final Dividend - Rs 0.2000
12-Sep-25	KPI GREEN ENERGY LTD	Final Dividend - Rs 0.2000
12-Sep-25	KRSNAA DIAGNOSTICS LTD	Final Dividend - Rs 2.7500
12-Sep-25	KRYPTON INDUSTRIES LTD	Final Dividend - Rs 1.0000
12-Sep-25	KSE LTD	Final Dividend - Rs 50.0000
12-Sep-25	KRISHANVEER FORGE LTD	Final Dividend - Rs 2.5000
12-Sep-25	LINCOLN PHARMACEUTICALS LTD	Final Dividend - Rs 1.8000
12-Sep-25	MAMATA MACHINERY LTD	Final Dividend - Rs 0.5000
12-Sep-25	MANBA FINANCE LTD	Final Dividend - Rs 0.2500
12-Sep-25	MASTEK LTD	Final Dividend - Rs 16.0000
12-Sep-25	MAGELLANIC CLOUD LTD	Final Dividend - Rs 0.0300
12-Sep-25	MPIL CORPORATION LTD	Final Dividend - Rs 0.4500
12-Sep-25	NATIONAL FITTINGS LTD	Dividend - Rs 1.0000
12-Sep-25	NORTHERN SPIRITS LTD	Final Dividend - Rs 0.3000
12-Sep-25	PANCHMAHAL STEEL LTD	Final Dividend - Rs 3.0000



CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
12-Sep-25	POLYMECHPLAST MACHINES LTD	Dividend - Rs1.0000
12-Sep-25	PYRAMID TECHNOPLAST LTD	Final Dividend - Rs 0.5000
12-Sep-25	REGIS INDUSTRIES LTD	Bonus issue 1:2
12-Sep-25	RELIABLE DATA SERVICES LTD	Final Dividend - Rs 0.0400
12-Sep-25	REMSONS INDUSTRIES LTD	Final Dividend - Rs 0.3000
12-Sep-25	RESPONSIVE INDUSTRIES LTD	Final Dividend - Rs 0.1000
12-Sep-25	RHI MAGNESITA INDIA LTD	Final Dividend - Rs 2.5000
12-Sep-25	RJ SHAH & COMPANY LTD	Final Dividend - Rs 2.5000
12-Sep-25	RUSHIL DECOR LTD	Final Dividend - Rs 0.1000
12-Sep-25	SANDHAR TECHNOLOGIES LTD	Final Dividend - Rs 3.5000
12-Sep-25	SANGAM INDIA LTD	Final Dividend - Rs 2.0000
12-Sep-25	SURATWWALA BUSINESS GROUP LTD	Final Dividend - Rs 0.1000
12-Sep-25	VENTURA GUARANTY LTD	Final Dividend - Rs 4.5000
12-Sep-25	SPENTA INTERNATIONAL LTD	Final Dividend - Rs 1.0000
12-Sep-25	STELLANT SECURITIES (INDIA) LTD	Bonus issue 4:1
12-Sep-25	SUNFLAG IRON & STEEL COMPANY LTD	Final Dividend - Rs 0.7500
12-Sep-25	SUPERSHAKTI METALIKS LTD	Final Dividend - Rs 0.5000
12-Sep-25	SURYAAMBA SPINNING MILLS LTD	Final Dividend - Rs 1.0000
12-Sep-25	SYSTEMATIX CORPORATE SERVICES LTD	Final Dividend - Rs 0.1000
12-Sep-25	TALBROS AUTOMOTIVE COMPONENTS LTD	Final Dividend - Rs 0.5000
12-Sep-25	TATVA CHINTAN PHARMA CHEM LTD	Final Dividend - Rs 1.0000
12-Sep-25	TECHNO ELECTRIC & ENGINEERING COMPANY	Final Dividend - Rs 9.0000
12-Sep-25	TEXMACO INFRASTRUCTURE & HOLDINGS LTD	Dividend - Rs 0.1500
12-Sep-25	UTTAM SUGAR MILLS LTD	Final Dividend - Rs 2.5000
12-Sep-25	VADILAL INDUSTRIES LTD	Final Dividend - Rs 21.0000
12-Sep-25	VLS FINANCE LTD	Final Dividend - Rs 1.5000
12-Sep-25	ZODIAC ENERGY LTD	Final Dividend - Rs 0.7500



FORTHCOMING EVENTS

DATE	DATA	COUNTRY
08th SEP 2025	Consumer Credit (Jul)	US
	BRC Retail Sales Monitor (YoY) (Aug)	UK
09th SEP 2025	EIA Short-Term Energy Outlook	US
	API Weekly Crude Oil Stock	US
	3-Year Note Auction	US
	NFIB Small Business Optimism (Aug)	US
10th SEP 2025	Core PPI (YoY) (Aug), Core PPI (MoM) (Aug)	US
	PPI (MoM) (Aug)	US
	Crude Oil Inventories	US
	Crude Oil Imports	US
	Cushing Crude Oil Inventories	US
	10-Year Note Auction	US
	Atlanta Fed GDPNow (Q3)	US
	Federal Budget Balance (Aug)	US
11th SEP 2025	IEA Monthly Report	US
	OPEC Monthly Report	US
	Continuing Jobless Claims	US
	Initial Jobless Claims	US
	Natural Gas Storage	US
	Core CPI (MoM) (Aug), Core CPI (YoY) (Aug)	US
	CPI (MoM) (Aug), CPI (YoY) (Aug)	US
	30-Year Bond Auction	US
	Fed's Balance Sheet	US
	Reserve Balances with Federal Reserve Banks	US
12th SEP 2025	GDP (MoM) (Jul), GDP (YoY) (Jul)	UK
	Industrial Production (MoM) (Jul)	UK
	Manufacturing Production (MoM) (Jul)	UK
	Monthly GDP 3M/3M Change (Jul)	UK
	Trade Balance (Jul)	UK
	NIESR Monthly GDP Tracker (Aug)	UK
	Inflation Expectations	UK
	CPI (YoY) (Aug)	INDIA
	WASDE Report	US
		Source: investing com

Email: info@rudrashares.com Download Rudra Mint + app Source: investing.com



Rudra Shares & Stock Brokers Ltd. is not a SEBI-registered Research Analyst. The content provided in this newsletter is intended solely for informational, educational, and learning purposes. It is based on publicly available data and other sources believed to be reliable; however, we do not guarantee the accuracy, completeness, or timeliness of the information. This newsletter does not constitute investment, trading, or financial advice. The views expressed are for general awareness and should not be considered as a recommendation to buy or sell any financial instruments. Readers are advised to consult their SEBI-registered financial advisor or consultant before making any investment or trading decisions.

Rudra Shares & Stock Brokers Ltd., or the authors of this newsletter, shall not be held responsible for any losses—financial or otherwise—incurred as a result of using or relying on the content herein.

For More Information please visit https://www.rudrashares.com/Newsletter.aspx